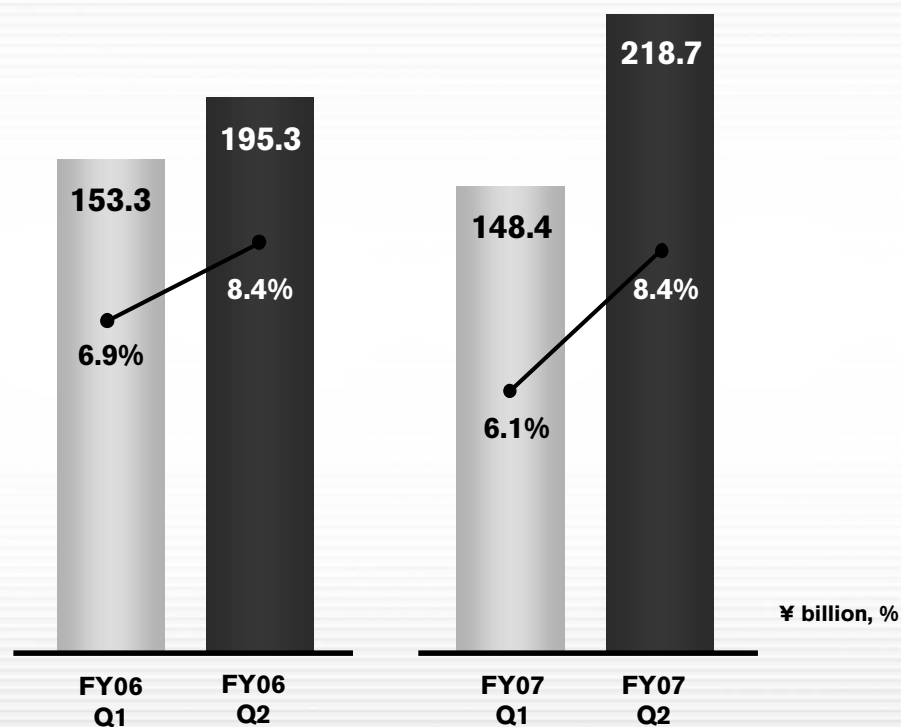


FY2007 first-half financial results

October 26, 2007
Carlos Ghosn
President and CEO

Evolution FY06 vs. FY07

Operating Profit / Operating Profit Margin

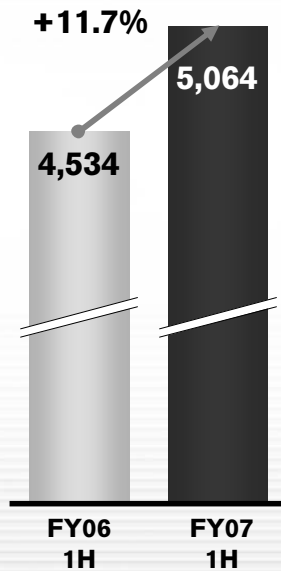


FY07 first-half highlights

Revenue

¥ billion

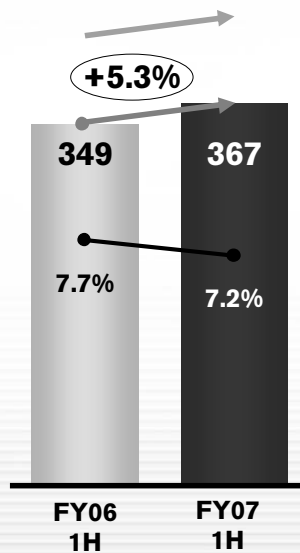
More revenue



COP

¥ billion, %

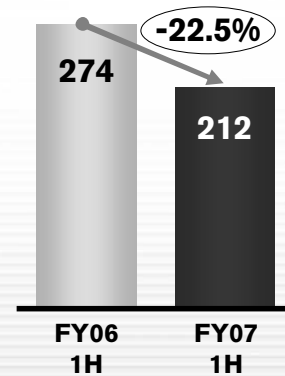
Better profit



Net Income

¥ billion

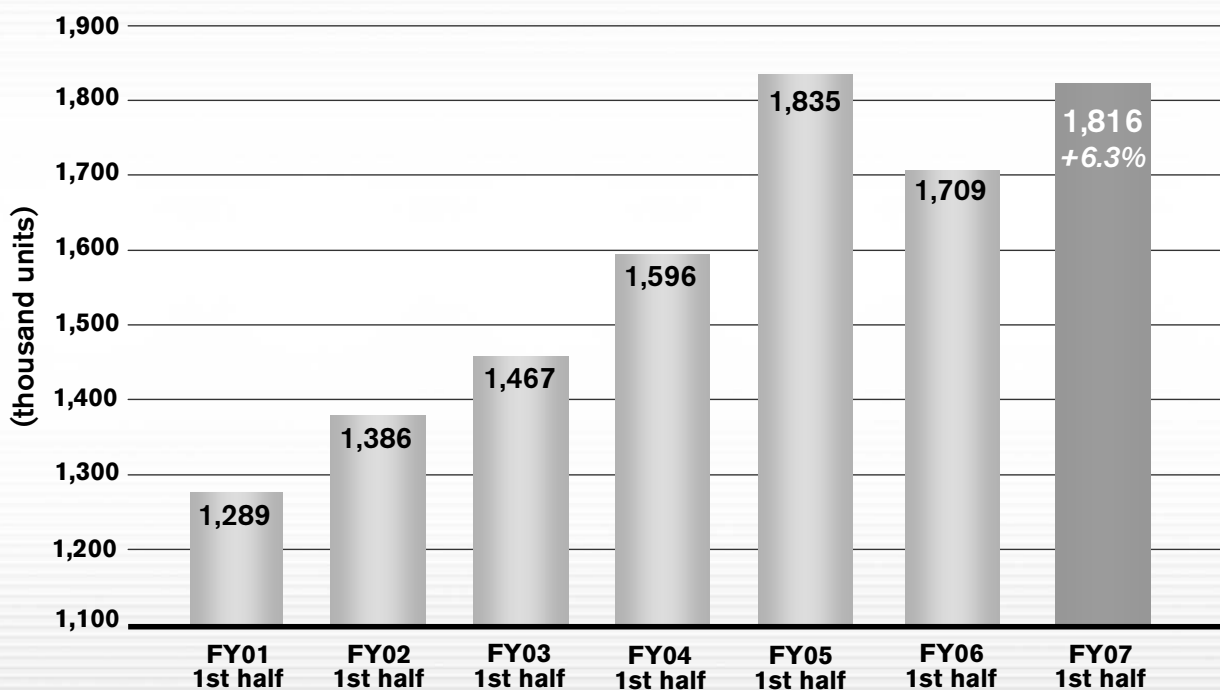
Higher tax
