

**CONSOLIDATED FINANCIAL INFORMATION -1**

(July 29, 2009)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2009 09/4-09/6		1st quarter of FY2008 08/4-08/6		FY2008 08/4-09/3	
(BILLIONS OF YEN)						
<b>NET SALES (1)</b>	1,514.8	-35.5%	2,347.3	-4.1%	8,437.0	-22.1%
JAPAN	742.6	-36.7%	1,173.2	11.9%	4,199.7	-16.0%
NORTH AMERICA	570.9	-37.1%	907.1	-16.9%	3,156.9	-32.1%
EUROPE	267.6	-46.5%	500.1	-5.7%	1,540.8	-35.3%
OTHERS	300.7	-36.1%	470.5	21.6%	1,783.2	-1.5%
SUB-TOTAL	1,881.8	-38.3%	3,050.9	-0.2%	10,680.6	-22.8%
ELIMINATION	-367.0	-	-703.6	-	-2,243.6	-
<b>OPERATING INCOME (1)</b>	11.6	-85.5%	79.9	-46.1%	-137.9	-
JAPAN	-45.7	-	28.3	-41.9%	-195.9	-
NORTH AMERICA	35.2	248.8%	10.1	-86.8%	-46.7	-
EUROPE	3.3	-70.0%	11.0	112.6%	-17.2	-
OTHERS	6.1	-73.3%	22.9	37.7%	77.4	-4.6%
SUB-TOTAL	-1.1	-	72.3	-50.9%	-182.4	-
ELIMINATION	12.7	-	7.6	-	44.5	-
<b>ORDINARY INCOME</b>	-26.1	-	82.5	-45.5%	-172.7	-
<b>NET INCOME</b>	-16.5	-	52.8	-42.8%	-233.7	-
<b>NET INCOME PER SHARE(YEN)</b>	-4.06		12.96		-57.38	
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-	
<b>FOREIGN EXCHANGE RATE</b>						
YEN/USD	97.4		104.6		100.7	
YEN/EUR	132.7		163.4		144.1	
<b>CAPITAL EXPENDITURE (2)</b>	35.7		70.7		383.6	
<b>DEPRECIATION (2)</b>	91.0		107.1		421.2	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	85.9		104.1		455.5	
<b>TOTAL ASSETS</b>	9,950.0		12,307.9		10,239.5	
<b>NET ASSETS</b>	2,978.7		3,923.2		2,926.1	
<b>EQUITY RATIO (%)</b>	26.9		29.1		25.6	
<b>SHAREHOLDERS' EQUITY PER SHARE</b>	656.79		879.36		644.60	
<b>PERFORMANCE DESCRIPTION</b>	*Decreased net sales and profit		*Decreased net sales and profit		*Decreased net sales and profit	

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	RESULTS (2) 1st quarter of FY2009 09/4-09/6		RESULTS (2) 1st quarter of FY2008 08/4-08/6		RESULTS (2) FY2008 08/4-09/3	
(THOUSAND UNITS)						
<b>SALES VOLUME</b>						
<b>GLOBAL RETAIL (1)</b>						
JAPAN (INCL. MINI)	116	-21.6%	148	-2.2%	612	-15.1%
NORTH AMERICA	225	-31.6%	330	1.9%	1,133	-16.2%
USA ONLY	173	-31.5%	253	-1.5%	856	-19.1%
EUROPE	118	-24.6%	156	0.2%	530	-16.7%
OTHERS	264	-12.7%	302	23.6%	1,136	7.1%
CHINA ONLY	145	9.3%	132	26.3%	545	19.1%
TOTAL	723	-22.8%	936	6.9%	3,411	-9.5%
<b>PRODUCTION VOLUME</b>						
<b>GLOBAL BASIS</b>						
JAPAN	192	-39.7%	318	38.2%	1,050	-16.8%
NORTH AMERICA (INCL. MEXICO)	164	-39.8%	272	-3.5%	868	-24.6%
EUROPE	100	-35.9%	156	5.9%	450	-24.3%
OTHERS (3)	164	-6.8%	177	-	716	10.2%
TOTAL	620	-32.8%	923	-	3,084	-15.7%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.

(2) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(3) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS 1st quarter of FY2009 09/4-09/6		RESULTS 1st quarter of FY2008 08/4-08/6		RESULTS FY2008 08/4-09/3	
(THOUSAND UNITS)						
<b>CONSOLIDATED</b>						
<b>WHOLESALE VOLUME(4)</b>						
JAPAN	109	-25.4%	146	-0.8%	576	-15.8%
OVERSEAS	484	-30.8%	699	6.6%	2,562	-15.0%
TOTAL	593	-29.9%	845	5.2%	3,138	-15.1%
<b>CONSOLIDATED</b>						
<b>PRODUCTION VOLUME (4)</b>						
JAPAN	192	-39.7%	318	-	1,050	-16.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	372	-32.5%	552	-	1,800	-17.9%
TOTAL	564	-35.2%	870	-	2,850	-17.5%

(4) Consolidated wholesale volume and production volume are based on financial statements.