

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 11, 2017)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS FY2016 16/4-17/3		RESULTS FY2015 15/4-16/3		FORECAST FY2017 17/4-18/3
(BILLIONS OF YEN)					
NET SALES (1)	11,720.0	-3.9%	12,189.5	7.2%	11,800.0
JAPAN	4,718.4	4.8%	4,504.3	-0.3%	
NORTH AMERICA	6,351.7	-2.3%	6,500.4	15.8%	
EUROPE	1,920.6	0.3%	1,915.4	-0.6%	
ASIA	1,609.6	-10.0%	1,787.5	3.0%	
OTHERS	1,022.9	-12.5%	1,168.8	0.9%	
SUB-TOTAL	15,623.2	-1.6%	15,876.4	6.2%	
ELIMINATION	-3,903.2	-	-3,686.9	-	
OPERATING INCOME (1)	742.2	-6.4%	793.3	34.6%	685.0
JAPAN	410.1	35.1%	303.6	24.4%	
NORTH AMERICA	287.7	-27.9%	399.1	34.9%	
EUROPE	-25.2	(-)	-14.2	(-)	
ASIA	61.9	-29.2%	87.5	57.1%	
OTHERS	-15.8	(-)	6.0	(-)	
SUB-TOTAL	718.7	-8.1%	782.0	42.0%	
ELIMINATION	23.5	-	11.3	-	
ORDINARY INCOME	864.7	0.3%	862.3	24.2%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	663.5	26.7%	523.8	14.5%	535.0
BASIC EARNINGS PER SHARE(YEN)	165.94		125.00		
DILUTED EARNINGS PER SHARE (YEN)	165.94		124.99		
FOREIGN EXCHANGE RATE					
YEN/USD	108.3		120.2		108.0
YEN/EUR	118.7		132.6		118.0
CAPITAL EXPENDITURE (2)	469.3		479.0		510.0
DEPRECIATION (2)	380.8		401.9		374.0
RESEARCH & DEVELOPMENT COSTS	490.4		531.9		525.0
TOTAL ASSETS	18,421.0		17,373.6		
NET ASSETS	5,167.1		5,140.7		
EQUITY RATIO (%)	26.4		27.2		
PERFORMANCE DESCRIPTION	Decreased net sales and operating income (Net income attributable to owners of the parent are increased)		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

	RESULTS FY2016 16/4-17/3		RESULTS FY2015 15/4-16/3		FORECAST FY2017 17/4-18/3
(THOUSAND UNITS)					
SALES VOLUME					
GLOBAL RETAIL					
JAPAN (INCL.MINI)	557	-2.6%	573	-8.1%	595
NORTH AMERICA	2,130	5.9%	2,011	9.9%	2,140
USA ONLY	1,581	4.2%	1,517	8.4%	1,600
EUROPE	776	3.0%	754	-0.2%	795
ASIA	1,695	5.5%	1,607	1.4%	2,300
CHINA ONLY	1,355	8.4%	1,250	6.3%	
OTHERS	468	-2.4%	478	-8.8%	(CHINA ONLY 1,480)
TOTAL	5,626	3.7%	5,423	2.0%	5,830
PRODUCTION VOLUME					
GLOBAL BASIS					
JAPAN	1,015	19.5%	849	-2.4%	1,074
NORTH AMERICA (1)	1,855	1.6%	1,825	4.6%	1,813
EUROPE (2)	730	10.5%	661	-8.2%	772
ASIA (3)	1,956	10.2%	1,775	8.8%	2,151
OTHERS (4)	98	6.6%	93	-3.6%	(CHINA ONLY 1,437)
TOTAL	5,654	8.7%	5,203	2.8%	5,810

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil and Egypt production

	RESULTS FY2016 16/4-17/3		RESULTS FY2015 15/4-16/3	
(THOUSAND UNITS)				
CONSOLIDATED				
WHOLESALE VOLUME				
JAPAN	536	-3.0%	553	-6.4%
OVERSEAS	3,873	7.1%	3,616	2.7%
TOTAL	4,409	5.8%	4,169	1.4%
CONSOLIDATED				
PRODUCTION VOLUME				
JAPAN	1,015	19.5%	849	-2.4%
OVERSEAS CONSOLIDATED SUBSIDI	3,100	5.8%	2,929	3.1%
TOTAL	4,115	8.9%	3,778	1.8%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.