Less favorable
extraordinary items



FY2007 First-half Financial Results

FY07 first-half sales performance

Global retail sales



FY2007 First-half Financial Results

New products launched by region

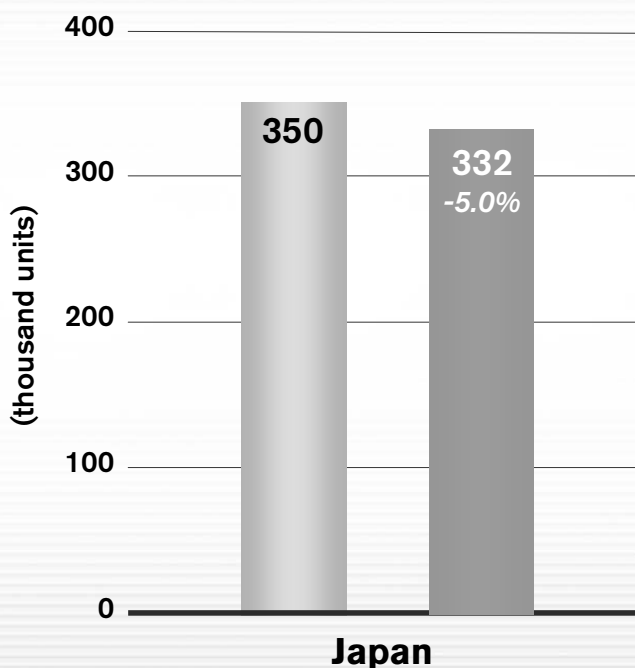
Regional launches in FY07 1st half



FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region : Japan



X-TRAIL



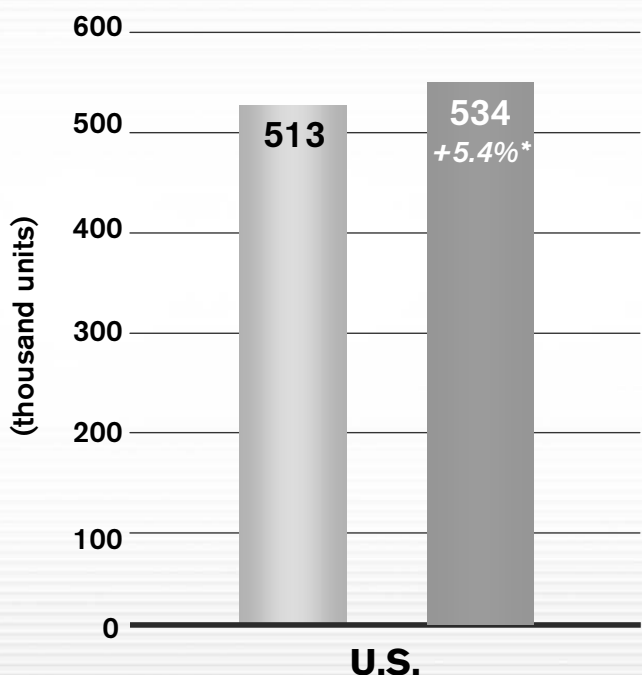
TIV:	2.5 million units (-8.1%)
Nissan Sales:	332,000 units (-5.0%)
Nissan share:	13.4% (+0.5points)

