

CONSOLIDATED FINANCIAL INFORMATION -1

(July 28, 2022)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS 1st quarter of FY2021 21/4-21/6		RESULTS FY2021 21/4-22/3		FORECAST FY2022 22/4-23/3
NET SALES (1)	2,137.3	6.4%	2,008.2	71.0%	8,424.6	7.1%	10,000.0
JAPAN	734.3	-2.5%	752.9	59.1%	3,122.1	-2.7%	
NORTH AMERICA	1,165.5	9.0%	1,069.2	86.4%	4,345.2	9.3%	
EUROPE	260.6	6.8%	243.9	127.6%	1,107.2	1.1%	
ASIA	306.2	-4.1%	319.4	56.7%	1,279.8	10.7%	
OTHERS	253.9	23.3%	205.9	221.7%	866.6	38.9%	
SUB-TOTAL	2,720.5	5.0%	2,591.3	82.3%	10,720.9	6.6%	
ELIMINATION	-583.2	-	-583.1	-	-2,296.3	-	
OPERATING INCOME (1)	64.9	-14.2%	75.7	(-)	247.3	(-)	250.0
JAPAN	-51.7	(-)	-50.2	(-)	-229.8	(-)	
NORTH AMERICA	76.8	-30.0%	109.8	(-)	330.7	613.7%	
EUROPE	0.3	(-)	-19.0	(-)	-28.4	(-)	
ASIA	19.3	-6.5%	20.6	165.1%	94.4	307.4%	
OTHERS	21.6	95.4%	11.0	(-)	55.7	3532.2%	
SUB-TOTAL	66.3	-8.2%	72.2	(-)	222.6	(-)	
ELIMINATION	-1.4	-	3.5	-	24.7	-	
ORDINARY INCOME	104.0	15.2%	90.3	(-)	306.1	(-)	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	47.1	-58.9%	114.5	(-)	215.5	(-)	150.0
BASIC EARNINGS PER SHARE(YEN)	12.04		29.26		55.07		38.32
DILUTED EARNINGS PER SHARE (YEN)	12.04		29.26		55.07		
FOREIGN EXCHANGE RATE							
YEN/USD	130		110		112		120
YEN/EUR	138		132		131		130
CAPITAL EXPENDITURE (2)	43.2		55.3		345.0		440.0
DEPRECIATION (2)	76.4		70.9		289.4		320.0
RESEARCH & DEVELOPMENT COSTS	115.5		115.1		484.1		550.0
TOTAL ASSETS	16,878.4		15,888.4		16,371.5		
NET ASSETS	5,363.0		4,488.6		5,029.6		
EQUITY RATIO (%)	29.0		25.7		28.0		
PERFORMANCE DESCRIPTION	Increased net sales and decreased profit (Ordinary income is increased)		Increased net sales and profit		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

(THOUSAND UNITS)	RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS 1st quarter of FY2021 21/4-21/6		RESULTS FY2021 21/4-22/3		FORECAST FY2022 22/4-23/3
	SALES VOLUME						
GLOBAL RETAIL							
JAPAN (INCL.MINI)	89	-0.1%	90	6.8%	428	-10.3%	510
NORTH AMERICA	247	-34.8%	378	70.3%	1,183	-2.4%	1,200
USA ONLY	183	-38.6%	298	68.1%	893	-3.7%	-
EUROPE	68	-25.2%	91	68.5%	340	-13.3%	320
ASIA	338	-15.7%	400	67.5%	1,572	-4.7%	-
CHINA ONLY	299	-15.2%	352	70.6%	1,381	-5.2%	1,380
OTHERS	77	-12.6%	89	99.6%	353	10.3%	(1) 590
TOTAL	819	-21.8%	1,048	62.9%	3,876	-4.3%	4,000
PRODUCTION VOLUME							
JAPAN	104	-0.2%	104	74.6%	446	-13.8%	/
NORTH AMERICA (2)	217	-5.8%	230	264.1%	930	-2.4%	
EUROPE (3)	68	24.3%	55	323.7%	276	-17.8%	
ASIA (4)	391	-3.4%	404	117.6%	1,646	-5.2%	
OTHERS (5)	32	21.9%	26	1028.4%	105	15.5%	
TOTAL	812	-1.0%	820	153.0%	3,404	-6.3%	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Asia (except China)

(2) U.S.A. and Mexico production

(3) U.K., Spain, Russia and France production

(4) Taiwan, Thailand, Philippines, China and India production

(5) South Africa, Brazil, Egypt and Argentina production

(THOUSAND UNITS)	RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS 1st quarter of FY2021 21/4-21/6		RESULTS FY2021 21/4-22/3	
	CONSOLIDATED WHOLESALE VOLUME					
JAPAN	98	3.0%	95	23.5%	418	-9.5%
OVERSEAS	422	-7.4%	455	122.3%	1,876	-6.7%
TOTAL	519	-5.6%	550	95.3%	2,294	-7.2%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	104	-0.2%	104	74.6%	446	-13.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	366	0.4%	365	328.1%	1,548	-1.7%
TOTAL	470	0.3%	469	223.8%	1,994	-4.7%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.