

CONSOLIDATED FINANCIAL INFORMATION -1

 (July 29, 2015)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2015 15/4-15/6		1st quarter of FY2014 14/4-14/6		FY2014 14/4-15/3	
(BILLIONS OF YEN)						
NET SALES (1)	2,899.4	17.6%	2,465.6	10.4%	11,375.2	8.5%
JAPAN	1,079.7	6.0%	1,018.3	-2.7%	4,516.0	-6.4%
NORTH AMERICA	1,586.4	32.5%	1,196.9	10.4%	5,615.3	16.3%
EUROPE	449.3	1.2%	444.0	14.4%	1,926.6	2.4%
ASIA	426.9	14.9%	371.6	19.1%	1,735.4	8.9%
OTHERS	281.4	18.8%	236.9	10.4%	1,158.1	15.9%
SUB-TOTAL	3,823.7	17.0%	3,267.7	7.3%	14,951.4	5.8%
ELIMINATION	-924.3	-	-802.1	-	-3,576.2	-
OPERATING INCOME (1)	193.7	58.0%	122.6	13.4%	589.6	18.3%
JAPAN	85.7	50.8%	56.9	-24.0%	244.1	-24.4%
NORTH AMERICA	96.0	88.4%	51.0	22.0%	295.7	54.1%
EUROPE	7.4	(-)	-1.6	(-)	-25.8	(-)
ASIA	17.7	73.7%	10.1	42.9%	55.7	4.5%
OTHERS	0.3	(-)	-9.1	(-)	-18.9	(-)
SUB-TOTAL	207.1	93.0%	107.3	-7.1%	550.8	7.1%
ELIMINATION	-13.4	-	15.3	-	38.8	-
ORDINARY INCOME	215.9	45.2%	148.8	29.6%	694.2	31.7%
Net income attributable to owners of the parent	152.8	36.3%	112.1	36.7%	457.6	17.6%
NET INCOME PER SHARE(YEN)	36.44		26.75		109.15	
FULLY DILUTED NET INCOME PER SHARE (YEN)	36.44				109.14	
FOREIGN EXCHANGE RATE						
YEN/USD	121.4		102.2		109.8	
YEN/EUR	134.2		140.1		138.7	
CAPITAL EXPENDITURE (2)	73.9		81.8		463.1	
DEPRECIATION (2)	100.3		89.8		373.3	
RESEARCH & DEVELOPMENT COSTS	122.8		113.5		506.1	
TOTAL ASSETS	17,361.3		14,561.7		17,045.7	
NET ASSETS	5,347.3		4,631.3		5,247.3	
EQUITY RATIO (%)	28.4%		29.4%		28.4%	
PERFORMANCE DESCRIPTION	*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2015 15/4-15/6		RESULTS 1st quarter of FY2014 14/4-14/6		RESULTS FY2014 14/4-15/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL.MINI)	120	-10.0%	134	-0.5%	623	-13.3%
NORTH AMERICA	486	8.9%	446	12.6%	1,829	11.0%
USA ONLY	369	5.5%	350	14.1%	1,400	8.9%
EUROPE	189	10.7%	171	13.3%	755	11.7%
ASIA	383	2.6%	373	1.2%	1,585	-2.7%
CHINA ONLY	(1) 296	(2) 11.3%	(3) 283	(4) 21.1%	(3) 1,222	(4) 0.5%
OTHERS	116	0.2%	116	-3.1%	526	1.9%
TOTAL	1,294	4.4%	1,240	6.0%	5,318	2.5%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	209	3.7%	201	-10.8%	871	-13.0%
NORTH AMERICA (6)	451	0.6%	449	19.0%	1,744	11.9%
EUROPE (7)	177	-8.3%	194	16.9%	720	0.6%
ASIA (8)	388	4.2%	372	-5.5%	1,631	-5.3%
OTHERS (9)	27	14.3%	23	-11.9%	95	11.2%
TOTAL	1,252	1.0%	1,239	4.2%	5,061	-0.4%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Sales figures (excluding light commercial vehicles) have been retail base since January 2015

(2) Percentage change is calculated on a year-to-year retail base (excluding light commercial vehicles)

(3) Until December 2014, sales figures were wholesale base

(4) Percentage change is calculated on a year-to-year wholesale base

(5) After adjustment of CV spin off

(6) U.S.A. and Mexico production

(7) Spain, U.K., and Russia production

(8) Taiwan, Thailand, Philippines, Indonesia, China and India production

(9) South Africa, Brazil and Egypt production

	RESULTS 1st quarter of FY2015 15/4-15/6		RESULTS 1st quarter of FY2014 14/4-14/6		RESULTS FY2014 14/4-15/3	
(THOUSAND UNITS)						
CONSOLIDATED WHOLESALE VOLUME						
JAPAN	114	-11.2%	128	-1.3%	590	-15.3%
OVERSEAS	858	8.2%	793	7.4%	3,523	4.8%
TOTAL	972	5.5%	921	6.1%	4,113	1.3%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	209	3.7%	201	-10.8%	871	-13.0%
OVERSEAS CONSOLIDATED SUBSIDIARIES	736	-0.0%	737	10.3%	2,839	2.9%
TOTAL	945	0.8%	938	4.9%	3,710	-1.3%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.