FY06 1st half FY07 1st half

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region : US



TIV: 8.5 million units (-2.4%*)
Nissan sales: 534,000 units (+5.4%*)
Nissan share: 6.3% (+0.5points)

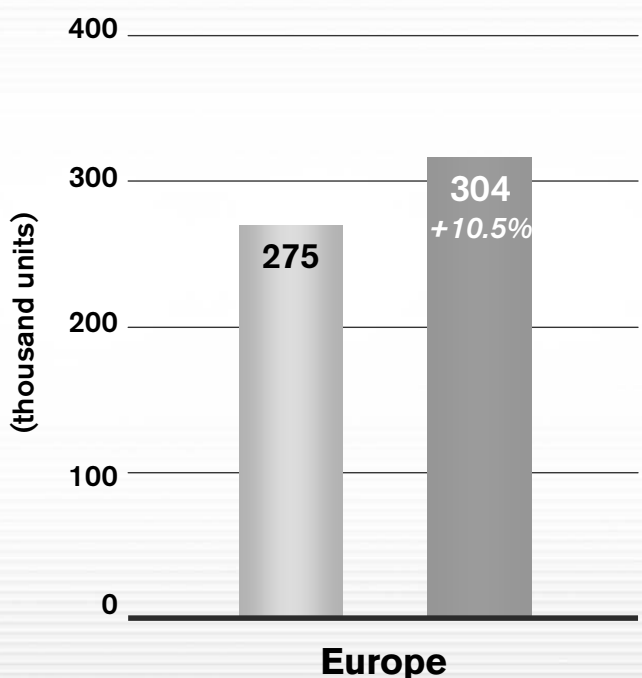
Legend: FY06 1st half FY07 1st half

*adjusted to daily selling rates(DSR)

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region: Europe



TIV*: 10.9 million units (-0.9%)
Nissan sales: 304,000 units (+10.5%)
Nissan share*: 2.8% (+0.3points)

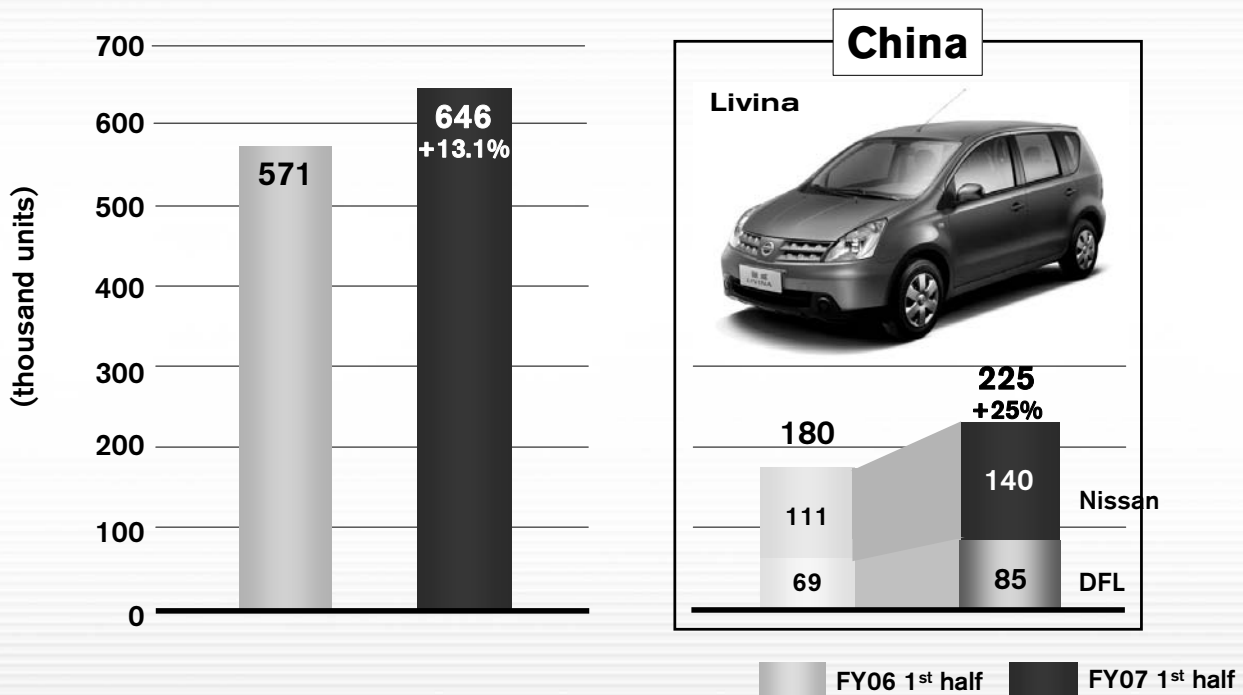
Legend: FY06 1st half FY07 1st half

* Nissan estimated

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales: General Overseas Markets*

