

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (July 26, 2018)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS 1st quarter of FY2017 17/4-17/6		RESULTS FY2017 17/4-18/3	
(BILLIONS OF YEN)						
<b>NET SALES (1)</b>	2,716.6	-1.6%	2,760.4	4.0%	11,951.2	2.0%
JAPAN	1,106.9	0.7%	1,099.2	11.8%	4,647.2	-1.5%
NORTH AMERICA	1,436.1	-10.4%	1,602.5	8.6%	6,421.9	1.1%
EUROPE	448.0	6.3%	421.3	-5.2%	2,092.0	8.9%
ASIA	374.7	5.9%	353.9	-7.1%	1,553.7	-3.5%
OTHERS	272.3	29.8%	209.7	-9.3%	1,006.2	-1.6%
SUB-TOTAL	3,638.0	-1.3%	3,686.6	4.9%	15,721.0	0.6%
ELIMINATION	-921.4	-	-926.2	-	-3,769.8	-
<b>OPERATING INCOME (1)</b>	109.1	-28.8%	153.3	-12.8%	574.8	-22.6%
JAPAN	57.6	-39.5%	95.2	40.0%	284.2	-30.7%
NORTH AMERICA	49.5	-2.6%	50.8	-36.0%	200.1	-30.5%
EUROPE	-4.7	( - )	-2.7	( - )	14.3	( - )
ASIA	17.8	1.9%	17.4	-23.5%	53.6	-13.5%
OTHERS	-0.2	( - )	-1.1	( - )	-14.0	( - )
SUB-TOTAL	120.0	-24.8%	159.6	-13.8%	538.2	-25.1%
ELIMINATION	-10.9	-	-6.3	-	36.6	-
<b>ORDINARY INCOME</b>	158.9	-16.2%	189.6	-4.4%	750.3	-13.2%
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	115.8	-14.1%	134.9	-1.1%	746.9	12.6%
<b>BASIC EARNINGS PER SHARE(YEN)</b>	29.62		34.49		190.96	
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	29.62		34.49		190.96	
<b>FOREIGN EXCHANGE RATE</b>						
YEN/USD	109.1		111.1		110.9	
YEN/EUR	130.0		122.3		129.7	
<b>CAPITAL EXPENDITURE (2)</b>	60.5		75.7		485.4	
<b>DEPRECIATION (2)</b>	98.4		90.6		384.2	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	122.8		113.8		495.8	
<b>TOTAL ASSETS (3)</b>	18,672.9		18,491.2		18,739.9	
<b>NET ASSETS (3)</b>	5,594.1		5,195.9		5,701.7	
<b>EQUITY RATIO (%) (3)</b>	28.4		26.5		28.8	
<b>PERFORMANCE DESCRIPTION</b>	Decreased net sales and profit		Increased net sales and decreased profit		Increased net sales and decreased operating income and ordinary income (Net income attributable to owners of the parent was increased)	

Notes:

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

(3) Results for the 12 months period and 3 months (Apr.-Jun.) of FY2017 are restated by changes in accounting policies due to the revision of the accounting standards

	RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS 1st quarter of FY2017 17/4-17/6		RESULTS FY2017 17/4-18/3	
(THOUSAND UNITS)						
<b>SALES VOLUME</b>						
<b>GLOBAL RETAIL</b>						
JAPAN (INCL.MINI)	130	-0.8%	131	45.6%	584	4.8%
NORTH AMERICA	482	-9.5%	532	0.6%	2,091	-1.8%
USA ONLY	365	-9.5%	403	1.2%	1,593	0.7%
EUROPE	162	-12.7%	185	1.1%	756	-2.6%
ASIA	413	4.0%	397	3.8%	1,851	9.2%
CHINA ONLY	336	6.9%	314	5.3%	1,520	12.2%
OTHERS	123	17.5%	106	3.1%	488	4.2%
TOTAL	1,310	-3.0%	1,351	5.0%	5,770	2.6%
<b>PRODUCTION VOLUME</b>						
<b>GLOBAL BASIS</b>						
JAPAN	229	-6.6%	245	16.4%	986	-2.9%
NORTH AMERICA (1)	388	-15.2%	457	-1.8%	1,694	-8.7%
EUROPE (2)	191	-3.5%	198	3.8%	777	6.5%
ASIA (3)	466	4.3%	447	3.6%	2,070	5.8%
OTHERS (4)	43	70.7%	25	-4.9%	145	47.1%
TOTAL	1,317	-4.0%	1,372	3.6%	5,672	0.3%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil and Egypt production

	RESULTS 1st quarter of FY2018 18/4-18/6		RESULTS 1st quarter of FY2017 17/4-17/6		RESULTS FY2017 17/4-18/3	
(THOUSAND UNITS)						
<b>CONSOLIDATED</b>						
<b>WHOLESALE VOLUME</b>						
JAPAN	124	0.5%	124	37.4%	564	5.3%
OVERSEAS	804	-11.4%	907	-0.6%	3,765	-2.8%
TOTAL	928	-10.0%	1,031	2.9%	4,329	-1.8%
<b>CONSOLIDATED</b>						
<b>PRODUCTION VOLUME</b>						
JAPAN	229	-6.6%	245	16.4%	986	-2.9%
OVERSEAS CONSOLIDATED SUBSIDIARIES	678	-8.1%	738	-6.3%	2,867	-7.5%
TOTAL	907	-7.7%	983	-1.5%	3,853	-6.4%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.