

CONSOLIDATED FINANCIAL INFORMATION -1

(February 8, 2022)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2021 21/4-22/3
	RESULTS FY2021 21/4-21/12		RESULTS FY2020 20/4-20/12		RESULTS FY2021 21/10-21/12		RESULTS FY2020 20/10-20/12		
(BILLIONS OF YEN)									
NET SALES (1)	6,154.0	15.7%	5,317.4	-29.2%	2,207.0	-0.8%	2,224.8	-11.2%	8,710.0
JAPAN	2,279.1	5.0%	2,170.1	-28.5%	748.6	-21.7%	956.3	-6.1%	
NORTH AMERICA	3,176.6	18.4%	2,682.5	-32.6%	1,167.3	2.1%	1,143.3	-13.5%	
EUROPE	822.3	10.4%	745.2	-33.4%	307.2	-10.2%	342.2	-14.6%	
ASIA	967.7	20.1%	805.8	-22.9%	340.7	1.2%	336.8	-5.7%	
OTHERS	638.0	66.9%	382.2	-42.1%	220.8	15.6%	190.9	-21.9%	
SUB-TOTAL	7,883.7	16.2%	6,785.8	-31.1%	2,784.6	-6.2%	2,969.5	-11.2%	
ELIMINATION	-1,729.7	-	-1,468.4	-	-577.6	-	-744.7	-	
OPERATING INCOME (1)	191.3	(-)	-131.6	(-)	52.2	92.3%	27.1	19.3%	210.0
JAPAN	-169.0	(-)	-174.7	(-)	-76.5	(-)	-5.0	(-)	
NORTH AMERICA	271.9	708.4%	33.6	-42.2%	85.1	485.1%	14.5	-32.8%	
EUROPE	-22.2	(-)	-20.0	(-)	2.0	-33.4%	3.1	(-)	
ASIA	61.7	71.2%	36.1	10.4%	22.6	44.1%	15.7	44.4%	
OTHERS	37.6	(-)	-5.9	(-)	14.1	236.0%	4.2	746.6%	
SUB-TOTAL	180.0	(-)	-130.9	(-)	47.3	45.6%	32.5	-30.7%	
ELIMINATION	11.3	-	-0.7	-	4.9	-	-5.4	-	
ORDINARY INCOME	256.0	(-)	-216.3	(-)	71.5	360.5%	15.5	-39.8%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	201.3	(-)	-367.7	(-)	32.7	(-)	-37.8	(-)	205.0
BASIC EARNINGS PER SHARE(YEN)	51.44		-93.98		8.35		-9.65		
DILUTED EARNINGS PER SHARE (YEN)	51.44		-		8.35		-		
FOREIGN EXCHANGE RATE									
YEN/USD	111		106		114		105		111
YEN/EUR	131		122		130		125		131
CAPITAL EXPENDITURE (2)	208.6		264.7		74.3		85.6		400.0
DEPRECIATION (2)	221.2		202.2		75.8		66.2		320.0
RESEARCH & DEVELOPMENT COSTS	346.8		364.7		121.2		126.3		545.0
TOTAL ASSETS	15,759.7		16,033.3		-		-		
NET ASSETS	4,692.2		4,034.1		-		-		
EQUITY RATIO (%)	27.1		22.9		-		-		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Decreased net sales and profit		Decreased net sales and Increased profit		Decreased net sales and profit (Operating income is increased)		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(February 8, 2022)
NISSAN MOTOR CO., LTD.
Global Communications Division

	9 months Results				3 months Results				FORECAST FY2021 21/4-22/3
	RESULTS FY2021 21/4-21/12		RESULTS FY2020 20/4-20/12		RESULTS FY2021 21/10-21/12		RESULTS FY2020 20/10-20/12		
(THOUSAND UNITS)									
SALES VOLUME GLOBAL RETAIL									
JAPAN (INCL.MINI)	289	-8.3%	315	-17.3%	94	-16.1%	112	11.2%	
NORTH AMERICA	914	8.1%	845	-34.0%	262	-19.1%	323	-20.1%	
USA ONLY	692	7.9%	642	-34.5%	195	-19.8%	243	-19.3%	
EUROPE	262	-6.8%	281	-28.9%	90	-17.7%	109	-16.3%	
ASIA	1,161	4.0%	1,117	-14.3%	367	-16.9%	441	0.1%	
CHINA ONLY	1,020	3.5%	985	-9.7%	313	-19.5%	389	4.4%	
OTHERS	280	26.5%	221	-34.1%	92	-3.0%	95	-19.9%	
TOTAL	2,906	4.6%	2,780	-24.8%	904	-16.3%	1,081	-9.6%	3,800
PRODUCTION VOLUME GLOBAL BASIS									
JAPAN	316	-6.1%	337	-42.5%	100	-39.4%	165	-15.5%	
NORTH AMERICA (1)	685	5.3%	651	-37.3%	257	-15.8%	305	-8.2%	
EUROPE (2)	198	-10.7%	222	-42.0%	78	-32.3%	115	-9.9%	
ASIA (3)	1,184	1.9%	1,161	-20.6%	371	-25.7%	499	-3.5%	
OTHERS (4)	83	38.5%	60	-53.0%	28	-5.7%	30	-24.4%	
TOTAL	2,466	1.5%	2,431	-32.4%	834	-25.1%	1,114	-8.1%	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K.,Spain,Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	9 months Results				3 months Results			
	RESULTS FY2021 21/4-21/12		RESULTS FY2020 20/4-20/12		RESULTS FY2021 21/10-21/12		RESULTS FY2020 20/10-20/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	297	-3.6%	308	-16.5%	102	-11.4%	115	12.7%
OVERSEAS	1,393	6.0%	1,314	-39.3%	499	-19.4%	619	-16.7%
TOTAL	1,690	4.2%	1,622	-36.0%	601	-18.1%	734	-13.1%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	316	-6.1%	337	-42.5%	100	-39.4%	165	-15.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,152	9.1%	1,055	-39.2%	421	-19.6%	523	-7.3%
TOTAL	1,468	5.4%	1,392	-40.0%	521	-24.3%	688	-9.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.