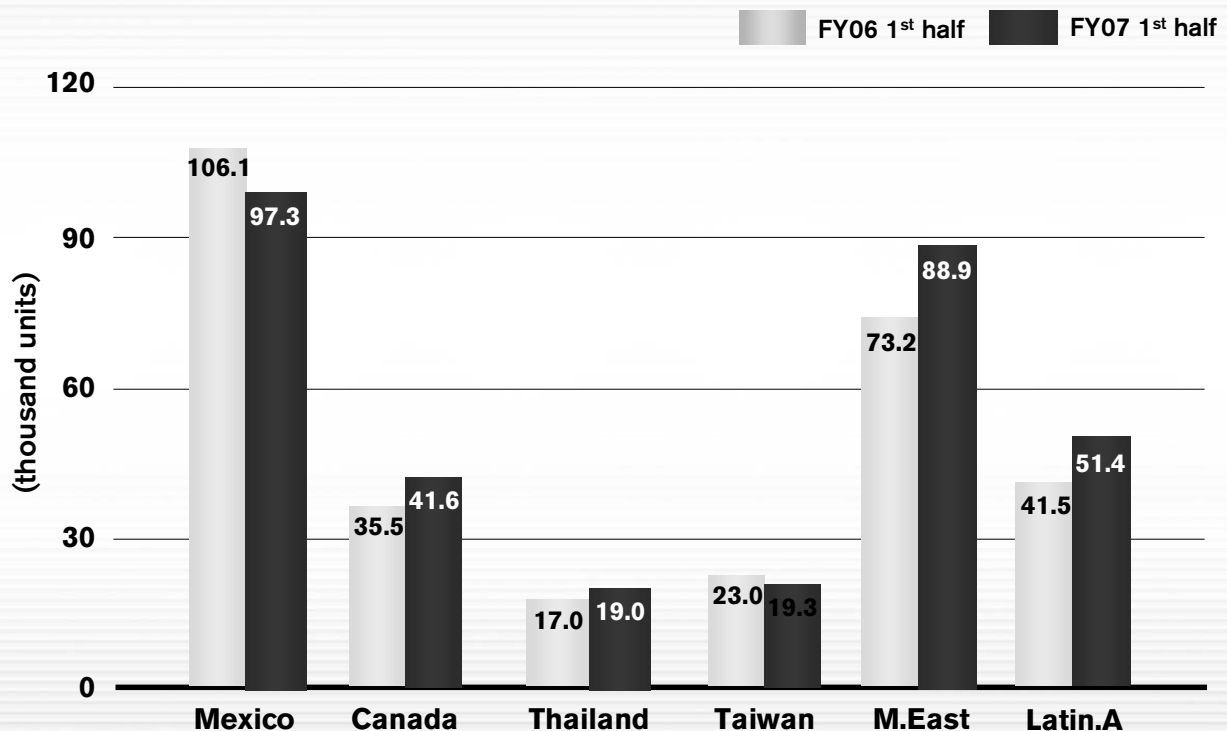


* Including Mexico and Canada

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales: General Overseas Markets*



*Including Mexico and Canada

FY2007 First-half Financial Results

FY07 first-half financial results

(billion yen)	FY06 1H	FY07 1H	Variance
Consolidated net revenue	4,534.4	5,064.5	+11.7%
Consolidated operating profit	348.6	367.1	+5.3%
Consolidated operating margin	7.7%	7.2%	-0.5points

FX rate

¥115.4/USD	¥119.4/USD
¥142.3/EUR	¥162.3/EUR

FY2007 First-half Financial Results

FY07 first-half financial results

(billion yen)	FY06 1H	FY07 1H	Variance
Consolidated operating profit	348.6	367.1	+5.3%
<i>Non-operating</i>	<i>12.3</i>	<i>-6.8</i>	
Ordinary profit	360.9	360.3	-0.2%
<i>Extraordinary</i>	<i>-5.2</i>	<i>-19.7</i>	
Profit before tax	355.7	340.6	-4.3%
<i>Taxes</i>	<i>-68.4</i>	<i>-122.3</i>	
<i>Effective tax rate</i>	<i>19.2%</i>	<i>35.9%</i>	+16.7points
<i>Minority interest</i>	<i>-13.1</i>	<i>-5.9</i>	
Net income	274.2	212.4	-22.5%

FX rate

¥115.4/USD	¥119.4/USD
¥142.3/EUR	¥162.3/EUR

FY2007 First-half Financial Results

Risks and opportunities



FY2007 First-half Financial Results

Second half product momentum JAPAN



FY2007 First-half Financial Results

Second half product momentum U.S.



