

**CONSOLIDATED FINANCIAL INFORMATION - 1**

 (November 2, 2011)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

(BILLIONS OF YEN)	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2011 11/4-11/9	1.1%	1st half of FY2010 10/4-10/9	27.7%	2nd quarter of FY2011 11/7-11/9	0.7%	2nd quarter of FY2010 10/7-10/9	21.4%	
<b>NET SALES (1)</b>	4,367.4	1.1%	4,319.1	27.7%	2,285.5	0.7%	2,268.9	21.4%	9,450.0
JAPAN	2,220.1	-0.7%	2,234.8	31.8%	1,237.1	3.8%	1,191.7	25.0%	
NORTH AMERICA	1,512.1	-3.9%	1,572.8	24.6%	808.1	1.3%	797.9	15.4%	
EUROPE	815.3	28.9%	632.6	14.1%	389.4	22.5%	317.9	10.8%	
ASIA	1,018.0	7.3%	948.7	80.9%	528.8	2.7%	515.0	66.0%	
OTHERS	305.2	-3.7%	317.1	47.6%	165.5	4.7%	158.0	34.6%	
SUB-TOTAL	5,870.7	2.9%	5,706.0	34.2%	3,128.9	5.0%	2,980.5	26.3%	
ELIMINATION	-1,503.3	-	-1,386.9	-	-843.4	-	-711.6	-	
<b>OPERATING INCOME (1)</b>	309.7	-7.5%	334.9	252.9%	159.3	-4.6%	167.0	100.5%	510.0
JAPAN	56.2	-33.8%	85.0	-	42.0	0.8%	41.7	-	
NORTH AMERICA	132.6	2.8%	129.1	42.4%	60.6	-2.7%	62.3	12.4%	
EUROPE	16.5	-40.3%	27.6	326.0%	7.3	-42.3%	12.6	292.4%	
ASIA	92.0	-4.1%	95.9	279.0%	44.4	-13.2%	51.1	150.2%	
OTHERS	12.4	34.4%	9.2	192.7%	7.4	24.5%	6.0	209.3%	
SUB-TOTAL	309.7	-10.7%	346.8	321.2%	161.7	-6.9%	173.7	108.2%	
ELIMINATION	0.0	-	-11.9	-	-2.4	-	-6.7	-	
<b>ORDINARY INCOME</b>	295.4	-6.3%	315.1	848.8%	147.7	-7.8%	160.1	169.9%	480.0
<b>NET INCOME</b>	183.4	-12.0%	208.4	-	98.4	-3.3%	101.7	298.5%	290.0
<b>NET INCOME PER SHARE(YEN)</b>	43.85		49.98		23.52		24.31		
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	43.84		-		-		-		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	79.8		88.9		77.9		85.9		79.9
YEN/EUR	113.7		113.8		110.2		110.7		111.9
<b>CAPITAL EXPENDITURE (2)</b>	112.5		111.0		73.6		68.4		410.0
<b>DEPRECIATION (2)</b>	175.0		179.4		81.8		90.0		360.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	177.5		187.2		91.0		98.3		440.0
<b>TOTAL ASSETS</b>	10,310.7		10,085.3		-		-		
<b>NET ASSETS</b>	3,243.7		3,154.9		-		-		
<b>EQUITY RATIO (%)</b>	28.2		28.1		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and decreased profit		*Increased net sales and profit		*Increased net sales and decreased profit		*Increased net sales and profit		

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle &amp; South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

(THOUSAND UNITS)	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		FORECAST (1)
	1st half of FY2011 11/4-11/9		1st half of FY2010 10/4-10/9		2nd quarter of FY2011 11/7-11/9		2nd quarter of FY2010 10/7-10/9		
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL.MINI)	283	-14.0%	328	15.3%	165	-13.5%	191	12.5%	640
NORTH AMERICA	642	10.8%	580	11.8%	348	15.3%	302	2.9%	1,350
USA ONLY	489	9.7%	445	9.8%	269	15.3%	233	0.4%	1,040
EUROPE	339	22.6%	277	12.6%	169	24.3%	136	5.3%	710
ASIA	752	18.4%	635	49.9%	377	15.2%	327	39.8%	2,050
CHINA ONLY	595	18.2%	503	51.4%	296	14.0%	260	38.5%	
OTHERS	209	10.2%	189	26.0%	110	10.5%	99	33.0%	(Incl. China 1,250)
TOTAL	2,225	10.7%	2,009	23.8%	1,169	10.8%	1,055	17.1%	4,750
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	540	-6.1%	575	25.4%	313	1.5%	309	15.7%	1,220
NORTH AMERICA (INCL. MEXICO)	561	9.5%	512	42.3%	297	14.7%	259	31.9%	1,188
EUROPE	306	18.3%	258	24.8%	154	23.9%	124	15.6%	633
ASIA (2)	776	24.1%	625	68.1%	395	15.5%	342	56.7%	1,737
OTHERS (3)	40	38.2%	30	9.8%	22	51.5%	14	-5.3%	(Incl. China 1,237)
TOTAL	2,223	11.1%	2,000	40.4%	1,181	12.7%	1,048	30.4%	4,778

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa and Brazil, excluding CKD production.

(THOUSAND UNITS)	RESULTS		RESULTS		RESULTS		RESULTS	
	1st half of FY2011 11/4-11/9		1st half of FY2010 10/4-10/9		2nd quarter of FY2011 11/7-11/9		2nd quarter of FY2009 10/7-10/9	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME (4)</b>								
JAPAN	277	-13.6%	321	18.8%	162	-15.4%	192	18.9%
OVERSEAS	1,735	12.8%	1,538	40.4%	916	15.4%	793	29.8%
TOTAL	2,012	8.2%	1,859	36.2%	1,078	9.4%	985	27.5%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME (4)</b>								
JAPAN	540	-6.1%	575	25.4%	313	1.5%	309	15.7%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,437	16.1%	1,237	49.6%	739	16.0%	637	40.1%
TOTAL	1,977	9.1%	1,812	41.0%	1,052	11.2%	946	31.1%

(4) Consolidated wholesale volume and production volume are based on financial statements.