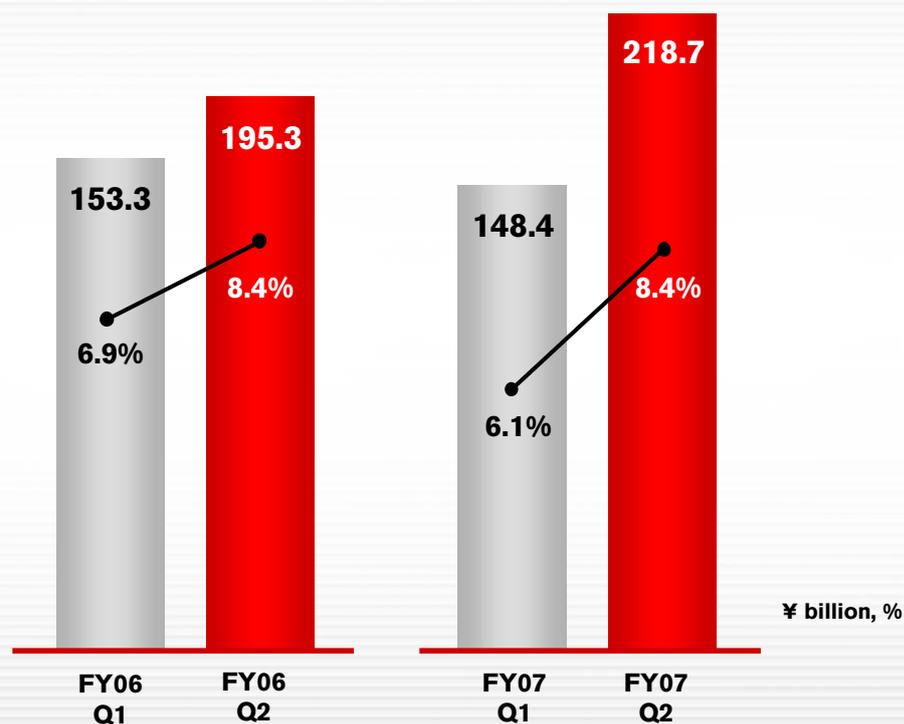


FY2007 first-half financial results

October 26, 2007
Carlos Ghosn
President and CEO

Evolution FY06 vs. FY07

Operating Profit / Operating Profit Margin

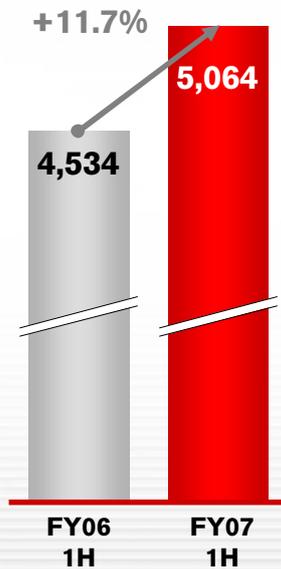


FY07 first-half highlights

Revenue

¥ billion

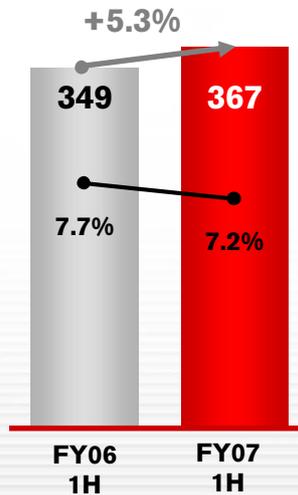
More revenue



COP

¥ billion, %

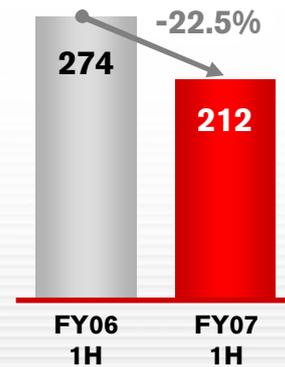
Better profit



Net Income

¥ billion

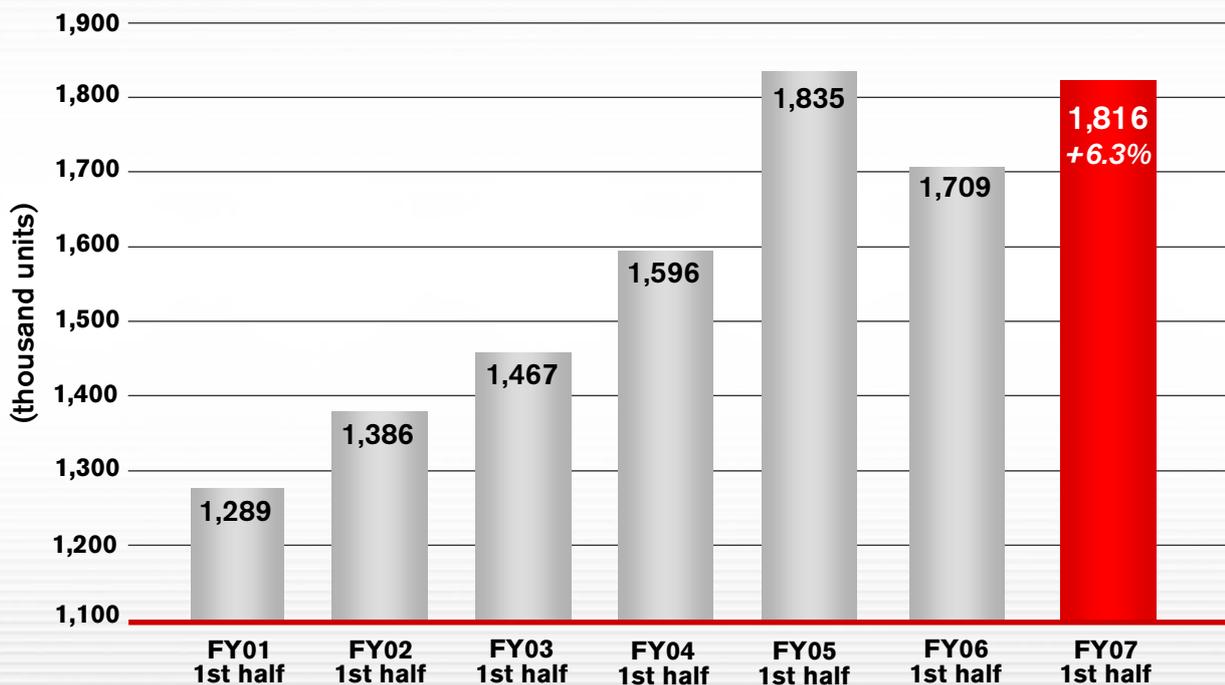
Higher tax