FY2007 First-half Financial Results

Second half product momentum GOM

Livina



Qashqai



X-TRAIL

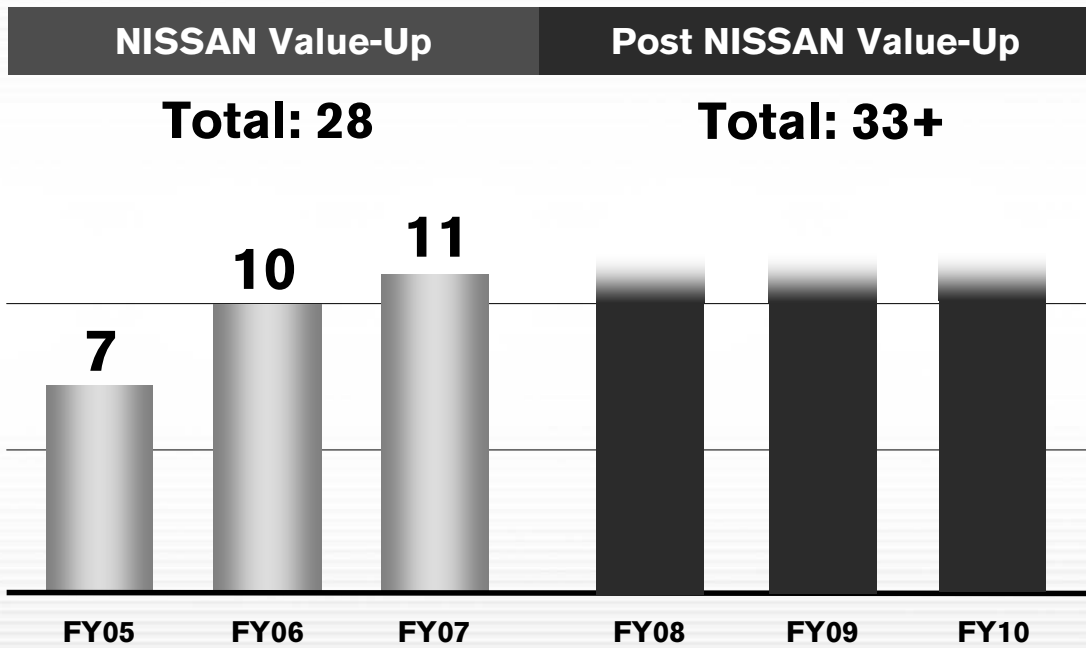


Frontier Navara single-cab



FY2007 First-half Financial Results

Product pipeline – new products

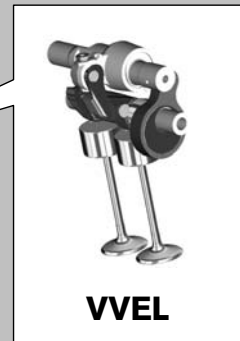
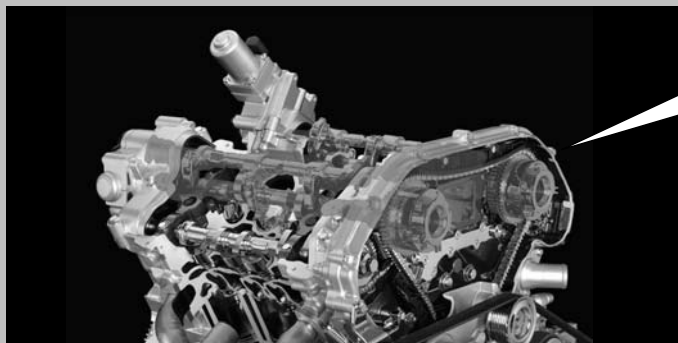


FY2007 First-half Financial Results

New technology advancements

Gasoline Engine Technology: VVEL

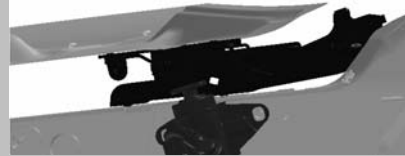
Contributes to a 10% reduction in CO2 emissions, improves torque output by 10%



