

CONSOLIDATED FINANCIAL INFORMATION -1

(May 13, 2025)

(BILLIONS OF YEN)	RESULTS FY2024 24/4-25/3		RESULTS FY2023 23/4-24/3		FORECAST FY2025 25/4-26/3
NET SALES (1)	12,633.2	-0.4%	12,685.7	+19.7%	12,500.0
JAPAN	4,858.1	-1.8%	4,947.9	+25.6%	
NORTH AMERICA	7,166.9	-1.5%	7,279.3	+22.4%	
EUROPE	1,788.6	-4.4%	1,870.5	+33.9%	
ASIA	1,647.5	+2.5%	1,607.8	+11.7%	
OTHERS	1,544.7	+2.0%	1,514.6	+29.9%	
SUB-TOTAL	17,005.7	-1.2%	17,220.1	+24.0%	
ELIMINATION	-4,372.5	-	-4,534.4	-	
OPERATING INCOME (1)	69.8	-87.7%	568.7	+50.8%	TBD
JAPAN	133.7	+23.7%	108.1	(-)	
NORTH AMERICA	-38.3	(-)	334.5	-6.0%	
EUROPE	-98.8	(-)	-17.3	(-)	
ASIA	57.3	-47.6%	109.2	+27.1%	
OTHERS	2.5	-91.0%	27.3	-67.7%	
SUB-TOTAL	56.4	-90.0%	561.8	+51.2%	
ELIMINATION	13.4	-	7.0	-	
ORDINARY INCOME	210.2	-70.1%	702.2	+36.2%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-670.9	-	426.6	+92.3%	TBD
BASIC EARNINGS PER SHARE (YEN)	-187.08		110.47		TBD
DILUTED EARNINGS PER SHARE (YEN)	-		110.47		
FOREIGN EXCHANGE RATE					
USD/JPY	153		145		145
EUR/JPY	164		157		159
CAPITAL EXPENDITURE (2)	577.3		486.1		605.0
DEPRECIATION (2)	363.6		351.4		314.0
RESEARCH & DEVELOPMENT COSTS	619.0		609.9		630.0
TOTAL ASSETS	19,024.1		19,855.2		
NET ASSETS	5,445.3		6,470.5		
EQUITY RATIO (%)	26.1		30.1		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2

(May 13, 2025)

Global Retail Sales Volume & Production Volume

(THOUSAND UNITS)	RESULTS FY2024 24/4-25/3		RESULTS FY2023 23/4-24/3		FORECAST FY2025 25/4-26/3
SALES VOLUME					
GLOBAL RETAIL					
JAPAN (INCL.MINI)	461	-4.8%	484	+6.5%	460
NORTH AMERICA	1,303	+3.3%	1,262	+23.3%	1,300
USA ONLY	938	+2.5%	916	+19.8%	
EUROPE	351	-2.9%	361	+17.2%	350
ASIA (1)	841	-12.5%	961	-20.0%	
CHINA ONLY	697	-12.2%	794	-24.1%	570
OTHERS	390	+4.4%	374	+17.7%	(2) 570
TOTAL	3,346	-2.8%	3,442	+4.1%	3,250
PRODUCTION VOLUME					
GLOBAL BASIS					
JAPAN	641	-11.5%	725	+21.5%	
NORTH AMERICA (3)	1,178	-4.5%	1,235	+24.4%	
EUROPE (4)	276	-15.1%	325	+12.9%	
ASIA (5)	895	-12.3%	1,020	-26.0%	
OTHERS (6)	110	-12.1%	126	+0.5%	
TOTAL	3,101	-9.6%	3,430	+1.5%	3,000

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceanina

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K. and France production

(5) Taiwan, Thailand, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

(THOUSAND UNITS)	RESULTS FY2024 24/4-25/3		RESULTS FY2023 23/4-24/3	
CONSOLIDATED SALES VOLUME				
JAPAN	439	-7.4%	474	+3.7%
OVERSEAS	2,218	-4.1%	2,312	+15.9%
TOTAL	2,657	-4.6%	2,786	+13.7%
CONSOLIDATED PRODUCTION VOLUME				
JAPAN	641	-11.5%	725	+21.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,767	-6.1%	1,882	+13.9%
TOTAL	2,409	-7.6%	2,607	+15.9%

Notes:

* Consolidated sales volume and production volume are based on financial statements.