Less favorable
extraordinary items



FY2007 First-half Financial Results

FY07 first-half sales performance

Global retail sales



FY2007 First-half Financial Results

New products launched by region

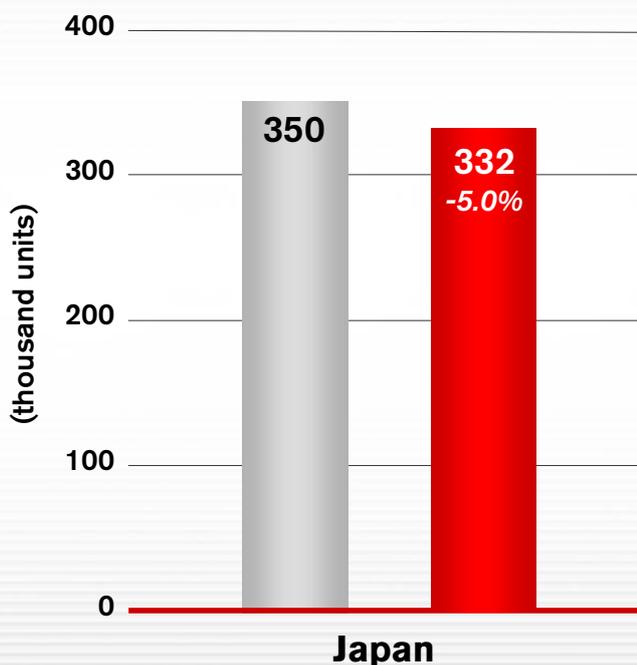
Regional launches in FY07 1st half



FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region : Japan



X-TRAIL



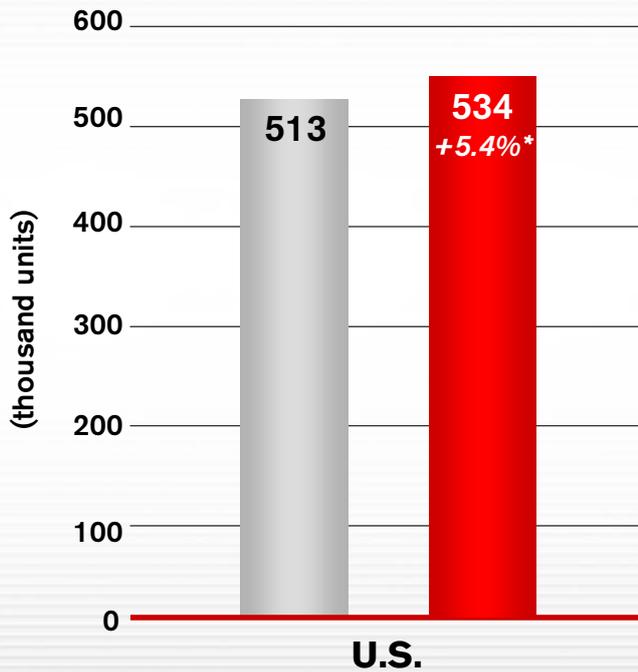
TIV:	2.5 million units (-8.1%)
Nissan Sales:	332,000 units (-5.0%)
Nissan share:	13.4% (+0.5points)

