

CONSOLIDATED FINANCIAL INFORMATION -1

 (July 25, 2013)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS (3)		RESULTS (3)	
	1st quarter of FY2013 13/4-13/6		1st quarter of FY2012 12/4-12/6		FY2012 12/4-13/3	
(BILLIONS OF YEN)						
NET SALES (1)	2,232.9	17.8%	1,895.3	-	8,737.3	-
JAPAN	1,047.1	-5.2%	1,104.7	-	4,497.5	-
NORTH AMERICA	1,084.5	43.7%	754.9	-	3,704.3	-
EUROPE	388.1	4.5%	371.5	-	1,594.5	-
ASIA	312.2	21.3%	257.3	-	1,279.4	-
OTHERS	214.5	17.8%	182.1	-	912.5	-
SUB-TOTAL	3,046.4	14.1%	2,670.5	-	11,988.2	-
ELIMINATION	-813.5	-	-775.2	-	-3,250.9	-
OPERATING INCOME (1)	108.1	23.0%	87.9	-	438.8	-
JAPAN	74.8	108.6%	35.9	-	205.8	-
NORTH AMERICA	41.8	33.9%	31.2	-	177.4	-
EUROPE	-6.7	(-)	4.6	-	1.8	-
ASIA	7.1	-52.0%	14.8	-	45.0	-
OTHERS	-1.4	(-)	2.4	-	8.1	-
SUB-TOTAL	115.6	30.0%	88.9	-	438.1	-
ELIMINATION	-7.5	-	-1.0	-	0.7	-
ORDINARY INCOME	114.8	13.2%	101.4	-	504.4	-
NET INCOME	82.0	14.0%	72.0	-	341.1	-
NET INCOME PER SHARE(YEN)	19.57		17.17		81.39	
FULLY DILUTED NET INCOME PER SHARE (YEN)	19.57	-	-		-	
FOREIGN EXCHANGE RATE						
YEN/USD	98.8		80.2		82.9	
YEN/EUR	129.0		102.8		106.8	
CAPITAL EXPENDITURE (2)	100.2		79.8		468.7	
DEPRECIATION (2)	76.9		73.0		296.6	
RESEARCH & DEVELOPMENT COSTS	112.0		101.7		457.8	
TOTAL ASSETS	12,925.6		10,496.9		12,442.3	
NET ASSETS	4,188.5		3,356.1		4,036.0	
EQUITY RATIO (%)	30.0		29.4		30.0	
PERFORMANCE DESCRIPTION	*Increased net sales and increased profit		-		-	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

(3) Results of 1st quarter of FY2012 and FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.

	RESULTS 1st quarter of FY2013 13/4-13/6		RESULTS 1st quarter of FY2012 12/4-12/6		RESULTS FY2012 12/4-13/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL. MINI)	135	-4.4%	141	19.5%	647	-1.3%
NORTH AMERICA	396	17.0%	339	15.1%	1,466	4.5%
USA ONLY	306	20.0%	255	16.3%	1,138	5.4%
EUROPE	151	-9.8%	167	-1.7%	660	-7.5%
ASIA	369	-15.1%	434	15.8%	1,624	2.0%
CHINA ONLY	284	-15.1%	334	12.2%	1,182	-5.3%
OTHERS	119	-7.3%	129	31.0%	517	7.5%
TOTAL	1,170	-3.3%	1,210	14.6%	4,914	1.4%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	226	-16.3%	270	19.0%	1,060	-11.6%
NORTH AMERICA (1)	377	14.3%	330	24.8%	1,344	10.1%
EUROPE (2)	166	2.0%	162	6.7%	643	-0.7%
ASIA (3)	394	-11.2%	444	16.5%	1,696	3.0%
OTHERS (4)	26	17.8%	22	26.2%	93	12.0%
TOTAL	1,189	-3.2%	1,228	17.9%	4,836	0.8%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil and Egypt production

	RESULTS 1st quarter of FY2013 13/4-13/6		RESULTS (5) 1st quarter of FY2012 12/4-12/6		RESULTS (5) FY2012 12/4-13/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME						
JAPAN	130	-4.9%	137	-	620	-
OVERSEAS	739	4.4%	707	-	3,227	-
TOTAL	869	2.9%	844	-	3,847	-
CONSOLIDATED						
PRODUCTION VOLUME						
JAPAN	226	-16.3%	270	-	1,060	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	668	7.9%	619	-	2,578	-
TOTAL	894	0.5%	889	-	3,638	-

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.

(5) Results of 1st quarter of FY2012 and FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.