

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 12, 2022)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

| | RESULTS FY2021 21/4-22/3 | | RESULTS FY2020 20/4-21/3 | | FORECAST FY2022 22/4-23/3 |
|--|--------------------------------|---------|--------------------------------|--------|---------------------------------|
| (BILLIONS OF YEN) | | | | | |
| NET SALES (1) | 8,424.6 | 7.1% | 7,862.6 | -20.4% | 10,000.0 |
| JAPAN | 3,122.1 | -2.7% | 3,208.0 | -19.5% | |
| NORTH AMERICA | 4,345.2 | 9.3% | 3,975.2 | -22.7% | |
| EUROPE | 1,107.2 | 1.1% | 1,095.1 | -26.0% | |
| ASIA | 1,279.8 | 10.7% | 1,156.7 | -14.6% | |
| OTHERS | 866.6 | 38.9% | 623.9 | -29.4% | |
| SUB-TOTAL | 10,720.9 | 6.6% | 10,058.9 | -21.7% | |
| ELIMINATION | -2,296.3 | - | -2,196.3 | - | |
| OPERATING INCOME (1) | 247.3 | (-) | -150.7 | (-) | 250.0 |
| JAPAN | -229.8 | (-) | -203.1 | (-) | |
| NORTH AMERICA | 330.7 | 613.7% | 46.3 | (-) | |
| EUROPE | -28.4 | (-) | -30.7 | (-) | |
| ASIA | 94.4 | 307.4% | 23.2 | -40.7% | |
| OTHERS | 55.7 | 3532.2% | 1.5 | (-) | |
| SUB-TOTAL | 222.6 | (-) | -162.8 | (-) | |
| ELIMINATION | 24.7 | - | 12.1 | - | |
| ORDINARY INCOME | 306.1 | (-) | -221.2 | (-) | |
| NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT | 215.5 | (-) | -448.7 | (-) | 150.0 |
| BASIC EARNINGS PER SHARE (YEN) | 55.07 | | -114.67 | | |
| DILUTED EARNINGS PER SHARE (YEN) | 55.07 | | - | | |
| FOREIGN EXCHANGE RATE | | | | | |
| YEN/USD | 112 | | 106 | | 120 |
| YEN/EUR | 131 | | 124 | | 130 |
| CAPITAL EXPENDITURE (2) | 345.0 | | 405.4 | | 440.0 |
| DEPRECIATION (2) | 289.4 | | 270.3 | | 320.0 |
| RESEARCH & DEVELOPMENT COSTS | 484.1 | | 503.5 | | 550.0 |
| TOTAL ASSETS | 16,371.5 | | 16,452.1 | | |
| NET ASSETS | 5,029.6 | | 4,339.8 | | |
| EQUITY RATIO (%) | 28.0 | | 24.0 | | |
| PERFORMANCE DESCRIPTION | Increased net sales and profit | | Decreased net sales and profit | | |

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2

Global Retail Sales Volume & Production Volume

(May 12, 2022)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

| | RESULTS FY2021 21/4-22/3 | | RESULTS FY2020 20/4-21/3 | | FORECAST FY2022 22/4-23/3 |
|-------------------|--------------------------------|--------|--------------------------------|--------|---------------------------------|
| (THOUSAND UNITS) | | | | | |
| SALES VOLUME | | | | | |
| GLOBAL RETAIL | | | | | |
| JAPAN (INCL.MINI) | 428 | -10.3% | 478 | -10.6% | 510 |
| NORTH AMERICA | 1,183 | -2.4% | 1,213 | -25.1% | 1,200 |
| USA ONLY | 893 | -3.7% | 927 | -25.1% | - |
| EUROPE | 340 | -13.3% | 391 | -24.8% | 320 |
| ASIA | 1,572 | -4.7% | 1,649 | -9.4% | - |
| CHINA ONLY | 1,381 | -5.2% | 1,457 | -5.8% | 1,380 |
| OTHERS | 353 | 10.3% | 320 | -26.2% | (1) 590 |
| TOTAL | 3,876 | -4.3% | 4,052 | -17.8% | 4,000 |
| PRODUCTION VOLUME | | | | | |
| GLOBAL BASIS | | | | | |
| JAPAN | 446 | -13.8% | 517 | -31.8% | / |
| NORTH AMERICA (2) | 930 | -2.4% | 953 | -28.8% | |
| EUROPE (3) | 276 | -17.8% | 336 | -33.9% | |
| ASIA (4) | 1,646 | -5.2% | 1,737 | -12.8% | |
| OTHERS (5) | 105 | 15.5% | 91 | -43.2% | |
| TOTAL | 3,404 | -6.3% | 3,634 | -23.6% | |

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes ASIA (except CHINA)

(2) U.S.A. and Mexico production

(3) U.K., Spain, Russia and France production

(4) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(5) South Africa, Brazil, Egypt and Argentina production

| | RESULTS FY2021 21/4-22/3 | | RESULTS FY2020 20/4-21/3 | |
|------------------------------------|--------------------------------|--------|--------------------------------|--------|
| (THOUSAND UNITS) | | | | |
| CONSOLIDATED | | | | |
| WHOLESALE VOLUME | | | | |
| JAPAN | 418 | -9.5% | 462 | -10.2% |
| OVERSEAS | 1,876 | -6.7% | 2,010 | -29.1% |
| TOTAL | 2,294 | -7.2% | 2,471 | -26.2% |
| CONSOLIDATED | | | | |
| PRODUCTION VOLUME | | | | |
| JAPAN | 446 | -13.8% | 517 | -31.8% |
| OVERSEAS CONSOLIDATED SUBSIDIARIES | 1,548 | -1.7% | 1,575 | -30.0% |
| TOTAL | 1,994 | -4.7% | 2,092 | -30.4% |

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.