

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 12, 2014)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	12 months Results				3 months Results				FORECAST
	RESULTS FY2013 13/4-14/3		RESULTS (3) FY2012 12/4-13/3		RESULTS FY2013 14/1-14/3		RESULTS (3) FY2012 13/1-13/3		
(BILLIONS OF YEN)									
NET SALES (1)	10,482.5	20.0%	8,737.3	-	3,203.9	20.6%	2,657.2	-	10,790.0
JAPAN	4,824.1	7.3%	4,497.5	-	1,282.9	12.0%	1,145.4	-	
NORTH AMERICA	4,830.0	30.4%	3,704.3	-	1,375.6	20.1%	1,145.5	-	
EUROPE	1,881.7	18.0%	1,594.5	-	610.8	25.7%	486.1	-	
ASIA	1,593.9	24.6%	1,279.4	-	484.6	26.5%	382.9	-	
OTHERS	999.4	9.5%	912.5	-	295.6	-0.6%	297.3	-	
SUB-TOTAL	14,129.1	17.9%	11,988.2	-	4,049.5	17.1%	3,457.2	-	
ELIMINATION	-3,646.6	-	-3,250.9	-	-845.6	-	-800.0	-	
OPERATING INCOME (1)	498.4	13.6%	438.8	-	197.7	20.3%	164.3	-	535.0
JAPAN	322.6	56.8%	205.8	-	61.5	-38.9%	100.7	-	
NORTH AMERICA	191.9	8.2%	177.4	-	104.0	72.9%	60.1	-	
EUROPE	-23.6	(-)	1.8	-	0.3	(-)	-11.9	-	
ASIA	53.3	18.2%	45.0	-	17.5	280.9%	4.6	-	
OTHERS	-30.0	(-)	8.1	-	-3.1	(-)	5.9	-	
SUB-TOTAL	514.2	17.4%	438.1	-	180.2	13.0%	159.4	-	
ELIMINATION	-15.8	-	0.7	-	17.5	-	4.9	-	
ORDINARY INCOME	527.2	4.5%	504.4	-	200.4	21.2%	165.4	-	620.0
NET INCOME	389.0	14.0%	341.1	-	114.9	4.8%	109.7	-	405.0
NET INCOME PER SHARE(YEN)	92.82		81.39		27.42		26.17		
FULLY DILUTED NET INCOME PER SHARE (YEN)	92.82		-		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	100.2		82.9		102.8		92.5		100.0
YEN/EUR	134.2		106.8		140.8		122.1		140.0
CAPITAL EXPENDITURE (2)	536.3		468.7		167.1		185.1		525.0
DEPRECIATION (2)	347.1		296.6		100.4		76.1		375.0
RESEARCH & DEVELOPMENT COSTS	500.6		457.8		131.3		127.8		500.0
TOTAL ASSETS	14,703.4		12,442.3		-		-		
NET ASSETS	4,671.5		4,036.0		-		-		
EQUITY RATIO (%)	29.5		30.0		-		-		
PERFORMANCE DESCRIPTION	*Increased net sales and profit		-		*Increased net sales and profit		-		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

(3) Prior FY full-year results and 4th quarter (Jan.-Mar.) of FY2013 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 12, 2014)
NISSAN MOTOR CO., LTD.
Global Communications Division

	12 months Results					3 months Results				FORECAST FY2014 14/4-15/3
	RESULTS		RESULTS		RESULTS		RESULTS			
	FY2013 13/4-14/3		FY2012 12/4-13/3		FY2013 14/1-14/3		FY2012 13/1-13/3			
(THOUSAND UNITS)										
SALES VOLUME GLOBAL RETAIL										
JAPAN (INCL.MINI)	719	11.1%	647	-1.3%	253	18.9%	213	-5.7%	640	
NORTH AMERICA	1,648	12.4%	1,466	4.5%	443	10.6%	401	-1.1%	1,760	
USA ONLY	1,285	13.0%	1,138	5.4%	355	11.5%	318	-1.3%	1,370	
EUROPE	676	2.4%	660	-7.5%	205	13.5%	180	-9.5%	780	
ASIA	1,629	0.4%	1,624	2.0%	472	32.8%	355	-19.9%	2,470	
CHINA ONLY	(5) 1,266	17.2%	1,182	-5.3%	(5) 381	93.8%	234	-31.2%	(CHINA ONLY 1,430)	
OTHERS	516	-0.5%	517	7.5%	142	9.0%	130	-8.5%		
TOTAL	5,188	5.6%	4,914	1.4%	1,515	18.4%	1,279	-9.6%	5,650	
PRODUCTION VOLUME GLOBAL BASIS										
JAPAN	1,000	-5.7%	1,060	-11.6%	256	16.2%	221	-28.5%	911	
NORTH AMERICA (1)	1,558	15.9%	1,344	10.1%	451	23.3%	366	4.6%	1,690	
EUROPE (2)	716	11.3%	643	-0.7%	211	27.5%	166	-6.1%	748	
ASIA (3)	1,722	1.5%	1,696	3.0%	505	43.1%	353	-24.1%	2,126	
OTHERS (4)	86	-6.8%	93	12.0%	22	-10.1%	23	3.1%	(CHINA ONLY 1,404)	
TOTAL	5,082	5.1%	4,836	0.8%	1,445	28.0%	1,129	-14.7%	5,475	

- Notes:
* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.
(1) U.S.A. and Mexico production
(2) Spain, U.K., and Russia production
(3) Taiwan, Thailand, Philippines, Indonesia, China and India production
(4) South Africa, Brazil and Egypt production
(5) MPVs produced by Dongfeng Liuzhou Motor are not included from April 2013.
Year-on-year figures are based on results from April 2012 onwards, excluding the relevant MPV sales.

	12 months Results				3 months Results			
	RESULTS		RESULTS (6)		RESULTS		RESULTS (6)	
	FY2013 13/4-14/3		FY2012 12/4-13/3		FY2013 14/1-14/3		FY2012 13/1-13/3	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	697	12.3%	620	-	236	19.8%	197	-
OVERSEAS	3,361	4.2%	3,227	-	992	7.7%	921	-
TOTAL	4,058	5.5%	3,847	-	1,228	9.9%	1,118	-
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	1,000	-5.7%	1,060	-	256	16.2%	221	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,760	7.1%	2,578	-	779	11.8%	697	-
TOTAL	3,760	3.4%	3,638	-	1,035	12.8%	918	-

- Notes:
* Consolidated wholesale volume and production volume are based on financial statements.
(6) Prior FY full-year results and 4th quarter (Jan.-Mar.) of FY2013 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.