

CONSOLIDATED FINANCIAL INFORMATION - 1

(July 28, 2021)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS		FORECAST
	1st quarter of FY2021 21/4-21/6		1st quarter of FY2020 20/4-20/6		FY2020 20/4-21/3		
(BILLIONS OF YEN)							
NET SALES (1)	2,008.2	71.0%	1,174.2	-50.5%	7,862.6	-20.4%	9,750.0
JAPAN	752.9	59.1%	473.1	-50.6%	3,208.0	-19.5%	
NORTH AMERICA	1,069.2	86.4%	573.7	-55.2%	3,975.2	-22.7%	
EUROPE	243.9	127.6%	107.1	-69.3%	1,095.1	-26.0%	
ASIA	319.4	56.7%	203.9	-38.7%	1,156.7	-14.6%	
OTHERS	205.9	221.7%	64.0	-62.1%	623.9	-29.4%	
SUB-TOTAL	2,591.3	82.3%	1,421.8	-53.9%	10,058.9	-21.7%	
ELIMINATION	-583.1	-	-247.6	-	-2,196.3	-	
OPERATING INCOME (1)	75.7	(-)	-153.9	(-)	-150.7	(-)	150.0
JAPAN	-50.2	(-)	-123.3	(-)	-203.1	(-)	
NORTH AMERICA	109.8	(-)	-25.8	(-)	46.3	(-)	
EUROPE	-19.0	(-)	-17.4	(-)	-30.7	(-)	
ASIA	20.6	165.1%	7.8	-26.9%	23.2	-40.7%	
OTHERS	11.0	(-)	-4.7	(-)	1.5	(-)	
SUB-TOTAL	72.2	(-)	-163.4	(-)	-162.8	(-)	
ELIMINATION	3.5	-	9.5	-	12.1	-	
ORDINARY INCOME	90.3	(-)	-232.3	(-)	-221.2	(-)	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	114.5	(-)	-285.6	(-)	-448.7	(-)	60.0
BASIC EARNINGS PER SHARE(YEN)	29.26		-73.00		-114.67		
DILUTED EARNINGS PER SHARE (YEN)	29.26		-		-		
FOREIGN EXCHANGE RATE							
YEN/USD	109.5		107.6		106.1		108.4
YEN/EUR	131.9		118.6		123.8		129.0
CAPITAL EXPENDITURE (2)	55.3		69.3		405.4		450.0
DEPRECIATION (2)	70.9		67.5		270.3		320.0
RESEARCH & DEVELOPMENT COSTS	115.1		116.8		503.5		545.0
TOTAL ASSETS	15,888.4		15,830.8		16,452.1		
NET ASSETS	4,488.6		4,054.7		4,339.8		
EQUITY RATIO (%)	25.7		23.4		24.0		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2021 21/4-21/6		RESULTS 1st quarter of FY2020 20/4-20/6		RESULTS FY2020 20/4-21/3		FORECAST FY2021 21/4-22/3	
(THOUSAND UNITS)							(THOUSAND UNITS)	
SALES VOLUME							SALES VOLUME	
GLOBAL RETAIL							GLOBAL RETAIL	
JAPAN (INCL.MINI)	90	6.8%	84	-33.7%	478	-10.6%	JAPAN (INCL.MINI)	510
NORTH AMERICA	378	70.3%	222	-50.8%	1,213	-25.1%	NORTH AMERICA	1,420
USA ONLY	298	68.1%	177	-49.5%	927	-25.1%	EUROPE	380
EUROPE	91	68.5%	54	-60.1%	391	-24.8%	ASIA / OTHERS	2,090
ASIA	400	67.5%	239	-42.5%	1,649	-9.4%	CHINA ONLY	1,530
CHINA ONLY	352	70.6%	207	-39.9%	1,457	-5.8%	TOTAL	4,400
OTHERS	89	99.6%	44	-56.7%	320	-26.2%		
TOTAL	1,048	62.9%	643	-47.7%	4,052	-17.8%		
PRODUCTION VOLUME							PRODUCTION VOLUME	
JAPAN	104	74.6%	60	-67.1%	517	-31.8%	JAPAN	/
NORTH AMERICA (1)	230	264.1%	63	-82.1%	953	-28.8%	NORTH AMERICA (1)	
EUROPE (2)	55	323.7%	13	-90.2%	336	-33.9%	EUROPE (2)	
ASIA (3)	404	117.6%	186	-58.6%	1,737	-12.8%	ASIA (3)	
OTHERS (4)	26	1028.4%	2	-94.5%	91	-43.2%	OTHERS (4)	
TOTAL	820	153.0%	324	-72.0%	3,634	-23.6%	TOTAL	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS 1st quarter of FY2021 21/4-21/6		RESULTS 1st quarter of FY2020 20/4-20/6		RESULTS FY2020 20/4-21/3	
(THOUSAND UNITS)						
CONSOLIDATED WHOLESALE VOLUME						
JAPAN	95	23.5%	77	-37.8%	462	-10.2%
OVERSEAS	455	122.3%	205	-69.5%	2,010	-29.1%
TOTAL	550	95.3%	282	-64.6%	2,471	-26.2%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	104	74.6%	60	-67.1%	517	-31.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	365	328.1%	85	-85.3%	1,575	-30.0%
TOTAL	469	223.8%	145	-81.0%	2,092	-30.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.