CONSOLIDATED FINANCIAL INFORMATION -1

(July 26, 2012)
NISSAN MOTOR CO., LTD.
Global Communications Division

(BILLIONS OF YEN)	RESULTS 1st quarter of FY2012 12/4-12/6		RESULTS 1st quarter of FY2011 11/4-11/6		RESULTS FY2011 11/4-12/3	
NET SALES (1)	2,136.4	2.6%	2,082.0	1.6%	9,409.0	7.2%
JAPAN	1,104.7	12.4%	983.0	-5.8%	4,755.1	7.5%
NORTH AMERICA	754.9	7.2%	704.1	-9.1%	3,344.5	2.3%
EUROPE	371.5	-12.8%	425.9	35.3%	1,680.1	18.2%
ASIA	518.8	6.1%	489.2	12.8%	2,124.9	11.3%
OTHERS	182.1	30.4%	139.6	-12.2%	719.2	7.3%
SUB-TOTAL	2,932.0	6.9%	2,741.8	0.6%	12,623.8	8.0%
ELIMINATION	-795.6	-	-659.8	-	-3,214.8	-
OPERATING INCOME (1)	120.7	-19.7%	150.4	-10.4%	545.8	1.6%
JAPAN	35.9	152.5%	14.2	-67.2%	85.5	11.9%
NORTH AMERICA	31.2	-56.7%	72.0	7.8%	210.1	-6.9%
EUROPE	5.0	-45.7%	9.2	-38.6%	23.2	-36.3%
ASIA	47.2	-0.8%	47.6	6.4%	181.8	6.3%
OTHERS	2.4	-50.3%	5.0	52.6%	25.5	3.6%
SUB-TOTAL	121.7	-17.7%	148.0	-14.5%	526.1	-1.5%
ELIMINATION	-1.0	-	2.4	-	19.7	-
ORDINARY INCOME	111.5	-24.5%	147.7	-4.7%	535.1	-0.5%
NET INCOME	72.3	-15.0%	85.0	-20.3%	341.4	7.0%
NET INCOME PER SHARE(YEN)	17.24		20.32		81.67	
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-	
FOREIGN EXCHANGE RATE						
YEN/USD	80.2		81.7		79.1	
YEN/EUR	102.8		117.4		109.0	
CAPITAL EXPENDITURE (2)	87.8		38.9		406.4	
DEPRECIATION (2)	78.0		93.2		334.4	
RESEARCH & DEVELOPMENT COSTS	104.3		86.5		428.0	
TOTAL ASSETS	11,078.7		10,564.2		11,072.1	
NET ASSETS	3,395.1		3,335.9		3,450.0	
EQUITY RATIO (%)	27.9		28.4		28.4	
PERFORMANCE DESCRIPTION	*Increased net sales and decreased profit		*Increased net sales and decreased profit		*increased net sales and profit	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa
(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2   (July 26, 2012)
  Global Retail Sales Volume & Production Volume   NISSAN MOTOR CO., LTD.
Global Communications Division

	RESULTS (1) 1st quarter of FY2012 12/4-12/6		RESULTS (1) 1st quarter of FY2011 11/4-11/6		RESULTS (1) FY2011 11/4-12/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL.MINI)	141	19.5%	118	-14.7%	655	9.2%
NORTH AMERICA	339	15.1%	294	5.9%	1,404	12.7%
USA ONLY	255	16.3%	220	3.5%	1,080	11.8%
EUROPE	167	-1.7%	170	20.9%	713	17.5%
ASIA	434	15.8%	375	21.8%	1,591	21.4%
CHINA ONLY	334	12.2%	298	22.6%	1,247	21.9%
OTHERS	129	31.0%	99	9.8%	482	14.3%
TOTAL	1,210	14.6%	1,056	10.6%	4,845	15.8%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	270	19.0%	227	-14.8%	1,199	11.8%
NORTH AMERICA (INCL. MEXICO)	330	24.8%	264	4.2%	1,221	13.7%
EUROPE	162	6.7%	152	13.1%	647	13.3%
ASIA 2	444	16.5%	381	34.4%	1,647	20.6%
OTHERS 3	22	26.2%	18	24.8%	83	24.4%
TOTAL	1,228	17.9%	1,042	9.5%	4,797	15.6%

Notes:
* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and India, excluding CKD production.

(3) Others include production in South Africa, Brazil and Egypt, excluding CKD production.

	RESULTS 1st quarter of FY2012 12/4-12/6		RESULTS 1st quarter of FY2011 11/4-11/6		RESULTS FY2011 11/4-12/3	
(THOUSAND UNITS)						
CONSOLIDATED WHOLESALE VOLUME (4)						
JAPAN	137	18.6%	115	-11.0%	639	11.4%
OVERSEAS	903	10.3%	819	10.0%	3,817	15.2%
TOTAL	1,040	11.4%	934	6.9%	4,456	14.6%
CONSOLIDATED PRODUCTION VOLUME (4)						
JAPAN	270	19.0%	227	-14.8%	1,199	11.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	814	16.7%	697	16.2%	3,067	14.4%
TOTAL	1,084	17.3%	924	6.7%	4,266	13.6%

(4) Consolidated wholesale volume and production volume are based on financial statements.