FY2007 First-half Financial Results

New technology advancements

Pop up engine hood



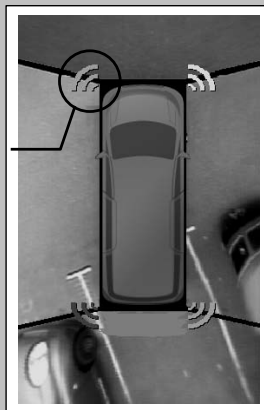
Before actuator operates



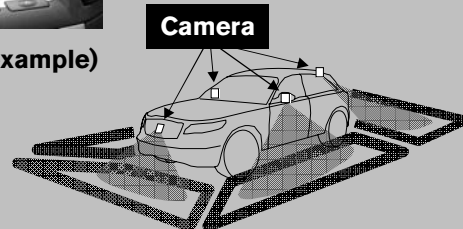
After actuator operates

New technology advancements

Around view monitor

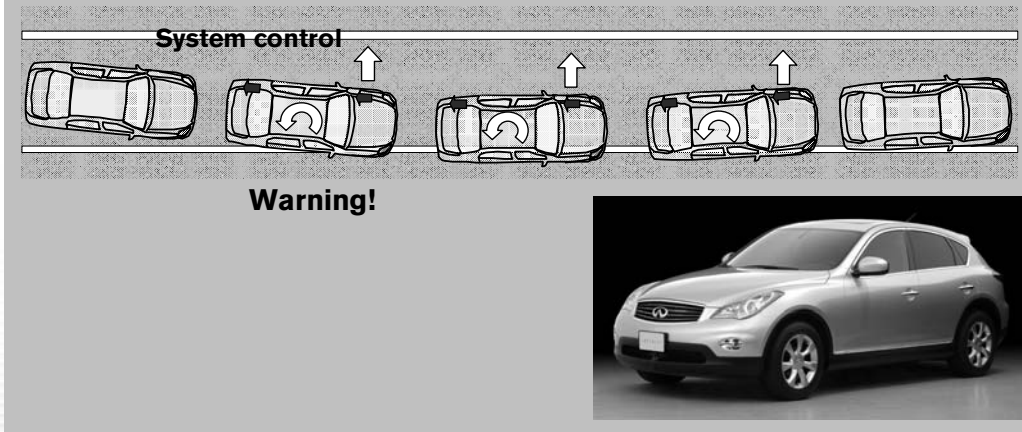


Monitor display (example)



