

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 12, 2009)
 NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	12 months Results				3 months Results				FORECAST FY2009 09/4-10/3
	RESULTS FY2008 08/4-09/3		RESULTS FY2007 07/4-08/3		RESULTS 4th quarter of FY2008 09/1-09/3		RESULTS 4th quarter of FY2007 08/1-08/3		
(BILLIONS OF YEN)									
NET SALES (1)	8,437.0	-22.1%	10,824.2	3.4%	1,751.2	-41.4%	2,989.6	-16.8%	6,950.0
JAPAN	4,199.7	-16.0%	4,998.7	6.7%	856.1	-39.0%	1,404.0	6.3%	
NORTH AMERICA	3,156.9	-32.1%	4,650.3	-0.8%	580.4	-51.0%	1,183.7	-21.5%	
EUROPE	1,540.8	-35.3%	2,380.1	9.9%	237.7	-65.1%	681.7	-31.0%	
OTHERS	1,783.2	-1.5%	1,810.4	26.7%	341.8	-33.3%	512.6	12.3%	
SUB-TOTAL	10,680.6	-22.8%	13,839.5	6.7%	2,016.0	-46.7%	3,782.0	-11.5%	
ELIMINATION	-2,243.6	-	-3,015.3	-	-264.8	-	-792.4	-	
OPERATING INCOME (1)	-137.9	-	790.8	1.8%	-230.4	-	211.7	-13.7%	-100.0
JAPAN	-195.9	-	276.7	1.7%	-182.2	-	50.5	-9.0%	
NORTH AMERICA	-46.7	-	317.8	-11.7%	-38.2	-	76.1	-36.6%	
EUROPE	-17.2	-	120.7	46.6%	-41.2	-	55.2	32.1%	
OTHERS	77.4	-4.6%	81.1	39.3%	2.5	-88.1%	21.6	45.7%	
SUB-TOTAL	-182.4	-	796.3	3.1%	-259.1	-	203.4	-12.3%	
ELIMINATION	44.5	-	-5.5	-	28.7	-	8.3	-	
ORDINARY INCOME	-172.7	-	766.4	0.7%	-262.8	-	204.5	-8.3%	-200.0
NET INCOME	-233.7	-	482.3	4.7%	-276.9	-	137.6	67.5%	-170.0
NET INCOME PER SHARE(YEN)	-57.38		117.76		-67.98		33.70		
FULLY DILUTED NET INCOME PER SHARE (YEN)			117.56				33.70		
FOREIGN EXCHANGE RATE									
YEN/USD	100.7		114.4		93.8		105.3		95.0
YEN/EUR	144.1		161.6		122.0		157.6		125.0
CAPITAL EXPENDITURE (2)	383.6		428.9		126.8		-		350.0
DEPRECIATION (2)	421.2		370.9		109.9		-		400.0
RESEARCH & DEVELOPMENT COSTS	455.5		457.5		128.9		-		400.0
TOTAL ASSETS	10,239.5		11,939.5		-		-		
NET ASSETS	2,926.1		3,849.4		-		-		
EQUITY RATIO (%)	25.6		29.4		-		-		
SHAREHOLDERS' EQUITY PER SHARE (YEN)	644.60		860.17		-		-		
PERFORMANCE DESCRIPTION	*Decreased net sales and profit		*Increased net sales and profit		*Decreased net sales and profit		*Decreased net sales and profit (except for net income)		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	12 months Results				3 months Results				FORECAST FY2009 09/4-10/3
	RESULTS (2)		RESULTS (2)		RESULTS (2)		RESULTS (2)		
	FY2008 08/4-09/3		FY2007 07/4-08/3		4th quarter of FY2008 09/1-09/3		4th quarter of FY2007 08/1-08/3		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL (1)									
JAPAN (INCL. MINI)	612	-15.1%	721	-2.5%	176	-27.1%	242	0.1%	612
NORTH AMERICA	1,133	-16.2%	1,352	1.3%	231	-33.2%	346	-5.9%	1,000
USA ONLY	856	-19.1%	1,059	2.3%	175	-35.2%	270	-3.3%	750
EUROPE	530	-16.7%	636	17.9%	113	-38.9%	184	38.6%	400
OTHERS	1,136	7.1%	1,061	22.1%	258	-9.1%	284	19.8%	1,068
CHINA ONLY	545	19.1%	458	26.0%	145	19.4%	121	16.1%	570
TOTAL	3,411	-9.5%	3,770	8.2%	778	-26.3%	1,056	7.8%	3,080
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	1,050	-16.8%	1,263	6.0%	153	-61.3%	396	27.0%	953
NORTH AMERICA (INCL. MEXICO)	868	-24.6%	1,151	2.5%	135	-48.7%	263	-11.1%	792
EUROPE	450	-24.3%	594	17.1%	67	-58.6%	161	21.8%	374
OTHERS (3)	716	10.2%	650	37.8%	136	5.8%	129	57.1%	831
TOTAL	3,084	-15.7%	3,658	11.0%	491	-48.2%	949	15.5%	2,950

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.

(2) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(3) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2008 08/4-09/3		FY2007 07/4-08/3		4rd quarter of FY2007 09/1-09/3		4rd quarter of FY2007 08/1-08/3	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME(4)								
JAPAN	576	-15.8%	684	-4.5%	157	-30.2%	225	-2.4%
OVERSEAS	2,562	-15.0%	3,014	12.1%	519	-40.1%	867	14.1%
TOTAL	3,138	-15.1%	3,698	8.6%	676	-38.0%	1,092	10.3%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	1,050	-16.8%	1,263	6.0%	153	-	-	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,800	-17.9%	2,193	13.0%	303	-	-	-
TOTAL	2,850	-17.5%	3,456	10.3%	456	-	-	-

(4) Consolidated wholesale volume and production volume are based on financial statements.