

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (February 12, 2019)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2018 18/4-19/3
	RESULTS FY2018 18/4-18/12		RESULTS FY2017 17/4-17/12		RESULTS FY2018 18/10-18/12		RESULTS FY2017 17/10-17/12		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	8,578.4	0.6%	8,528.0	3.2%	3,045.7	5.9%	2,875.5	-2.3%	11,600.0
JAPAN	3,444.8	0.3%	3,434.6	3.1%	1,181.4	6.9%	1,104.7	-14.4%	
NORTH AMERICA	4,563.7	-2.5%	4,679.3	3.0%	1,666.8	5.9%	1,573.5	-2.2%	
EUROPE	1,355.0	-7.3%	1,462.0	8.8%	461.6	-12.5%	527.5	10.8%	
ASIA	1,176.5	2.5%	1,147.4	-1.7%	408.5	0.4%	406.7	0.1%	
OTHERS	826.7	18.4%	698.1	-4.6%	286.9	10.1%	260.5	-1.4%	
SUB-TOTAL	11,366.7	-0.5%	11,421.4	2.7%	4,005.2	3.4%	3,872.9	-4.3%	
ELIMINATION	-2,788.3	-	-2,893.4	-	-959.5	-	-997.4	-	
<b>OPERATING INCOME (1)</b>	313.7	-13.9%	364.2	-27.6%	103.3	25.4%	82.4	-49.6%	450.0
JAPAN	171.1	-25.9%	231.0	-22.6%	57.1	17.4%	48.6	-66.6%	
NORTH AMERICA	114.9	15.3%	99.6	-41.3%	29.4	74.9%	16.9	-37.3%	
EUROPE	-24.2	( - )	-3.3	( - )	-7.3	( - )	2.0	( - )	
ASIA	54.2	27.1%	42.7	-20.0%	24.8	72.1%	14.3	-18.2%	
OTHERS	-2.5	( - )	-11.1	( - )	-2.6	( - )	-3.3	( - )	
SUB-TOTAL	313.5	-12.7%	358.9	-31.5%	101.4	29.2%	78.5	-56.4%	
ELIMINATION	0.2	-	5.3	-	1.9	-	3.9	-	
<b>ORDINARY INCOME</b>	471.8	-5.0%	496.7	-15.8%	141.9	11.6%	127.1	-34.2%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	316.7	-45.2%	578.1	39.6%	70.4	-76.7%	301.6	129.0%	410.0
<b>BASIC EARNINGS PER SHARE(YEN)</b>	80.96		147.81		18.00		77.12		
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	80.96		147.80		18.00		77.11		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	111.1		111.7		112.9		113.0		110.6
YEN/EUR	129.5		128.6		128.8		133.0		129.4
<b>CAPITAL EXPENDITURE (2)</b>	283.0		286.1		103.9		123.7		540.0
<b>DEPRECIATION (2)</b>	285.8		283.3		98.6		98.3		395.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	380.5		354.6		125.9		125.1		530.0
<b>TOTAL ASSETS</b>	18,963.7		19,550.9		-		-		
<b>NET ASSETS</b>	5,640.3		5,614.6		-		-		
<b>EQUITY RATIO (%)</b>	28.2		27.2		-		-		
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and decreased profit		Increased net sales and decreased profit (Net income attributable to owners of the parent is increased)		Increased net sales and profit (Net income attributable to owners of the parent is decreased)		Decreased net sales and profit (Net income attributable to owners of the parent is increased)		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

(3) The 9 months Results and 3 months Results of FY2017 are restated by changes in accounting policies due to the revision of the accounting standards.

	9 months Results				3 months Results				FORECAST FY2018 18/4-19/3
	RESULTS FY2018 18/4-18/12		RESULTS FY2017 17/4-17/12		RESULTS FY2018 18/10-18/12		RESULTS FY2017 17/10-17/12		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	410	8.4%	378	9.7%	125	32.2%	95	-28.9%	610
NORTH AMERICA	1,427	-8.5%	1,561	-1.4%	486	-7.7%	526	-1.4%	1,916
USA ONLY	1,078	-8.4%	1,177	1.1%	369	-7.1%	397	4.1%	1,455
EUROPE	472	-13.2%	544	0.3%	142	-15.6%	168	-6.5%	657
ASIA	1,336	5.3%	1,268	7.2%	458	1.1%	453	12.0%	2,417
CHINA ONLY	1,096	7.4%	1,020	9.8%	375	1.6%	369	15.7%	(CHINA ONLY 1,564)
OTHERS	378	5.5%	358	4.9%	129	-2.9%	133	3.7%	
TOTAL	4,023	-2.1%	4,109	2.9%	1,340	-2.6%	1,375	-0.3%	5,600
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	678	-7.4%	733	0.7%	232	9.8%	211	-28.8%	914
NORTH AMERICA (1)	1,189	-7.0%	1,279	-6.9%	413	2.1%	404	-10.7%	1,599
EUROPE (2)	502	-12.9%	577	8.8%	168	-15.6%	199	13.8%	671
ASIA (3)	1,496	3.0%	1,453	5.2%	511	2.0%	501	6.2%	2,269
OTHERS (4)	132	24.0%	105	43.1%	43	7.1%	41	73.3%	(CHINA ONLY 1,602)
TOTAL	3,997	-3.6%	4,147	1.5%	1,367	0.8%	1,356	-4.5%	5,453

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	9 months Results				3 months Results			
	RESULTS FY2018 18/4-18/12		RESULTS FY2017 17/4-17/12		RESULTS FY2018 18/10-18/12		RESULTS FY2017 17/10-17/12	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME								
JAPAN	400	8.7%	368	10.1%	131	35.8%	96	-27.4%
OVERSEAS	2,517	-7.1%	2,709	-3.4%	903	1.8%	887	-7.2%
TOTAL	2,917	-5.2%	3,077	-2.0%	1,034	5.2%	983	-9.7%
CONSOLIDATED								
PRODUCTION VOLUME								
JAPAN	678	-7.4%	733	0.7%	232	9.8%	211	-28.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,991	-7.2%	2,145	-6.6%	681	-3.4%	705	-5.9%
TOTAL	2,669	-7.3%	2,878	-4.8%	913	-0.4%	916	-12.4%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.