

CONSOLIDATED FINANCIAL INFORMATION -1

(May 11, 2023)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS FY2022 22/4-23/3		RESULTS FY2021 21/4-22/3		FORECAST FY2023 23/4-24/3
(BILLIONS OF YEN)					
NET SALES (1)	10,596.7	25.8%	8,424.6	7.1%	12,400.0
JAPAN	3,938.3	26.1%	3,122.1	-2.7%	
NORTH AMERICA	5,949.1	36.9%	4,345.2	9.3%	
EUROPE	1,396.7	26.1%	1,107.2	1.1%	
ASIA	1,438.9	12.4%	1,279.8	10.7%	
OTHERS	1,165.9	34.5%	866.6	38.9%	
SUB-TOTAL	13,888.9	29.5%	10,720.9	6.6%	
ELIMINATION	-3,292.2	-	-2,296.3	-	
OPERATING INCOME (1)	377.1	52.5%	247.3	(-)	520.0
JAPAN	-150.3	(-)	-229.8	(-)	
NORTH AMERICA	356.0	7.7%	330.7	613.7%	
EUROPE	-4.6	(-)	-28.4	(-)	
ASIA	85.9	-9.0%	94.4	307.4%	
OTHERS	84.5	51.7%	55.7	3532.2%	
SUB-TOTAL	371.5	66.9%	222.6	(-)	
ELIMINATION	5.6	-	24.7	-	
ORDINARY INCOME	515.4	68.4%	306.1	(-)	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	221.9	3.0%	215.5	(-)	315.0
BASIC EARNINGS PER SHARE (YEN)	56.67		55.07		80.41
DILUTED EARNINGS PER SHARE (YEN)	56.67		55.07		
FOREIGN EXCHANGE RATE					
YEN/USD	136		112		130
YEN/EUR	141		131		135
CAPITAL EXPENDITURE (2)	350.8		345.0		440.0
DEPRECIATION (2)	316.8		289.4		315.0
RESEARCH & DEVELOPMENT COSTS	522.2		484.1		580.0
TOTAL ASSETS	17,598.6		16,371.5		
NET ASSETS	5,615.1		5,029.6		
EQUITY RATIO (%)	29.2		28.0		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2

Global Retail Sales Volume & Production Volume

(May 11, 2023)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS FY2022 22/4-23/3		RESULTS FY2021 21/4-22/3		FORECAST FY2023 23/4-24/3
(THOUSAND UNITS)					
SALES VOLUME					
GLOBAL RETAIL					
JAPAN (INCL.MINI)	454	6.1%	428	-10.3%	510
NORTH AMERICA	1,023	-13.5%	1,183	-2.4%	1,320
USA ONLY	764	-14.5%	893	-3.7%	
EUROPE	308	-9.2%	340	-13.3%	390
ASIA (1)	1,201	-23.6%	1,572	-4.7%	
CHINA ONLY	1,045	-24.3%	1,381	-5.2%	1,130
OTHERS	318	-10.1%	353	10.3%	(2) 650
TOTAL	3,305	-14.7%	3,876	-4.3%	4,000
PRODUCTION VOLUME					
GLOBAL BASIS					
JAPAN	597	33.8%	446	-13.8%	
NORTH AMERICA (3)	992	6.6%	930	-2.4%	
EUROPE (4)	288	4.4%	276	-17.8%	
ASIA (5)	1,378	-16.3%	1,646	-5.2%	
OTHERS (6)	125	18.8%	105	15.5%	
TOTAL	3,381	-0.7%	3,404	-6.3%	4,100

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceanina

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K.,Spain,Russia and France production

(5) Taiwan, Thailand, Philippines, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

	RESULTS FY2022 22/4-23/3		RESULTS FY2021 21/4-22/3	
(THOUSAND UNITS)				
CONSOLIDATED WHOLESALE VOLUME				
JAPAN	456	9.2%	418	-9.5%
OVERSEAS	1,994	6.3%	1,876	-6.7%
TOTAL	2,451	6.9%	2,294	-7.2%
CONSOLIDATED PRODUCTION VOLUME				
JAPAN	597	33.8%	446	-13.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,652	6.7%	1,548	-1.7%
TOTAL	2,249	12.8%	1,994	-4.7%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.