

**CONSOLIDATED FINANCIAL INFORMATION -1**

(May 11, 2012)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

	12 months Results				3 months Results				FORECAST FY2012 12/4-13/3
	RESULTS FY2011 11/4-12/3		RESULTS FY2010 10/4-11/3		RESULTS FY2011 12/1-12/3		RESULTS FY2010 11/1-11/3		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	9,409.0	7.2%	8,773.1	16.7%	2,710.6	15.3%	2,351.3	10.0%	10,300.0
JAPAN	4,755.1	7.5%	4,423.9	17.1%	1,276.5	18.9%	1,073.6	-0.2%	
NORTH AMERICA	3,344.5	2.3%	3,268.5	16.9%	980.2	10.9%	884.2	13.4%	
EUROPE	1,680.1	18.2%	1,421.7	22.1%	448.5	4.8%	427.9	48.4%	
ASIA	2,124.9	11.3%	1,908.4	51.3%	605.2	21.7%	497.0	29.1%	
OTHERS	719.2	7.3%	670.2	21.0%	234.9	27.9%	183.7	-3.3%	
SUB-TOTAL	12,623.8	8.0%	11,692.7	22.4%	3,545.3	15.6%	3,066.4	12.8%	
ELIMINATION	-3,214.8	-	-2,919.6	-	-834.7	-	-715.1	-	
<b>OPERATING INCOME (1)</b>	545.8	1.6%	537.5	72.5%	118.1	33.3%	88.6	7.2%	700.0
JAPAN	85.5	11.9%	76.4	( - )	12.5	( - )	-9.6	( - )	
NORTH AMERICA	210.1	-6.9%	225.6	8.2%	33.5	-29.6%	47.6	-9.9%	
EUROPE	23.2	-36.3%	36.4	331.0%	8.0	100.3%	4.0	( - )	
ASIA	181.8	6.3%	171.1	127.3%	42.0	47.2%	28.5	47.8%	
OTHERS	25.5	3.6%	24.6	70.0%	5.7	-28.5%	7.9	65.9%	
SUB-TOTAL	526.1	-1.5%	534.1	76.5%	101.7	29.7%	78.4	-6.2%	
ELIMINATION	19.7	-	3.4	-	16.4	-	10.2	-	
<b>ORDINARY INCOME</b>	535.1	-0.5%	537.8	158.9%	118.3	45.0%	81.6	31.9%	680.0
<b>NET INCOME</b>	341.4	7.0%	319.2	653.1%	75.3	144.8%	30.8	( - )	400.0
<b>NET INCOME PER SHARE(YEN)</b>	81.67		76.44		18.04		7.36		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	79.1		85.7		79.4		82.3		82.0
YEN/EUR	109.0		113.1		104.1		112.7		105.0
<b>CAPITAL EXPENDITURE (2)</b>	406.4		312.0		203.4		127.1		550.0
<b>DEPRECIATION (2)</b>	334.4		372.1		79.8		102.7		360.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	428.0		399.3		134.4		116.3		485.0
<b>TOTAL ASSETS</b>	11,072.1		10,736.7		-		-		
<b>NET ASSETS</b>	3,450.0		3,273.8		-		-		
<b>EQUITY RATIO (%)</b>	28.4		27.4		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*increased net sales and profit		*Increased net sales and profit		*increased net sales and profit		*Increased net sales and profit		

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follow:

Major countries and regions included in each segment are

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

**CONSOLIDATED FINANCIAL INFORMATION -2**  
Global Retail Sales Volume & Production Volume

(May 11, 2012)  
NISSAN MOTOR CO., LTD.  
Global Communications and CSR Division

(THOUSAND UNITS)	12 months Results				3 months Results				FORECAST (1) FY2012 12/4-13/3
	RESULTS (1) FY2011 11/4-12/3		RESULTS (1) FY2010 10/4-11/3		RESULTS (1) FY2011 12/1-12/3		RESULTS (1) FY2010 11/1-11/3		
	<b>SALES VOLUME GLOBAL RETAIL</b>								
JAPAN (INCL. MINI)	655	9.2%	600	-4.7%	226	39.6%	162	-21.8%	690
NORTH AMERICA	1,404	12.7%	1,245	16.6%	405	14.2%	355	21.5%	1,520
USA ONLY	1,080	11.8%	966	17.3%	322	13.0%	285	25.0%	1,200
EUROPE	713	17.5%	607	19.3%	199	9.7%	182	40.3%	720
ASIA	1,591	21.4%	1,311	36.2%	444	25.7%	353	28.8%	2,420
CHINA ONLY	1,247	21.9%	1,024	35.5%	341	26.8%	269	25.5%	
OTHERS	482	14.3%	422	21.8%	142	22.0%	115	8.4%	(Incl. China 1,350 )
<b>TOTAL</b>	<b>4,845</b>	<b>15.8%</b>	<b>4,185</b>	<b>19.1%</b>	<b>1,416</b>	<b>21.3%</b>	<b>1,167</b>	<b>15.6%</b>	<b>5,350</b>
<b>PRODUCTION VOLUME GLOBAL BASIS</b>									
JAPAN	1,199	11.8%	1,073	4.6%	309	38.5%	223	-21.5%	1,225
NORTH AMERICA (INCL. MEXICO)	1,221	13.7%	1,073	28.3%	350	17.1%	299	22.8%	1,410
EUROPE	647	13.3%	571	28.4%	176	7.3%	164	35.8%	680
ASIA (2)	1,647	20.6%	1,366	48.3%	465	19.6%	388	33.4%	2,065
OTHERS (3)	83	24.4%	67	22.5%	23	21.7%	19	61.2%	(Incl. China 1,330 )
<b>TOTAL</b>	<b>4,797</b>	<b>15.6%</b>	<b>4,150</b>	<b>26.4%</b>	<b>1,323</b>	<b>21.0%</b>	<b>1,093</b>	<b>14.9%</b>	<b>5,380</b>

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa and Brazil, excluding CKD production.

(THOUSAND UNITS)	12 months Results				3 months Results			
	RESULTS FY2011 11/4-12/3		RESULTS FY2010 10/4-11/3		RESULTS FY2011 12/1-12/3		RESULTS FY2010 11/1-11/3	
<b>CONSOLIDATED WHOLESALE VOLUME (4)</b>								
JAPAN	639	11.4%	573	-4.3%	208	38.6%	150	-22.3%
OVERSEAS	3,817	15.2%	3,315	29.5%	1,103	17.5%	939	26.1%
<b>TOTAL</b>	<b>4,456</b>	<b>14.6%</b>	<b>3,888</b>	<b>23.1%</b>	<b>1,311</b>	<b>20.4%</b>	<b>1,089</b>	<b>16.1%</b>
<b>CONSOLIDATED PRODUCTION VOLUME (4)</b>								
JAPAN	1,199	11.8%	1,073	4.6%	309	38.5%	223	-21.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	3,067	14.4%	2,682	39.1%	875	14.5%	764	34.9%
<b>TOTAL</b>	<b>4,266</b>	<b>13.6%</b>	<b>3,755</b>	<b>27.1%</b>	<b>1,184</b>	<b>20.0%</b>	<b>987</b>	<b>16.1%</b>

(4) Consolidated wholesale volume and production volume are based on financial statements.