

CONSOLIDATED FINANCIAL INFORMATION -1

 (February 9, 2011)
 NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	9 months Results				3 months Results				FORECAST FY2010 10/4-11/3
	RESULTS FY2010 10/4-10/12		RESULTS FY2009 09/4-09/12		RESULTS FY2010 10/10-10/12		RESULTS FY2009 09/10-09/12		
(BILLIONS OF YEN)									
NET SALES (1)	6,421.8	19.4%	5,379.6	-19.5%	2,102.8	5.3%	1,996.2	9.9%	8,800.0
JAPAN	3,350.3	24.0%	2,701.0	-19.2%	1,115.4	11.0%	1,004.8	12.0%	
NORTH AMERICA	2,384.3	18.3%	2,015.8	-21.8%	811.5	7.7%	753.3	14.4%	
EUROPE	993.8	13.4%	876.4	-32.7%	361.2	12.2%	321.8	4.6%	
ASIA	1,411.4	61.0%	876.4	-	462.7	31.5%	352.0	-	
OTHERS	486.5	33.7%	363.9	-	169.5	13.6%	149.1	-	
SUB-TOTAL	8,626.3	26.2%	6,833.5	-21.1%	2,920.3	13.1%	2,581.0	12.1%	
ELIMINATION	-2,204.5	-	-1,453.9	-	-817.5	-	-584.8	-	
OPERATING INCOME (1)	448.9	96.1%	228.9	147.6%	114.0	-15.0%	134.1	-	535.0
JAPAN	86.0	-	-14.0	-	1.0	-96.5%	29.2	-	
NORTH AMERICA	178.0	14.3%	155.8	-	48.9	-24.9%	65.1	-	
EUROPE	32.4	181.6%	11.5	-52.0%	4.7	-5.3%	5.0	-	
ASIA	142.6	154.7%	56.0	-	46.7	52.2%	30.7	-	
OTHERS	16.7	72.0%	9.6	-	7.5	13.9%	6.6	-	
SUB-TOTAL	455.7	108.2%	218.9	185.7%	108.8	-20.3%	136.6	-	
ELIMINATION	-6.8	-	10.0	-	5.2	-	-2.5	-	
ORDINARY INCOME	456.2	212.7%	145.9	62.0%	141.1	25.2%	112.7	-	530.0
NET INCOME	288.4	434.5%	54.0	25.0%	80.1	78.0%	45.0	-	315.0
NET INCOME PER SHARE(YEN)	69.11		13.25		19.13		11.03		75.43
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	86.8		93.6		82.7		89.7		85.4
YEN/EUR	113.3		133.0		112.2		132.7		112.5
CAPITAL EXPENDITURE (2)	184.9		146.7		73.9		57.8		340.0
DEPRECIATION (2)	269.4		275.9		90.0		92.0		370.0
RESEARCH & DEVELOPMENT COSTS	283.0		261.6		95.8		90.5		425.0
TOTAL ASSETS	10,118.3		9,828.3		-		-		
NET ASSETS	3,180.6		2,988.8		-		-		
EQUITY RATIO (%)	28.2		27.4		-		-		
SHAREHOLDERS' EQUITY PER SHARE (yen)	682.41		659.22		-		-		
PERFORMANCE DESCRIPTION	*Increased net sales and profit		*Decreased net sales and increased profit		*Increased net sales and profit (excluding operating income)		*Increased net sales and profit		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	9 months Results				3 months Results				FORECAST (1) FY2010 10/4-11/3
	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		
	FY2010 10/4-10/12		FY2009 09/4-09/12		FY2010 10/10-10/12		FY2009 09/10-09/12		
(THOUSAND UNITS)									
SALES VOLUME GLOBAL RETAIL									
JAPAN (INCL. MINI)	438	3.6%	423	-3.0%	110	-20.5%	138	16.7%	
NORTH AMERICA	891	14.8%	776	-14.0%	311	20.9%	257	9.1%	
USA ONLY	680	14.3%	595	-12.7%	235	23.7%	190	14.6%	
EUROPE	425	12.1%	379	-8.1%	149	11.2%	134	21.3%	
ASIA	958	39.2%	688	23.2%	323	22.1%	264	56.7%	
CHINA ONLY	755	39.4%	541	35.2%	252	20.4%	209	71.6%	
OTHERS	306	27.8%	239	-26.1%	115	31.0%	89	-9.8%	
TOTAL	3,018	20.5%	2,505	-4.8%	1,008	14.3%	882	20.6%	4,165
PRODUCTION VOLUME GLOBAL BASIS									
JAPAN	850	14.6%	741	-17.4%	275	-2.8%	283	14.4%	
NORTH AMERICA (INCL. MEXICO)	775	30.5%	594	-19.1%	262	12.4%	234	18.8%	
EUROPE	407	25.6%	324	-15.4%	149	27.1%	117	40.0%	
ASIA	(3) 978	55.2%	(2) 630	19.8%	(3) 352	36.7%	(2) 258	49.8%	
OTHERS (4)	47	11.8%	42	70.6%	19	15.0%	15	84.5%	
TOTAL	3,057	31.1%	2,331	-9.1%	1,057	16.5%	907	28.1%	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and Malaysia, excluding CKD production.

(3) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(4) Others include production in South Africa and Brazil, excluding CKD production.

	9 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2010 10/4-10/12		FY2009 09/4-09/12		FY2010 10/10-10/12		FY2009 09/10-09/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME (5)								
JAPAN	423	4.3%	406	-3.1%	102	-24.6%	136	16.6%
OVERSEAS	2,376	30.9%	1,816	-11.1%	839	16.3%	720	25.8%
TOTAL	2,799	26.0%	2,222	-9.7%	941	9.8%	856	24.2%
CONSOLIDATED PRODUCTION VOLUME (5)								
JAPAN	850	14.6%	741	-17.4%	275	-2.8%	283	14.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,918	40.8%	1,363	-8.9%	681	27.2%	535	34.2%
TOTAL	2,768	31.6%	2,104	-12.1%	956	16.8%	818	26.6%

(5) Consolidated wholesale volume and production volume are based on financial statements.