

CONSOLIDATED FINANCIAL INFORMATION -1

(February 9, 2021)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2020 20/4-21/3
	RESULTS FY2020 20/4-20/12		RESULTS FY2019 19/4-19/12		RESULTS FY2020 20/10-20/12		RESULTS FY2019 19/10-19/12		
(BILLIONS OF YEN)									
NET SALES (1)	5,317.4	-29.2%	7,507.3	-12.5%	2,224.8	-11.2%	2,504.2	-17.8%	7,700.0
JAPAN	2,170.1	-28.5%	3,035.4	-11.9%	956.3	-6.1%	1,018.6	-13.8%	
NORTH AMERICA	2,682.5	-32.6%	3,982.1	-12.7%	1,143.3	-13.5%	1,321.4	-20.7%	
EUROPE	745.2	-33.4%	1,119.4	-17.4%	342.2	-14.6%	401.0	-13.1%	
ASIA	805.8	-22.9%	1,044.5	-11.2%	336.8	-5.7%	357.1	-12.6%	
OTHERS	382.2	-42.1%	660.6	-20.1%	190.9	-21.9%	244.3	-14.8%	
SUB-TOTAL	6,785.8	-31.1%	9,842.0	-13.4%	2,969.5	-11.2%	3,342.4	-16.5%	
ELIMINATION	-1,468.4	-	-2,334.7	-	-744.7	-	-838.2	-	
OPERATING INCOME (1)	-131.6	(-)	54.3	-82.7%	27.1	19.3%	22.7	-78.0%	-205
JAPAN	-174.7	(-)	9.6	-94.4%	-5.0	(-)	18.3	-68.0%	
NORTH AMERICA	33.6	-42.2%	58.2	-49.4%	14.5	-32.8%	21.6	-26.6%	
EUROPE	-20.0	(-)	-25.9	(-)	3.1	(-)	-4.4	(-)	
ASIA	36.1	10.4%	32.7	-39.8%	15.7	44.4%	10.8	-56.1%	
OTHERS	-5.9	(-)	-3.5	(-)	4.2	746.6%	0.5	(-)	
SUB-TOTAL	-130.9	(-)	71.1	-77.3%	32.5	-30.7%	46.8	-53.8%	
ELIMINATION	-0.7	-	-16.8	-	-5.4	-	-24.1	-	
ORDINARY INCOME	-216.3	(-)	141.4	-70.0%	15.5	-39.8%	25.8	-81.8%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-367.7	(-)	39.3	-87.6%	-37.8	(-)	-26.1	(-)	-530
BASIC EARNINGS PER SHARE(YEN)	-93.98		10.04		-9.65		-6.67		
DILUTED EARNINGS PER SHARE (YEN)	-		10.04		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	106.1		108.7		104.5		108.8	105.8	
YEN/EUR	122.4		121.0		124.6		120.3	123.0	
CAPITAL EXPENDITURE (2)	264.7		326.9		85.6		126.0	420.0	
DEPRECIATION (2)	202.2		280.3		66.2		100.3	285.0	
RESEARCH & DEVELOPMENT COSTS	364.7		396.3		126.3		140.4	530.0	
TOTAL ASSETS	16,033.3		18,088.6		-		-		
NET ASSETS	4,034.1		5,421.2		-		-		
EQUITY RATIO (%)	22.9		27.9		-		-		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	9 months Results				3 months Results				FORECAST FY2020 20/4-21/3	
	RESULTS FY2020 20/4-20/12		RESULTS FY2019 19/4-19/12		RESULTS FY2020 20/10-20/12		RESULTS FY2019 19/10-19/12			
(THOUSAND UNITS)									(THOUSAND UNITS)	
SALES VOLUME GLOBAL RETAIL									SALES VOLUME GLOBAL RETAIL	
JAPAN (INCL.MINI)	315	-17.3%	381	-6.9%	112	11.2%	100	-19.8%	JAPAN (INCL.MINI)	491
NORTH AMERICA	845	-34.0%	1,281	-10.2%	323	-20.1%	404	-16.7%	NORTH AMERICA	1,180
USA ONLY	642	-34.5%	980	-9.1%	243	-19.3%	301	-18.4%		
EUROPE	281	-28.9%	395	-16.2%	109	-16.3%	130	-8.1%	EUROPE	367
ASIA	1,117	-14.3%	1,303	-2.4%	441	0.1%	441	-3.6%	ASIA · OTHERS	1,977
CHINA ONLY	985	-9.7%	1,091	-0.4%	389	4.4%	373	-0.6%	CHINA ONLY	1,457
OTHERS	221	-34.1%	335	-11.5%	95	-19.9%	119	-8.3%		
TOTAL	2,780	-24.8%	3,697	-8.1%	1,081	-9.6%	1,195	-10.8%	TOTAL	4,015
PRODUCTION VOLUME GLOBAL BASIS									PRODUCTION VOLUME GLOBAL BASIS	
JAPAN	337	-42.5%	585	-13.7%	165	-15.5%	195	-15.9%	JAPAN	/
NORTH AMERICA (1)	651	-37.3%	1,038	-12.7%	305	-8.2%	332	-19.5%	NORTH AMERICA (1)	
EUROPE (2)	222	-42.0%	382	-23.9%	115	-9.9%	128	-24.0%	EUROPE (2)	
ASIA (3)	1,161	-20.6%	1,463	-2.2%	499	-3.5%	517	1.1%	ASIA (3)	
OTHERS (4)	60	-53.0%	128	-2.4%	30	-24.4%	40	-8.6%	OTHERS (4)	
TOTAL	2,431	-32.4%	3,596	-10.0%	1,114	-8.1%	1,212	-11.4%	TOTAL	

Notes:

- * The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- * Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.
- (1) U.S.A. and Mexico production
- (2) U.K.,Spain,Russia and France production
- (3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production
- (4) South Africa, Brazil, Egypt and Argentina production

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	RESULTS FY2020 20/4-20/12		RESULTS FY2019 19/4-19/12		RESULTS FY2020 20/10-20/12		RESULTS FY2019 19/10-19/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	308	-16.5%	369	-7.8%	115	12.7%	102	-21.9%
OVERSEAS	1,314	-39.3%	2,166	-14.0%	619	-16.7%	743	-17.8%
TOTAL	1,622	-36.0%	2,535	-13.1%	734	-13.1%	845	-18.3%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	337	-42.5%	585	-13.7%	165	-15.5%	195	-15.9%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,055	-39.2%	1,736	-12.8%	523	-7.3%	565	-17.1%
TOTAL	1,392	-40.0%	2,321	-13.0%	688	-9.4%	760	-16.8%

Notes:

- * Consolidated wholesale volume and production volume are based on financial statements.