

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (November 8, 2018)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS	
(BILLIONS OF YEN)	1st half of FY2018 18/4-18/9		1st half of FY2017 17/4-17/9		2nd quarter of FY2018 18/7-18/9		2nd quarter of FY2017 17/7-17/9	
<b>NET SALES (1)</b>	5,532.7	-2.1%	5,652.5	6.2%	2,816.1	-2.6%	2,892.1	8.5%
JAPAN	2,263.4	-2.9%	2,329.9	14.1%	1,156.6	-6.0%	1,230.8	16.2%
NORTH AMERICA	2,896.9	-6.7%	3,105.8	5.9%	1,460.8	-2.8%	1,503.3	3.2%
EUROPE	893.4	-4.4%	934.5	7.7%	445.4	-13.2%	513.3	21.2%
ASIA	768.1	3.7%	740.7	-2.7%	393.3	1.7%	386.7	1.7%
OTHERS	539.8	23.4%	437.6	-6.5%	267.4	17.4%	227.8	-3.7%
SUB-TOTAL	7,361.6	-2.5%	7,548.5	6.8%	3,723.5	-3.6%	3,861.9	8.6%
ELIMINATION	-1,828.9	-	-1,896.0	-	-907.4	-	-969.8	-
<b>OPERATING INCOME (1)</b>	210.3	-25.4%	281.8	-17.0%	101.2	-21.3%	128.5	-21.6%
JAPAN	114.0	-37.5%	182.4	19.0%	56.4	-35.4%	87.2	2.3%
NORTH AMERICA	85.4	3.2%	82.8	-42.0%	36.0	12.5%	32.0	-49.6%
EUROPE	-17.0	-	-5.2	-	-12.2	-	-2.5	-
ASIA	29.6	4.3%	28.3	-20.9%	11.7	8.2%	10.8	-16.3%
OTHERS	0.1	-	-7.8	-	0.2	-	-6.7	-
SUB-TOTAL	212.1	-24.4%	280.5	-18.4%	92.1	-23.8%	120.8	-23.9%
ELIMINATION	-1.8	-	1.3	-	9.1	-	7.7	-
<b>ORDINARY INCOME</b>	329.9	-10.7%	369.5	-6.9%	171.0	-4.9%	179.9	-9.4%
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	246.3	-10.9%	276.5	-2.1%	130.4	-7.9%	141.6	-3.1%
<b>BASIC EARNINGS PER SHARE(YEN)</b>	62.97		70.69		33.35		36.20	
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	62.97		70.69		33.35		36.20	
<b>FOREIGN EXCHANGE RATE</b>								
YEN/USD	110.3		111.0		111.4		111.0	
YEN/EUR	129.8		126.3		129.6		130.4	
<b>CAPITAL EXPENDITURE (2)</b>	179.1		162.4		118.6		86.7	
<b>DEPRECIATION (2)</b>	187.1		185.0		88.8		94.4	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	254.5		229.5		131.7		115.7	
<b>TOTAL ASSETS (3)</b>	19,130.6		19,186.1					
<b>NET ASSETS (3)</b>	5,776.7		5,386.0					
<b>EQUITY RATIO (%) (3)</b>	28.6		26.6					
<b>PERFORMANCE DESCRIPTION</b>	Decreased net sales and profit		Increased net sales and decreased profit		Decreased net sales and profit		Increased net sales and decreased profit	

Notes:

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

(3) Results for the 1st half and 2nd quarter of FY2017 are restated by changes in accounting policies due to the revision of the accounting standards

	RESULTS		RESULTS		RESULTS		RESULTS	
(THOUSAND UNITS)	1st half of FY2018 18/4-18/9		1st half of FY2017 17/4-17/9		2nd quarter of FY2018 18/7-18/9		2nd quarter of FY2017 17/7-17/9	
<b>SALES VOLUME</b>								
<b>GLOBAL RETAIL</b>								
JAPAN (INCL.MINI)	285	0.5%	283	34.1%	155	1.6%	152	25.6%
NORTH AMERICA	942	-9.0%	1,035	-1.3%	460	-8.4%	502	-3.3%
USA ONLY	709	-9.1%	779	-0.4%	344	-8.6%	377	-2.2%
EUROPE	330	-12.1%	375	3.6%	168	-11.5%	190	6.3%
ASIA	878	7.7%	815	4.8%	466	11.3%	419	5.7%
CHINA ONLY	720	10.7%	651	6.7%	384	14.3%	336	8.0%
OTHERS	248	10.6%	225	5.6%	125	4.5%	120	7.9%
TOTAL	2,683	-1.8%	2,733	4.6%	1,374	-0.7%	1,383	4.2%
<b>PRODUCTION VOLUME</b>								
<b>GLOBAL BASIS</b>								
JAPAN	446	-14.4%	522	20.9%	217	-21.4%	276	25.2%
NORTH AMERICA (1)	776	-11.3%	875	-5.0%	389	-7.0%	418	-8.2%
EUROPE (2)	334	-11.5%	377	6.4%	143	-20.3%	179	9.4%
ASIA (3)	985	3.5%	952	4.7%	519	2.7%	505	5.7%
OTHERS (4)	88	34.6%	65	29.0%	45	12.2%	40	65.6%
TOTAL	2,629	-5.8%	2,791	4.7%	1,313	-7.5%	1,418	5.7%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil and Egypt production

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(THOUSAND UNITS)	1st half of FY2018 18/4-18/9		1st half of FY2017 17/4-17/9		2nd quarter of FY2018 18/7-18/9		2nd quarter of FY2017 17/7-17/9	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	270	-0.9%	272	34.7%	145	-2.1%	148	32.6%
OVERSEAS	1,614	-11.4%	1,822	-1.4%	811	-11.4%	916	-2.3%
TOTAL	1,884	-10.0%	2,094	2.1%	956	-10.1%	1,064	1.4%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	446	-14.4%	522	20.9%	217	-21.4%	276	25.2%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,310	-9.1%	1,440	-6.9%	632	-10.1%	704	-7.5%
TOTAL	1,756	-10.5%	1,962	-0.8%	849	-13.3%	980	-0.1%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.