

**CONSOLIDATED FINANCIAL INFORMATION - 1**

 (November 4, 2010)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

(BILLIONS OF YEN)	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2010 10/4-10/9		1st half of FY2009 09/4-09/9		2nd quarter of FY2010 10/7-10/9		2nd quarter of FY2009 09/7-09/9		
<b>NET SALES (1)</b>	4,319.1	27.7%	3,383.4	-30.5%	2,268.9	21.4%	1,868.5	-25.9%	8,770.0
JAPAN	2,234.8	31.8%	1,696.2	-30.7%	1,191.7	25.0%	953.6	-25.1%	
NORTH AMERICA	1,572.8	24.6%	1,262.5	-34.2%	797.9	15.4%	691.6	-31.6%	
EUROPE	632.6	14.1%	554.5	-44.3%	317.9	10.8%	286.9	-42.1%	
ASIA	948.7	80.9%	524.4	-	515.0	66.0%	310.3	-	
OTHERS	317.1	47.6%	214.7	-	158.0	34.6%	117.4	-	
SUB-TOTAL	5,706.0	34.2%	4,252.3	-33.2%	2,980.5	26.3%	2,359.8	-28.8%	
ELIMINATION	-1,386.9	-	-868.9	-	-711.6	-	-491.3	-	
<b>OPERATING INCOME (1)</b>	334.9	252.9%	94.9	-50.5%	167.0	100.5%	83.3	-25.4%	485.0
JAPAN	85.0	-	-43.2	-	41.7	-	2.5	-94.7%	
NORTH AMERICA	129.1	42.4%	90.6	356.3%	62.3	12.4%	55.4	467.5%	
EUROPE	27.6	326.0%	6.5	-79.9%	12.6	292.4%	3.2	-84.9%	
ASIA	95.9	279.0%	25.3	-	51.1	150.2%	20.4	-	
OTHERS	9.2	192.7%	3.1	-	6.0	209.3%	1.9	-	
SUB-TOTAL	346.8	321.2%	82.3	-54.4%	173.7	108.2%	83.4	-23.0%	
ELIMINATION	-11.9	-	12.6	-	-6.7	-	-0.1	-	
<b>ORDINARY INCOME</b>	315.1	848.8%	33.2	-83.6%	160.1	169.9%	59.3	-50.7%	450.0
<b>NET INCOME</b>	208.4	-	9.0	-92.9%	101.7	298.5%	25.5	-65.3%	270.0
<b>NET INCOME PER SHARE(YEN)</b>	49.98		2.21		24.31		6.27		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	88.9		95.5		85.9		93.7		84.4
YEN/EUR	113.8		133.2		110.7		133.8		111.9
<b>CAPITAL EXPENDITURE (2)</b>	111.0		88.9		68.4		53.2		340.0
<b>DEPRECIATION (2)</b>	179.4		183.9		90.0		92.9		370.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	187.2		171.1		98.3		85.1		425.0
<b>TOTAL ASSETS</b>	10,085.3		9,740.2		-		-		
<b>NET ASSETS</b>	3,154.9		2,900.5		-		-		
<b>EQUITY RATIO (%)</b>	28.1		26.7		-		-		
<b>SHAREHOLDERS' EQUITY PER SHARE (yen)</b>	676.76		638.83		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and profit		*Decreased net sales and profit		*Increased net sales and profit		*Decreased net sales and profit		

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle &amp; South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

**CONSOLIDATED FINANCIAL INFORMATION -2**  
Global Retail Sales Volume & Production Volume

(November 4, 2010)  
NISSAN MOTOR CO., LTD.  
Global Communications and CSR Division

(THOUSAND UNITS)	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		FORECAST (1)
	1st half of FY2010 10/4-10/9		1st half of FY2009 09/4-09/9		2nd quarter of FY2010 10/7-10/9		2nd quarter of FY2009 09/7-09/9		
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL.MINI)	328	15.3%	285	-10.3%	191	12.5%	169	-0.5%	615
NORTH AMERICA	580	11.8%	519	-22.2%	302	2.9%	293	-12.9%	1,220
USA ONLY	445	9.8%	406	-21.4%	233	0.4%	233	-11.7%	945
EUROPE	277	12.6%	246	-18.8%	136	5.3%	129	-12.5%	600
ASIA	635	49.9%	424	8.7%	327	39.8%	234	17.2%	1,235
CHINA ONLY	503	51.4%	332	19.3%	260	38.5%	188	28.4%	960
OTHERS	189	26.0%	149	-33.2%	99	33.0%	76	-33.1%	430
TOTAL	2,009	23.8%	1,623	-14.6%	1,055	17.1%	901	-6.8%	4,100
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	575	25.4%	458	-29.5%	309	15.7%	267	-19.6%	1,140
NORTH AMERICA (INCL. MEXICO)	512	42.3%	360	-32.9%	259	31.9%	196	-25.9%	1,020
EUROPE	258	24.8%	207	-30.8%	124	15.6%	107	-25.3%	510
ASIA	<sup>(3)</sup> 625	68.1%	<sup>(2)</sup> 372	5.3%	<sup>(3)</sup> 342	56.7%	<sup>(2)</sup> 218	18.4%	1,380
OTHERS <sup>(4)</sup>	30	9.8%	27	63.0%	14	-5.3%	15	86.0%	(Incl. China 950)
TOTAL	2,000	40.4%	1,424	-23.3%	1,048	30.4%	803	-13.8%	4,050

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and Malaysia, excluding CKD production.

(3) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(4) Others include production in South Africa and Brazil, excluding CKD production.

(THOUSAND UNITS)	RESULTS		RESULTS		RESULTS		RESULTS	
	1st half of FY2010 10/4-10/9		1st half of FY2009 09/4-09/9		2nd quarter of FY2010 10/7-10/9		2nd quarter of FY2009 09/7-09/9	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME (5)</b>								
JAPAN	321	18.8%	270	-10.7%	192	18.9%	161	3.0%
OVERSEAS	1,538	40.4%	1,095	-25.5%	793	29.8%	612	-20.6%
TOTAL	1,859	36.2%	1,365	-23.0%	985	27.5%	773	-16.6%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME (5)</b>								
JAPAN	575	25.4%	458	-29.5%	309	15.7%	267	-19.6%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,237	49.6%	828	-24.6%	637	40.1%	455	-16.6%
TOTAL	1,812	41.0%	1,286	-26.4%	946	31.1%	722	-17.8%

(5) Consolidated wholesale volume and production volume are based on financial statements.