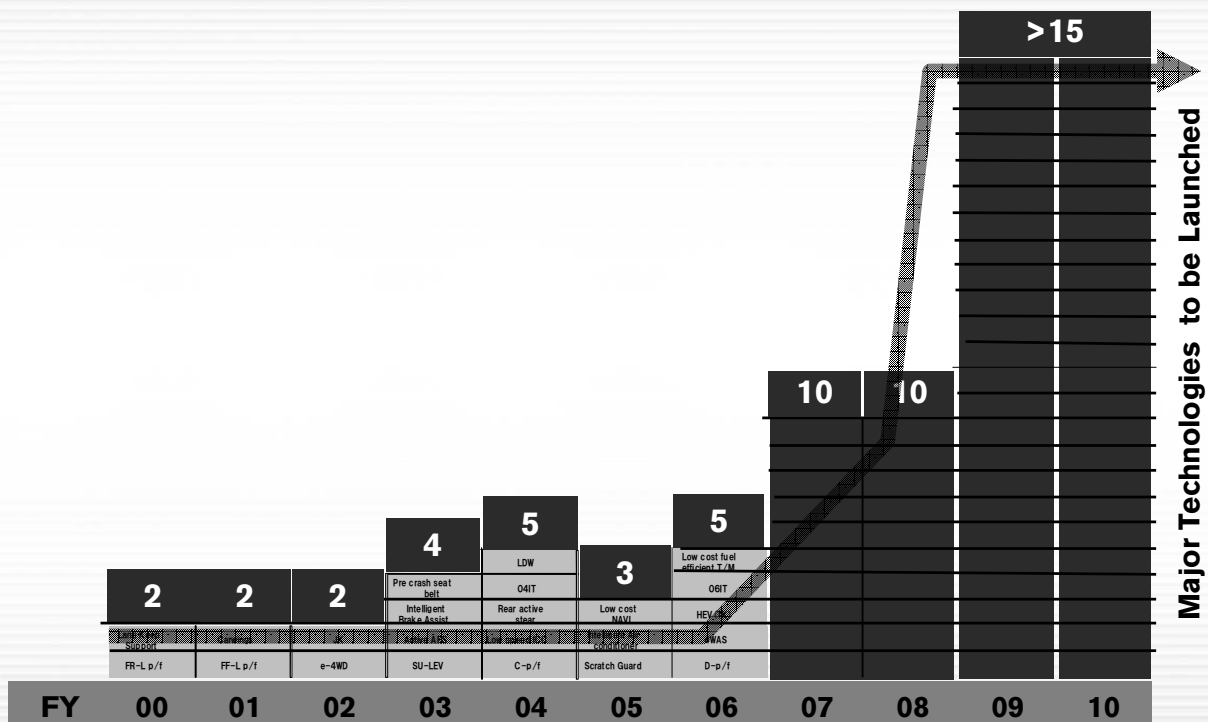
New Technology advancements

Lane departure prevention



FY2007 First-half Financial Results

New technologies to be launched



FY2007 First-half Financial Results

New technology advancements

Electric vehicles over the horizon



Pivo 2



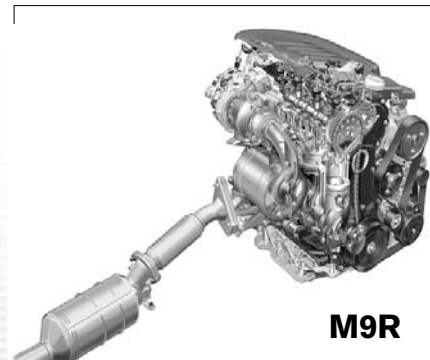
New technology advancements

Clean Diesel



JAPAN

Clean diesel in X-TRAIL in fall 2008



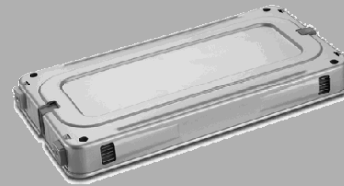
M9R

New technology advancements

Altima hybrid in U.S.
launched FY06

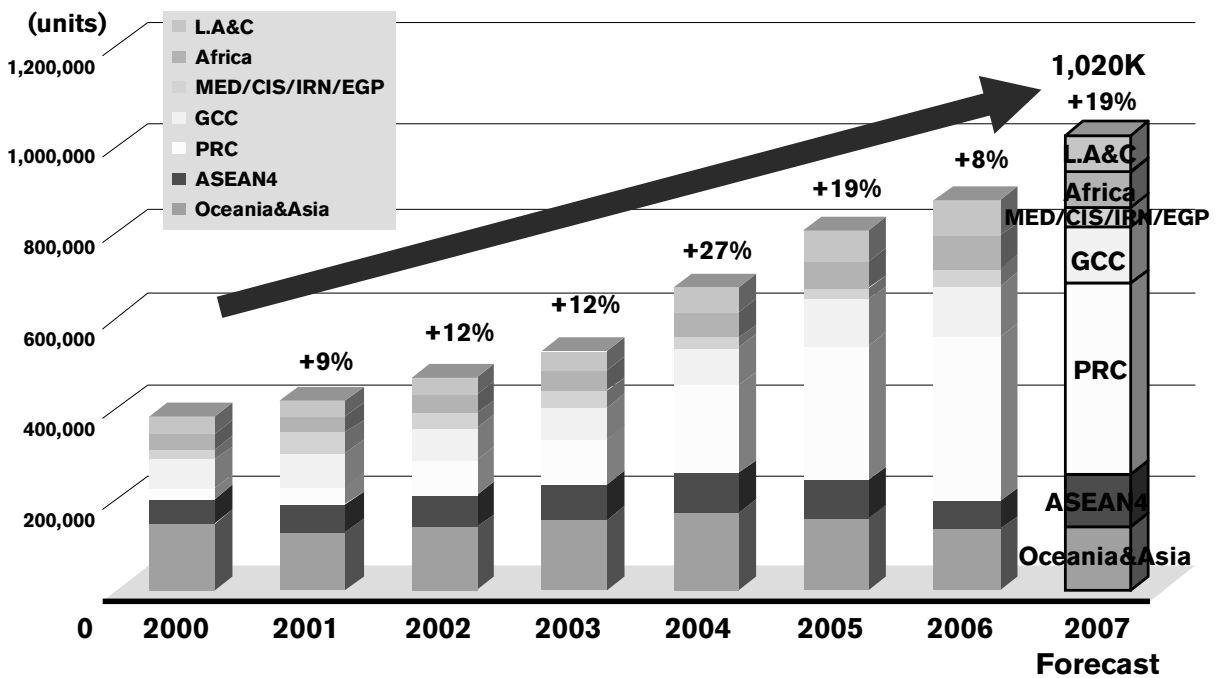


Nissan's original
hybrid by FY2010



Lithium Ion Battery

Sales evolution in general overseas markets



Geographic expansion

Russia

2009: New plant in St. Petersburg
50K capacity

Mexico

Increase capacity
to 550K

India

2009: Plant in Chennai, planned capacity of
400K units
Joint venture with Ashok Leyland on LCV

