

CONSOLIDATED FINANCIAL INFORMATION -1

 (July 25, 2019)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS FY2018 18/4-19/3	
(BILLIONS OF YEN)						
NET SALES (1)	2,372.4	-12.7%	2,716.6	-1.6%	11,574.2	-3.2%
JAPAN	957.7	-13.5%	1,106.9	0.7%	4,574.9	-1.6%
NORTH AMERICA	1,279.6	-10.9%	1,436.1	-10.4%	6,097.3	-5.1%
EUROPE	348.8	-22.1%	448.0	6.3%	1,838.1	-12.1%
ASIA	332.3	-11.3%	374.7	5.9%	1,573.4	1.3%
OTHERS	169.0	-37.9%	272.3	29.8%	1,062.7	5.6%
SUB-TOTAL	3,087.4	-15.1%	3,638.0	-1.3%	15,146.4	-3.7%
ELIMINATION	-715.0	-	-921.4	-	-3,572.2	-
OPERATING INCOME (1)	1.6	-98.5%	109.1	-28.8%	318.2	-44.6%
JAPAN	18.1	-68.6%	57.6	-39.5%	167.9	-40.9%
NORTH AMERICA	0.7	-98.6%	49.5	-2.6%	72.1	-64.0%
EUROPE	-11.4	(-)	-4.7	(-)	-16.7	(-)
ASIA	10.6	-40.3%	17.8	1.9%	71.1	32.7%
OTHERS	-5.1	(-)	-0.2	(-)	-5.5	(-)
SUB-TOTAL	12.9	-89.3%	120.0	-24.8%	288.9	-46.3%
ELIMINATION	-11.3	-	-10.9	-	29.3	-
ORDINARY INCOME	35.3	-77.8%	158.9	-16.2%	546.5	-27.2%
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	6.4	-94.5%	115.8	-14.1%	319.1	-57.3%
BASIC EARNINGS PER SHARE(YEN)	1.63		29.62		81.59	
DILUTED EARNINGS PER SHARE (YEN)	1.63		29.62		81.59	
FOREIGN EXCHANGE RATE						
YEN/USD	109.9		109.1		110.9	
YEN/EUR	123.5		130.0		128.4	
CAPITAL EXPENDITURE (2)	84.9		60.5		509.9	
DEPRECIATION (2)	97.2		98.4		377.8	
RESEARCH & DEVELOPMENT COSTS	121.6		122.8		523.1	
TOTAL ASSETS	18,175.5		18,672.9		18,952.3	
NET ASSETS	5,489.5		5,594.1		5,623.5	
EQUITY RATIO (%)	28.2		28.4		28.0	
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS FY2018 18/4-19/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL. MINI)	126	-2.6%	130	-0.8%	596	2.1%
NORTH AMERICA	452	-6.3%	482	-9.5%	1,897	-9.3%
USA ONLY	351	-3.7%	365	-9.5%	1,444	-9.3%
EUROPE	135	-16.3%	162	-12.7%	643	-14.9%
ASIA	415	0.7%	413	4.0%	1,888	2.0%
CHINA ONLY	344	2.3%	336	6.9%	1,564	2.9%
OTHERS	103	-17.2%	123	17.5%	492	0.8%
TOTAL	1,231	-6.0%	1,310	-3.0%	5,516	-4.4%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	181	-20.9%	229	-6.6%	901	-8.6%
NORTH AMERICA (1)	354	-8.7%	388	-15.2%	1,587	-6.3%
EUROPE (2)	132	-30.8%	191	-3.5%	661	-15.0%
ASIA (3)	449	-3.8%	466	4.3%	2,046	-1.2%
OTHERS (4)	42	-1.5%	43	70.7%	167	15.8%
TOTAL	1,158	-12.0%	1,317	-4.0%	5,362	-5.5%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS 1st quarter of FY2019 19/4-19/6		RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS FY2018 18/4-19/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME						
JAPAN	124	-0.4%	124	0.5%	575	1.9%
OVERSEAS	672	-16.4%	804	-11.4%	3,399	-9.7%
TOTAL	796	-14.2%	928	-10.0%	3,974	-8.2%
CONSOLIDATED						
PRODUCTION VOLUME						
JAPAN	181	-20.9%	229	-6.6%	901	-8.6%
OVERSEAS CONSOLIDATED SUBSIDIARIES	581	-14.2%	678	-8.1%	2,642	-7.9%
TOTAL	762	-15.9%	907	-7.7%	3,543	-8.0%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.