

CONSOLIDATED FINANCIAL INFORMATION -1

(May 13, 2015)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	12 months Results				3 months Results				FORECAST FY2015 15/4-16/3
	RESULTS FY2014 14/4-15/3		RESULTS FY2013 13/4-14/3		RESULTS FY2014 15/1-15/3		RESULTS FY2013 14/1-14/3		
(BILLIONS OF YEN)									
NET SALES (1)	11,375.2	8.5%	10,482.5	20.0%	3,286.7	2.6%	3,203.9	20.6%	12,100.0
JAPAN	4,516.0	-6.4%	4,824.1	7.3%	1,252.1	-2.4%	1,282.9	12.0%	
NORTH AMERICA	5,615.3	16.3%	4,830.0	30.4%	1,649.4	19.9%	1,375.6	20.1%	
EUROPE	1,926.6	2.4%	1,881.7	18.0%	499.7	-18.2%	610.8	25.7%	
ASIA	1,735.4	8.9%	1,593.9	24.6%	498.5	2.9%	484.6	26.5%	
OTHERS	1,158.1	15.9%	999.4	9.5%	329.2	11.4%	295.6	-0.6%	
SUB-TOTAL	14,951.4	5.8%	14,129.1	17.9%	4,228.9	4.4%	4,049.5	17.1%	
ELIMINATION	-3,576.2	-	-3,646.6	-	-942.2	-	-845.6	-	
OPERATING INCOME (1)	589.6	18.3%	498.4	13.6%	171.6	-13.2%	197.7	20.3%	675.0
JAPAN	244.1	-24.4%	322.6	56.8%	62.9	2.3%	61.5	-38.9%	
NORTH AMERICA	295.7	54.1%	191.9	8.2%	79.9	-23.2%	104.0	72.9%	
EUROPE	-25.8	(-)	-23.6	(-)	-10.6	(-)	0.3	(-)	
ASIA	55.7	4.5%	53.3	18.2%	21.5	23.3%	17.5	280.9%	
OTHERS	-18.9	(-)	-30.0	(-)	-0.3	(-)	-3.1	(-)	
SUB-TOTAL	550.8	7.1%	514.2	17.4%	153.4	-14.9%	180.2	13.0%	
ELIMINATION	38.8	-	-15.8	-	18.2	-	17.5	-	
ORDINARY INCOME	694.2	31.7%	527.2	4.5%	197.9	-1.3%	200.4	21.2%	765.0
NET INCOME (2)	457.6	17.6%	389.0	14.0%	118.8	3.3%	114.9	4.8%	485.0
NET INCOME PER SHARE(YEN)	109.15		92.82		28.32		27.42		
FULLY DILUTED NET INCOME PER SHARE (YEN)	109.14		92.82		28.32		-		
FOREIGN EXCHANGE RATE									
YEN/USD	109.8		100.2		119.2		102.8	115.0	
YEN/EUR	138.7		134.2		134.0		140.8	130.0	
CAPITAL EXPENDITURE (3)	463.1		536.3		181.0		167.1	550.0	
DEPRECIATION (3)	373.3		(4) 345.6		96.6		(4) 95.8	383.0	
RESEARCH & DEVELOPMENT COSTS	506.1		500.6		123.8		131.3	530.0	
TOTAL ASSETS	17,045.7		14,703.4		-		-		
NET ASSETS	5,247.3		4,671.5		-		-		
EQUITY RATIO (%)	28.4		29.5		-		-		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Increased net sales and profit		Increased net sales and profit (Net Income)		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Net income attributable to owners of parent

(3) Including finance leases related amount.

(4) Revised from disclosed numbers in previous year.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 13, 2015)
NISSAN MOTOR CO., LTD.
Global Communications Division

	12 months Results					3 months Results				FORECAST FY2015 15/4-16/3
	RESULTS		RESULTS		RESULTS		RESULTS			
	FY2014 14/4-15/3		FY2013 13/4-14/3		FY2014 15/1-15/3		FY2013 14/1-14/3			
(THOUSAND UNITS)										
SALES VOLUME										
GLOBAL RETAIL										
JAPAN (INCL.MINI)	623	-13.3%	719	11.1%	206	-18.5%	253	18.9%	600	
NORTH AMERICA	1,829	11.0%	1,648	12.4%	476	7.3%	443	10.6%	1,920	
USA ONLY	1,400	8.9%	1,285	13.0%	368	3.6%	355	11.5%	1,490	
EUROPE	755	11.7%	676	2.4%	221	8.0%	205	13.5%	790	
ASIA	1,585	-2.7%	1,629	0.4%	439	-6.9%	472	32.8%	2,240	
CHINA ONLY	1,222	(5) 0.5%	1,266	(5) 17.2%	342	-10.0%	381	(5) 93.8%	(CHINA ONLY 1,300)	
OTHERS	526	1.9%	516	-0.5%	141	-0.9%	142	9.0%		
TOTAL	5,318	2.5%	5,188	5.6%	1,483	-2.1%	1,515	18.4%	5,550	
PRODUCTION VOLUME										
GLOBAL BASIS										
JAPAN	871	-13.0%	1,000	-5.7%	246	-4.0%	256	16.2%	877	
NORTH AMERICA (1)	1,744	11.9%	1,558	15.9%	442	-2.1%	451	23.3%	1,817	
EUROPE (2)	720	0.6%	716	11.3%	184	-13.0%	211	27.5%	734	
ASIA (3)	1,631	-5.3%	1,722	1.5%	450	-10.9%	505	43.1%	2,053	
OTHERS (4)	95	11.2%	86	-6.8%	23	9.6%	22	-10.1%	(CHINA ONLY 1,260)	
TOTAL	5,061	-0.4%	5,082	5.1%	1,345	-6.9%	1,445	28.0%	5,481	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil and Egypt production

(5) After adjustment of CV spin off

	12 months Results					3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS		
	FY2014 14/4-15/3		FY2013 13/4-14/3		FY2014 15/1-15/3		FY2013 14/1-14/3		
(THOUSAND UNITS)									
CONSOLIDATED									
WHOLESALE VOLUME									
JAPAN	590	-15.3%	697	12.3%	194	-17.8%	236	19.8%	
OVERSEAS	3,523	4.8%	3,361	4.2%	961	-3.2%	992	7.7%	
TOTAL	4,113	1.3%	4,058	5.5%	1,155	-6.0%	1,228	9.9%	
CONSOLIDATED									
PRODUCTION VOLUME									
JAPAN	871	-13.0%	1,000	-5.7%	246	-4.0%	256	16.2%	
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,839	2.9%	2,760	7.1%	721	-7.4%	779	11.8%	
TOTAL	3,710	-1.3%	3,760	3.4%	967	-6.6%	1,035	12.8%	

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.