

CONSOLIDATED FINANCIAL INFORMATION -1

 (November 4, 2014)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2014 14/4-14/9		1st half of FY2013 13/4-13/9		2nd quarter of FY2014 14/7-14/9		2nd quarter of FY2013 13/7-13/9		
(BILLIONS OF YEN)									
NET SALES (1)	5,144.6	8.2%	4,756.2	17.0%	2,679.0	6.2%	2,523.3	16.4%	10,800.0
JAPAN	2,120.1	-8.4%	2,310.9	2.4%	1,101.8	-12.8%	1,263.8	9.8%	
NORTH AMERICA	2,497.9	8.4%	2,303.9	36.1%	1,301.1	6.7%	1,219.4	30.0%	
EUROPE	887.7	9.4%	811.7	11.8%	443.7	4.7%	423.6	19.5%	
ASIA	792.6	12.1%	707.2	23.1%	420.9	6.5%	395.1	24.5%	
OTHERS	520.7	20.0%	433.9	9.9%	283.8	29.4%	219.4	3.1%	
SUB-TOTAL	6,819.0	3.8%	6,567.6	16.3%	3,551.3	0.9%	3,521.3	18.4%	
ELIMINATION	-1,674.4	-	-1,811.4	-	-872.3	-	-998.0	-	
OPERATING INCOME (1)	261.9	18.0%	221.9	-2.6%	139.3	22.4%	113.8	-18.7%	535.0
JAPAN	111.0	-36.3%	174.2	98.2%	54.1	-45.5%	99.4	91.0%	
NORTH AMERICA	134.2	58.9%	84.5	-6.9%	83.3	95.1%	42.7	-28.3%	
EUROPE	-4.8	(-)	-16.6	(-)	-3.3	(-)	-9.9	(-)	
ASIA	20.9	-0.7%	21.1	-31.3%	10.8	-23.0%	14.0	-12.0%	
OTHERS	-20.1	(-)	-18.7	(-)	-11.0	(-)	-17.3	(-)	
SUB-TOTAL	241.2	-1.3%	244.5	7.2%	133.9	3.9%	128.9	-7.3%	
ELIMINATION	20.7	-	-22.6	-	5.4	-	-15.1	-	
ORDINARY INCOME	328.2	41.9%	231.3	-9.6%	179.4	54.0%	116.5	-24.5%	620.0
NET INCOME	237.0	24.9%	189.8	6.8%	124.9	15.8%	107.8	2.0%	405.0
NET INCOME PER SHARE(YEN)	56.54		45.29		29.79		25.72		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		45.29		29.79		25.72		
FOREIGN EXCHANGE RATE									
YEN/USD	103.0		98.9		103.8		98.9		104.0
YEN/EUR	138.9		130.0		137.8		131.0		138.0
CAPITAL EXPENDITURE (2)	176.0		222.3		94.2		122.1		525.0
DEPRECIATION (2)	179.9		160.5	(3)	90.1		79.4	(3)	375.0
RESEARCH & DEVELOPMENT COSTS	241.4		234.3		127.9		122.3		500.0
TOTAL ASSETS	15,285.4		13,264.9		-		-		
NET ASSETS	4,872.8		4,352.6		-		-		
EQUITY RATIO (%)	29.5		30.5		-		-		
PERFORMANCE DESCRIPTION	*Increased net sales and net income		*Increased net sales and net income		*Increased net sales and net income		*Increased net sales and net income		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

(3) Revised from disclose numbers in previous year.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(November 4, 2014)
NISSAN MOTOR CO., LTD.
Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2014 14/4-14/9		1st half of FY2013 13/4-13/9		2nd quarter of FY2014 14/7-14/9		2nd quarter of FY2013 13/7-13/9		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	291	-7.6%	315	3.6%	157	-12.9%	180	10.6%	640
NORTH AMERICA	913	14.1%	800	13.8%	467	15.5%	404	10.9%	1,810
USA ONLY	708	13.7%	625	14.5%	359	13.4%	316	9.6%	1,410
EUROPE	334	8.4%	308	-6.1%	163	3.7%	158	-2.2%	780
ASIA	800	4.0%	765	-12.5%	427	6.6%	401	-10.0%	2,220
CHINA ONLY	620	(5) 4.6%	592	(5) 8.3%	337	9.6%	308	(5) 1.0%	(CHINA ONLY 1,270)
OTHERS	243	-1.2%	241	-5.7%	127	0.5%	126	-4.2%	
TOTAL	2,581	5.8%	2,439	-1.5%	1,341	5.7%	1,269	0.2%	5,450
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	413	-17.4%	501	-10.2%	212	-22.8%	275	-4.5%	911
NORTH AMERICA (1)	868	18.1%	735	13.8%	420	17.1%	358	13.3%	1,740
EUROPE (2)	338	4.7%	325	2.9%	145	-8.2%	158	3.9%	748
ASIA (3)	805	-0.4%	808	-11.4%	432	4.5%	414	-11.5%	1,876
OTHERS (4)	51	8.4%	46	0.7%	27	35.5%	19	-15.6%	(CHINA ONLY 1,244)
TOTAL	2,475	2.6%	2,413	-2.5%	1,236	0.9%	1,224	-1.8%	5,275

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil and Egypt production

(5) After adjustment of CV spin off

	RESULTS		RESULTS		RESULTS		RESULTS	
	1st half of FY2014 13/4-14/9		1st half of FY2013 13/4-13/9		2nd quarter of FY2014 14/7-14/9		2nd quarter of FY2013 13/7-13/9	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	274	-9.9%	304	3.4%	146	-16.4%	174	10.7%
OVERSEAS	1,657	6.5%	1,555	2.7%	864	5.8%	817	1.3%
TOTAL	1,931	3.8%	1,859	2.9%	1,010	1.9%	991	2.9%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	413	-17.4%	501	-10.2%	212	-22.8%	275	-4.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,410	8.2%	1,305	6.4%	673	6.0%	634	4.9%
TOTAL	1,823	1.1%	1,806	1.2%	885	-2.7%	909	1.9%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.