

CONSOLIDATED FINANCIAL INFORMATION -1

(November 4, 2009)
NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2009 09/4-09/9		1st half of FY2008 08/4-08/9		2nd quarter of FY2009 09/7-09/9		2nd quarter of FY2008 08/7-08/9		FY2009 09/4-10/3
(BILLIONS OF YEN)									
NET SALES (1)	3,383.4	-30.5%	4,869.3	-3.9%	1,868.5	-25.9%	2,522.1	-3.7%	7,000.0
JAPAN	1,696.2	-30.7%	2,446.3	8.7%	953.6	-25.1%	1,273.1	5.9%	
NORTH AMERICA	1,262.5	-34.2%	1,918.3	-14.4%	691.6	-31.6%	1,011.2	-12.0%	
EUROPE	554.5	-44.3%	995.4	-8.0%	286.9	-42.1%	495.4	-10.1%	
OTHERS	714.4	-28.8%	1,003.2	21.8%	413.6	-22.4%	532.6	22.0%	
SUB-TOTAL	4,227.6	-33.6%	6,363.2	-0.5%	2,345.7	-29.2%	3,312.3	-0.8%	
ELIMINATION	-844.2	-	-1,493.9	-	-477.2	-	-790.2	-	
OPERATING INCOME (1)	94.9	-50.5%	191.6	-47.8%	83.3	-25.4%	111.7	-48.9%	120.0
JAPAN	-43.2	-	74.0	-38.9%	2.5	-94.7%	45.8	-37.0%	
NORTH AMERICA	90.6	356.3%	19.9	-88.0%	55.4	467.5%	9.8	-89.1%	
EUROPE	6.5	-79.9%	32.2	-19.0%	3.2	-84.9%	21.2	-38.6%	
OTHERS	28.3	-48.0%	54.5	42.8%	22.2	-29.6%	31.5	46.8%	
SUB-TOTAL	82.2	-54.5%	180.6	-50.6%	83.3	-23.1%	108.3	-50.3%	
ELIMINATION	12.7	-	11.0	-	0.0	-	3.4	-	
ORDINARY INCOME	33.2	-83.6%	202.7	-43.7%	59.3	-50.7%	120.2	-42.5%	20.0
NET INCOME	9.0	-92.9%	126.3	-40.5%	25.5	-65.3%	73.5	-38.8%	-40.0
NET INCOME PER SHARE(YEN)	2.21		31.02		6.27		18.06		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	95.5		106.1		93.7		107.7		90.0
YEN/EUR	133.2		162.8		133.8		162.2		131.6
CAPITAL EXPENDITURE (2)	88.9		162.9		53.2		92.2		325.0
DEPRECIATION (2)	183.9		212.4		92.9		105.3		390.0
RESEARCH & DEVELOPMENT COSTS	171.1		218.4		85.1		114.3		395.0
TOTAL ASSETS	9,740.2		12,035.0		-		-		-
NET ASSETS	2,900.5		3,868.1		-		-		-
EQUITY RATIO (%)	26.7		29.2		-		-		-
SHAREHOLDERS' EQUITY PER SHARE (yen)	638.83		863.19		-		-		-
PERFORMANCE DESCRIPTION	*Decreased net sales and profit		*Decreased net sales and profit		*Decreased net sales and profit		-		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	RESULTS (2)		RESULTS (2)		RESULTS (2)		RESULTS (2)		FORECAST (2)
	1st half of FY2009 09/4-09/9		1st half of FY2008 08/4-08/9		2nd quarter of FY2009 09/7-09/9		2nd quarter of FY2008 08/7-08/9		FY2009 09/4-10/3
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL (1)									
JAPAN (INCL. MINI)	285	-10.3%	318	-4.3%	169	-0.5%	170	-6.1%	612
NORTH AMERICA	519	-22.2%	666	-0.9%	293	-12.9%	337	-3.5%	1,000
USA ONLY	406	-21.4%	516	-3.4%	233	-11.7%	263	-5.1%	765
EUROPE	249	-18.5%	306	0.7%	131	-12.1%	149	1.3%	468
OTHERS	570	-6.7%	612	20.6%	308	-0.9%	310	17.8%	1,220
CHINA ONLY	332	19.3%	278	23.5%	188	28.4%	146	21.1%	712
TOTAL	1,623	-14.6%	1,902	4.7%	901	-6.8%	966	2.7%	3,300
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	458	-29.5%	650	25.8%	267	-19.6%	332	15.8%	1,009
NORTH AMERICA (INCL. MEXICO)	360	-32.9%	537	-6.7%	196	-25.9%	265	-9.7%	805
EUROPE	207	-30.8%	299	6.2%	107	-25.3%	144	6.5%	430
OTHERS (3)	399	7.8%	370	-	233	21.2%	192	-	926
TOTAL	1,424	-23.3%	1,856	-	803	-13.8%	933	-	3,170

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.

(2) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(3) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS		RESULTS		RESULTS		RESULTS	
	1st half of FY2009 09/4-09/9		1st half of FY2008 08/4-08/9		2nd quarter of FY2009 09/7-09/9		2nd quarter of FY2008 08/7-08/9	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME(4)								
JAPAN	270	-10.7%	303	-4.9%	161	3.0%	157	-8.4%
OVERSEAS	1,095	-25.5%	1,469	8.1%	612	-20.6%	770	9.5%
TOTAL	1,365	-23.0%	1,772	5.6%	773	-16.6%	927	6.0%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	458	-29.5%	650	25.8%	267	-19.6%	332	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	828	-24.6%	1,097	1.9%	455	-16.6%	545	-
TOTAL	1,286	-26.4%	1,747	9.6%	722	-17.8%	877	-

(4) Consolidated wholesale volume and production volume are based on financial statements.