

CONSOLIDATED FINANCIAL INFORMATION -1

(May 10, 2013)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	12 months Results				3 months Results				Pro forma forecast (3) FY2013 13/4-14/3	Reported forecast (4) FY2013 13/4-14/3
	RESULTS FY2012 12/4-13/3		RESULTS FY2011 11/4-12/3		RESULTS FY2012 13/1-13/3		RESULTS FY2011 12/1-12/3			
(BILLIONS OF YEN)										
NET SALES (1)	9,629.6	2.3%	9,409.0	7.2%	2,874.4	6.0%	2,710.6	15.3%	11,200.0	10,370.0
JAPAN	4,497.5	-5.4%	4,755.1	7.5%	1,145.4	-10.3%	1,276.5	18.9%		
NORTH AMERICA	3,704.3	10.8%	3,344.5	2.3%	1,145.5	16.9%	980.2	10.9%		
EUROPE	1,594.5	-5.1%	1,680.1	18.2%	486.1	8.4%	448.5	4.8%		
ASIA	2,233.5	5.1%	2,124.9	11.3%	615.8	1.8%	605.2	21.7%		
OTHERS	912.5	26.9%	719.2	7.3%	297.3	26.6%	234.9	27.9%		
SUB-TOTAL	12,942.3	2.5%	12,623.8	8.0%	3,690.1	4.1%	3,545.3	15.6%		
ELIMINATION	-3,312.7	-	-3,214.8	-	-815.7	-	-834.7	-		
OPERATING INCOME (1)	523.5	-4.1%	545.8	1.6%	174.4	47.7%	118.1	33.3%	700.0	610.0
JAPAN	205.8	140.6%	85.5	11.9%	100.7	703.6%	12.5	(-)		
NORTH AMERICA	177.3	-15.6%	210.1	-6.9%	60.2	79.7%	33.5	-29.6%		
EUROPE	3.8	-83.8%	23.2	-36.3%	-11.2	(-)	8.0	100.3%		
ASIA	127.8	-29.7%	181.8	6.3%	13.9	-66.8%	42.0	47.2%		
OTHERS	8.1	-68.1%	25.5	3.6%	5.9	4.6%	5.7	-28.5%		
SUB-TOTAL	522.8	-0.6%	526.1	-1.5%	169.5	66.6%	101.7	29.7%		
ELIMINATION	0.7	-	19.7	-	4.9	-	16.4	-		
ORDINARY INCOME	529.3	-1.1%	535.1	-0.5%	164.7	39.3%	118.3	45.0%	665.0	645.0
NET INCOME	342.4	0.3%	341.4	7.0%	110.1	46.1%	75.3	144.8%	420.0	420.0
NET INCOME PER SHARE(YEN)	81.70		81.67		26.26		18.04			
FOREIGN EXCHANGE RATE										
YEN/USD	82.9		79.1		92.5		79.4		95.0	95.0
YEN/EUR	106.8		109.0		122.1		104.1		122.0	122.0
CAPITAL EXPENDITURE (2)	524.5		406.4		209.9		203.4		570.0	520.0
DEPRECIATION (2)	315.8		334.4		80.8		79.8		350.0	330.0
RESEARCH & DEVELOPMENT COSTS	469.9		428.0		132.2		134.4		520.0	508.0
TOTAL ASSETS	12,805.2		11,072.1		-		-			
NET ASSETS	4,074.0		3,450.0		-		-			
EQUITY RATIO (%)	29.2		28.4		-		-			
PERFORMANCE DESCRIPTION	*increased net sales and profit		*increased net sales and profit		*increased net sales and profit		*increased net sales and profit			

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

(3) Pro forma with proportional consolidation of China JV

(4) Reported figures with new methodology for China JV

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 10, 2013)
NISSAN MOTOR CO., LTD.
Global Communications Division

	12 months Results				3 months Results				FORECAST (1) FY2013 13/4-14/3
	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		
	FY2012 12/4-13/3		FY2011 11/4-12/3		FY2012 13/1-13/3		FY2011 12/1-12/3		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL. MINI)	647	-1.3%	655	9.2%	213	-5.7%	226	39.6%	660
NORTH AMERICA	1,466	4.5%	1,404	12.7%	401	-1.1%	405	14.2%	1,610
USA ONLY	1,138	5.4%	1,080	11.8%	318	-1.3%	322	13.0%	1,270
EUROPE	660	-7.5%	713	17.5%	180	-9.5%	199	9.7%	720
ASIA	1,624	2.0%	1,591	21.4%	355	-19.9%	444	25.7%	2,310
CHINA ONLY	1,182	-5.3%	1,247	21.9%	234	-31.2%	341	26.8%	
OTHERS	517	7.5%	482	14.3%	130	-8.5%	142	22.0%	(Incl. China 1,250)
TOTAL	4,914	1.4%	4,845	15.8%	1,279	-9.6%	1,416	21.3%	5,300
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	1,060	-11.6%	1,199	11.8%	221	-28.5%	309	38.5%	1,010
NORTH AMERICA (INCL. MEXICO)	1,344	10.1%	1,221	13.7%	366	4.6%	350	17.1%	1,550
EUROPE	643	-0.7%	647	13.3%	166	-6.1%	176	7.3%	710
ASIA (2)	1,696	3.0%	1,647	20.6%	353	-24.1%	465	19.6%	2,020
OTHERS (3)	93	12.0%	83	24.4%	23	3.1%	23	21.7%	(Incl. China 1,250)
TOTAL	4,836	0.8%	4,797	15.6%	1,129	-14.7%	1,323	21.0%	5,290

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa, Brazil and Egypt, excluding CKD production.

	12 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2012 12/4-13/3		FY2011 11/4-12/3		FY2012 13/1-13/3		FY2011 12/1-12/3	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME (4)								
JAPAN	620	-2.9%	639	11.4%	197	-5.3%	208	38.6%
OVERSEAS	3,913	2.5%	3,817	15.2%	1,063	-3.6%	1,103	17.5%
TOTAL	4,533	1.7%	4,456	14.6%	1,260	-3.9%	1,311	20.4%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	1,060	-11.6%	1,199	11.8%	221	-28.5%	309	38.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	3,250	5.9%	3,067	14.4%	818	-6.4%	875	14.5%
TOTAL	4,310	1.0%	4,266	13.6%	1,039	-12.2%	1,184	20.0%

(4) Consolidated wholesale volume and production volume are based on financial statements.