

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 14, 2018)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	RESULTS FY2017 17/4-18/3		RESULTS FY2016 16/4-17/3		FORECAST FY2018 18/4-19/3
NET SALES (1)	11,951.2	2.0%	11,720.0	-3.9%	12,000.0
JAPAN	4,647.2	-1.5%	4,718.4	4.8%	
NORTH AMERICA	6,421.9	1.1%	6,351.7	-2.3%	
EUROPE	2,092.0	8.9%	1,920.6	0.3%	
ASIA	1,553.7	-3.5%	1,609.6	-10.0%	
OTHERS	1,006.2	-1.6%	1,022.9	-12.5%	
SUB-TOTAL	15,721.0	0.6%	15,623.2	-1.6%	
ELIMINATION	-3,769.8	-	-3,903.2	-	
OPERATING INCOME (1)	574.8	-22.6%	742.2	-6.4%	540.0
JAPAN	284.2	-30.7%	410.1	35.1%	
NORTH AMERICA	200.1	-30.5%	287.7	-27.9%	
EUROPE	14.3	(-)	-25.2	(-)	
ASIA	53.6	-13.5%	61.9	-29.2%	
OTHERS	-14.0	(-)	-15.8	(-)	
SUB-TOTAL	538.2	-25.1%	718.7	-8.1%	
ELIMINATION	36.6	-	23.5	-	
ORDINARY INCOME	750.3	-13.2%	864.7	0.3%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	746.9	12.6%	663.5	26.7%	500.0
BASIC EARNINGS PER SHARE(YEN)	190.96		165.94		
DILUTED EARNINGS PER SHARE (YEN)	190.96		165.94		
FOREIGN EXCHANGE RATE					
YEN/USD	110.9		108.3		105.0
YEN/EUR	129.7		118.7		130.0
CAPITAL EXPENDITURE (2)	485.4		469.3		540.0
DEPRECIATION (2)	384.2		380.8		395.0
RESEARCH & DEVELOPMENT COSTS	495.8		490.4		540.0
TOTAL ASSETS	18,746.9		18,421.0		
NET ASSETS	5,688.7		5,167.1		
EQUITY RATIO (%)	28.7		26.4		
PERFORMANCE DESCRIPTION	Increased net sales and decreased operating income and ordinary income (Net income attributable to owners of the parent was increased)		Decreased net sales and operating income (Ordinary income and net income attributable to owners of the parent were increased)		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa and Middle & South American countries excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 14, 2018)
NISSAN MOTOR CO., LTD.
Global Communications Division

	RESULTS FY2017 17/4-18/3		RESULTS FY2016 16/4-17/3		FORECAST FY2018 18/4-19/3
(THOUSAND UNITS)					
SALES VOLUME GLOBAL RETAIL					
JAPAN (INCL.MINI)	584	4.8%	557	-2.6%	615
NORTH AMERICA	2,091	-1.8%	2,130	5.9%	2,030
USA ONLY	1,593	0.7%	1,581	4.2%	1,550
EUROPE	756	-2.6%	776	3.0%	675
ASIA	1,851	9.2%	1,695	5.5%	2,605
CHINA ONLY	1,520	12.2%	1,355	8.4%	(CHINA ONLY 1,695)
OTHERS	488	4.2%	468	-2.4%	
TOTAL	5,770	2.6%	5,626	3.7%	5,925
PRODUCTION VOLUME GLOBAL BASIS					
JAPAN	986	-2.9%	1,015	19.5%	987
NORTH AMERICA (1)	1,694	-8.7%	1,855	1.6%	1,707
EUROPE (2)	777	6.5%	730	10.5%	686
ASIA (3)	2,070	5.8%	1,956	10.2%	2,413
OTHERS (4)	145	47.1%	98	6.6%	(CHINA ONLY 1,685)
TOTAL	5,672	0.3%	5,654	8.7%	5,793

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

- (1) U.S.A. and Mexico production
(2) Spain, U.K., Russia and France production
(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production
(4) South Africa, Brazil and Egypt production

	RESULTS FY2017 17/4-18/3		RESULTS FY2016 16/4-17/3	
(THOUSAND UNITS)				
CONSOLIDATED WHOLESALE VOLUME				
JAPAN	564	5.3%	536	-3.0%
OVERSEAS	3,765	-2.8%	3,873	7.1%
TOTAL	4,329	-1.8%	4,409	5.8%
CONSOLIDATED PRODUCTION VOLUME				
JAPAN	986	-2.9%	1,015	19.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,867	-7.5%	3,100	5.8%
TOTAL	3,853	-6.4%	4,115	8.9%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.