Morocco

2010: 1 billion euro investment for an industrial complex of 400K capacity

FY2007 First-half Financial Results

Infiniti globally recognized luxury brand

Russia 06

Ukraine 07

Europe 08

China 07

Korea 05

Middle East

Taiwan

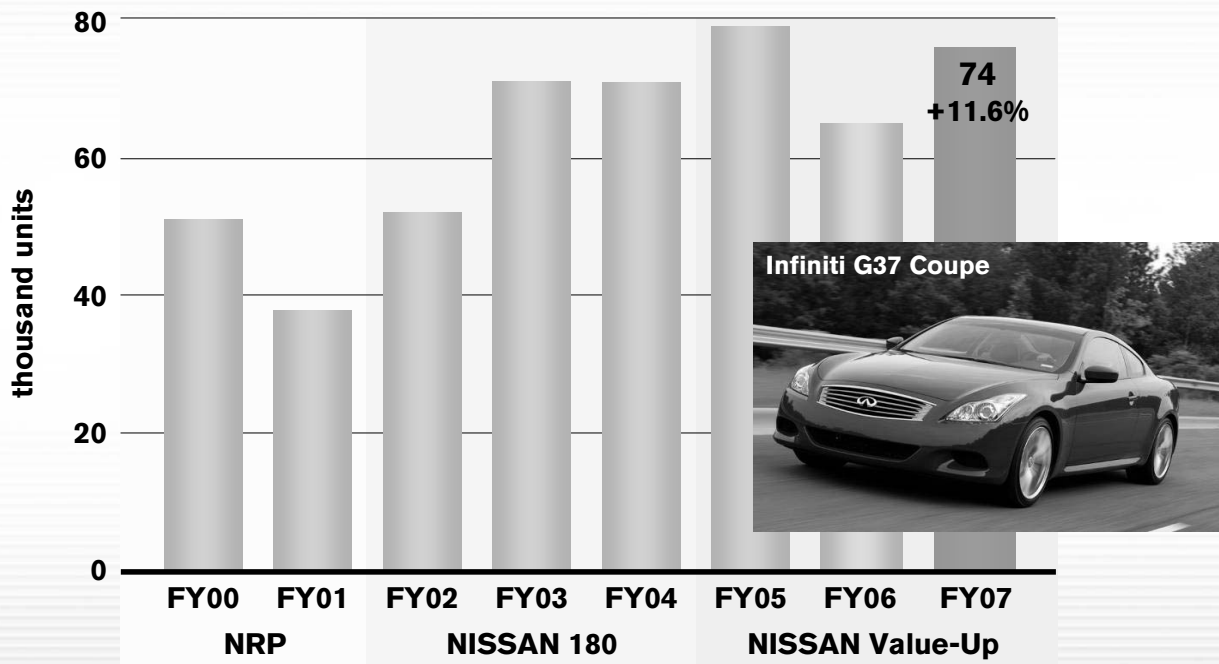
North America



INFINITI

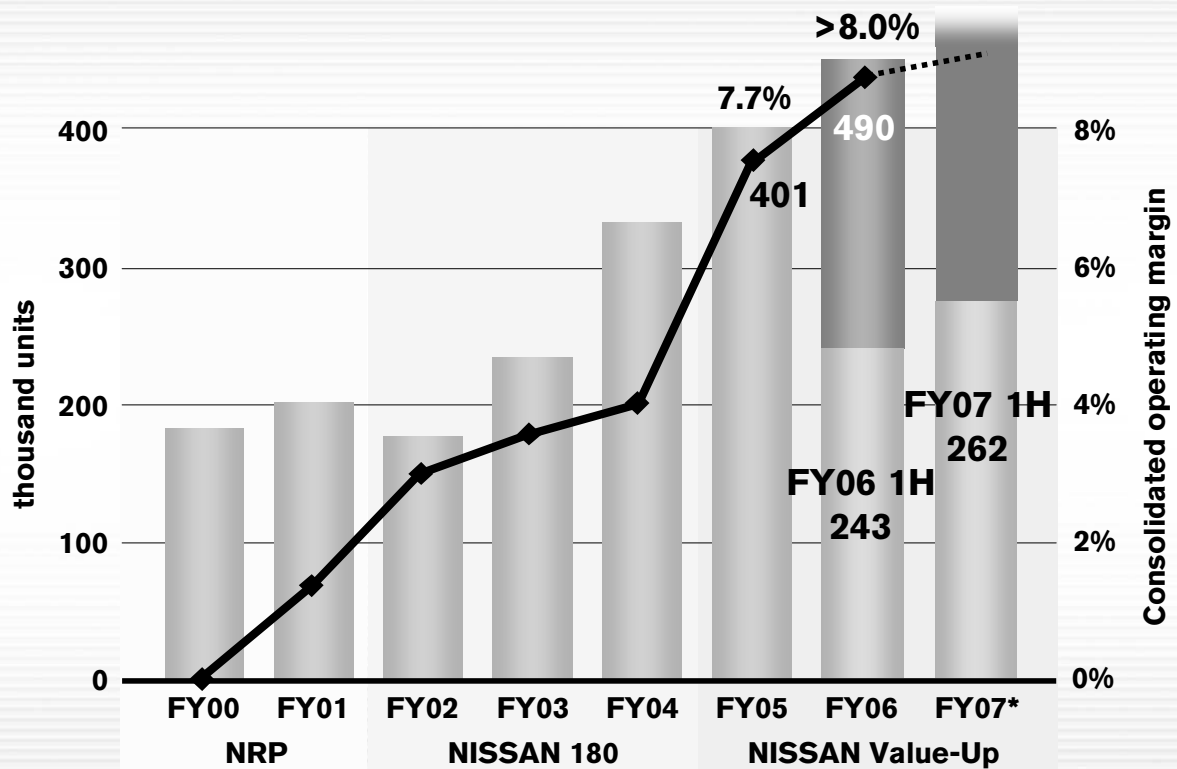
FY2007 First-half Financial Results

Global Infiniti sales by first half



FY2007 First-half Financial Results

Light Commercial Vehicles



FY2007 First-half Financial Results