

**CONSOLIDATED FINANCIAL INFORMATION -1**

(February 8, 2024)

 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2023 23/4-24/3
	RESULTS FY2023 23/4-23/12		RESULTS FY2022 22/4-22/12		RESULTS FY2023 23/10-23/12		RESULTS FY2022 22/10-22/12		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	9,171.4	22.3%	7,499.7	21.9%	3,108.1	9.5%	2,837.4	28.6%	13,000.0
JAPAN	3,711.2	30.7%	2,839.7	24.6%	1,353.0	20.3%	1,124.5	50.2%	
NORTH AMERICA	5,277.4	25.8%	4,195.8	32.1%	1,772.5	7.0%	1,657.0	42.0%	
EUROPE	1,333.4	39.1%	958.7	16.6%	479.1	18.9%	403.0	31.2%	
ASIA	1,194.5	13.4%	1,053.3	8.9%	440.9	15.1%	383.0	12.4%	
OTHERS	1,062.8	29.8%	818.8	28.3%	370.6	33.3%	278.0	25.9%	
SUB-TOTAL	12,579.3	27.5%	9,866.3	25.1%	4,416.0	14.8%	3,845.6	38.1%	
ELIMINATION	-3,407.9	-	-2,366.6	-	-1,307.9	-	-1,008.1	-	
<b>OPERATING INCOME (1)</b>	478.4	65.1%	289.7	51.4%	141.6	6.4%	133.1	155.2%	620.0
JAPAN	110.2	( - )	-89.4	( - )	83.9	1250.8%	6.2	( - )	
NORTH AMERICA	275.3	8.5%	253.7	-6.7%	33.9	-56.9%	78.8	-7.5%	
EUROPE	13.1	( - )	-2.1	( - )	-3.2	( - )	4.0	97.1%	
ASIA	68.3	-8.3%	74.4	20.6%	29.8	7.7%	27.7	22.7%	
OTHERS	34.9	-41.2%	59.3	57.8%	4.3	-76.1%	18.2	28.8%	
SUB-TOTAL	501.8	69.6%	295.9	64.4%	148.8	10.4%	134.8	185.3%	
ELIMINATION	-23.4	-	-6.2	-	-7.2	-	-1.7	-	
<b>ORDINARY INCOME</b>	540.1	42.0%	380.4	48.6%	127.4	-30.5%	183.5	156.6%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	325.4	182.8%	115.0	-42.9%	29.1	-42.4%	50.6	54.7%	390.0
<b>BASIC EARNINGS PER SHARE (YEN)</b>	83.45		29.38		7.53		12.91		100.98
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	83.45		29.38		7.53		12.91		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	143		136		148		141		144
YEN/EUR	155		141		159		144		156
<b>CAPITAL EXPENDITURE (2)</b>	259.9		170.8		104.7		63.5		440.0
<b>DEPRECIATION (2)</b>	264.1		237.3		92.2		82.3		315.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	436.9		372.6		160.9		140.4		580.0
<b>TOTAL ASSETS</b>	18,555.2		16,954.7		-		-		
<b>NET ASSETS</b>	6,148.5		5,567.2		-		-		
<b>EQUITY RATIO (%)</b>	30.4		29.9		-		-		
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and profit		Increased net sales and decreased profit (Operating income and Ordinary income are increased)		Increased net sales and decreased profit (Operating income is increased)		Increased net sales and profit		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(THOUSAND UNITS)	9 months Results				3 months Results				FORECAST FY2023 23/4-24/3
	RESULTS		RESULTS		RESULTS		RESULTS		
	FY2023 23/4-23/12		FY2022 22/4-22/12		FY2023 23/10-23/12		FY2022 22/10-22/12		
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL.MINI)	336	8.4%	310	7.3%	109	4.0%	104	11.4%	510
NORTH AMERICA	917	29.7%	707	-22.6%	289	12.9%	256	-2.1%	1,320
USA ONLY	663	25.5%	528	-23.7%	202	5.6%	191	-2.0%	
EUROPE	244	17.0%	209	-20.4%	86	12.9%	77	-14.9%	370
ASIA (1)	668	-29.8%	952	-18.1%	230	-30.2%	330	-10.0%	
CHINA ONLY	547	-34.7%	838	-17.8%	188	-35.5%	292	-6.9%	794
OTHERS	275	17.8%	233	-16.6%	105	40.2%	75	-19.3%	(2) 556
TOTAL	2,441	1.2%	2,411	-17.0%	819	-2.7%	842	-6.9%	3,550
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	551	28.4%	430	35.9%	197	13.2%	174	74.3%	
NORTH AMERICA (3)	913	33.4%	684	-0.1%	301	30.3%	231	-10.0%	
EUROPE (4)	244	17.8%	207	4.7%	91	15.2%	79	0.6%	
ASIA (5)	726	-34.8%	1,113	-6.0%	223	-43.9%	398	7.3%	
OTHERS (6)	100	8.1%	92	10.5%	32	16.5%	27	-4.6%	
TOTAL	2,534	0.3%	2,526	2.4%	843	-7.2%	909	9.0%	

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period

(1) Includes Oceanina

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K. and France production (Production in Spain and Russia ended in the third quarter and in the fourth quarter of FY2021, respectively )

(5) Taiwan, Thailand, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

(THOUSAND UNITS)	9 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2023 23/4-23/12		FY2022 22/4-22/12		FY2023 23/10-23/12		FY2022 22/10-22/12	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	348	6.7%	327	9.9%	119	2.3%	116	14.2%
OVERSEAS	1,670	21.1%	1,379	-1.0%	564	10.6%	510	2.2%
TOTAL	2,018	18.3%	1,705	0.9%	683	9.1%	626	4.2%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	551	28.4%	430	35.9%	197	13.2%	174	74.3%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,402	21.4%	1,155	0.2%	459	16.6%	394	-6.4%
TOTAL	1,953	23.3%	1,584	7.9%	656	15.6%	568	9.1%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.