FY06 1st half FY07 1st half

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region : US



Altima

G35 Sedan

Versa

G37 Coupe

Rogue

TIV: 8.5 million units (-2.4%*)
 Nissan sales: 534,000 units (+5.4%*)
 Nissan share: 6.3% (+0.5points)

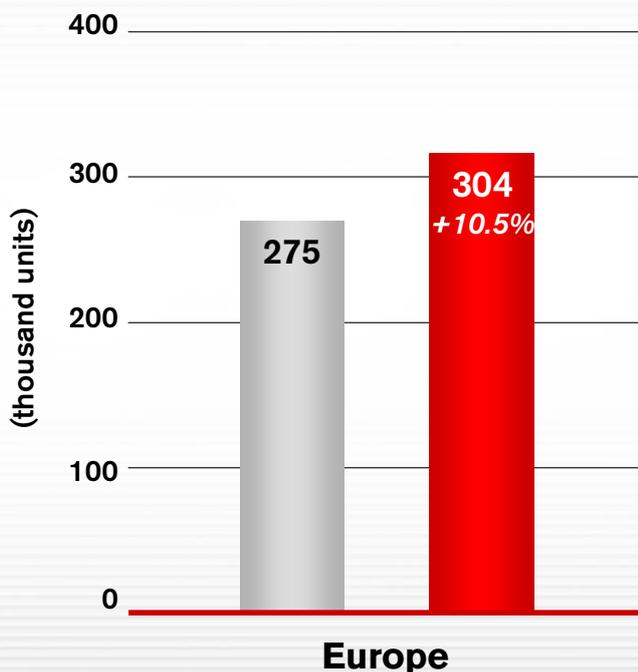
FY06 1st half FY07 1st half

*adjusted to daily selling rates(DSR)

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales by region: Europe



Qashqai

X-TRAIL

TIV*: 10.9 million units (-0.9%)
 Nissan sales: 304,000 units (+10.5%)
 Nissan share*: 2.8% (+0.3points)

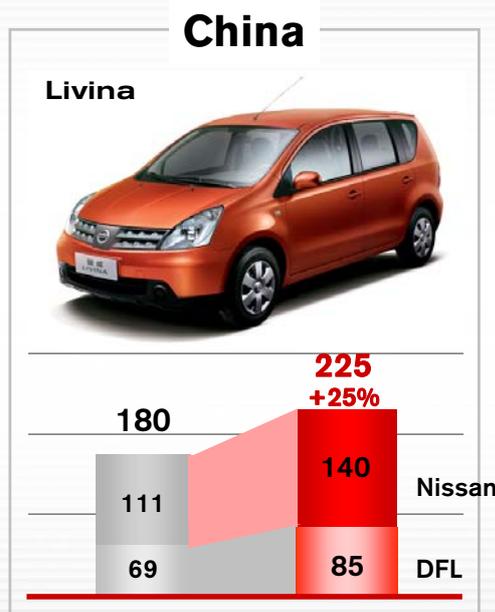
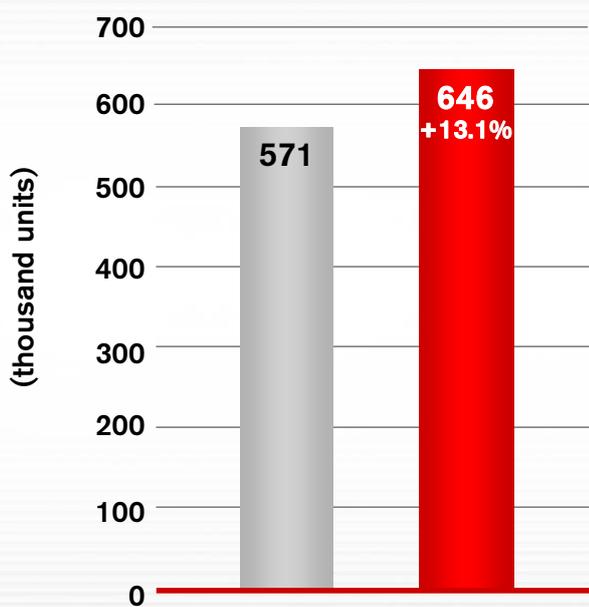
FY06 1st half FY07 1st half

* Nissan estimated

FY2007 First-half Financial Results

FY07 first-half sales performance

Retail sales: General Overseas Markets*

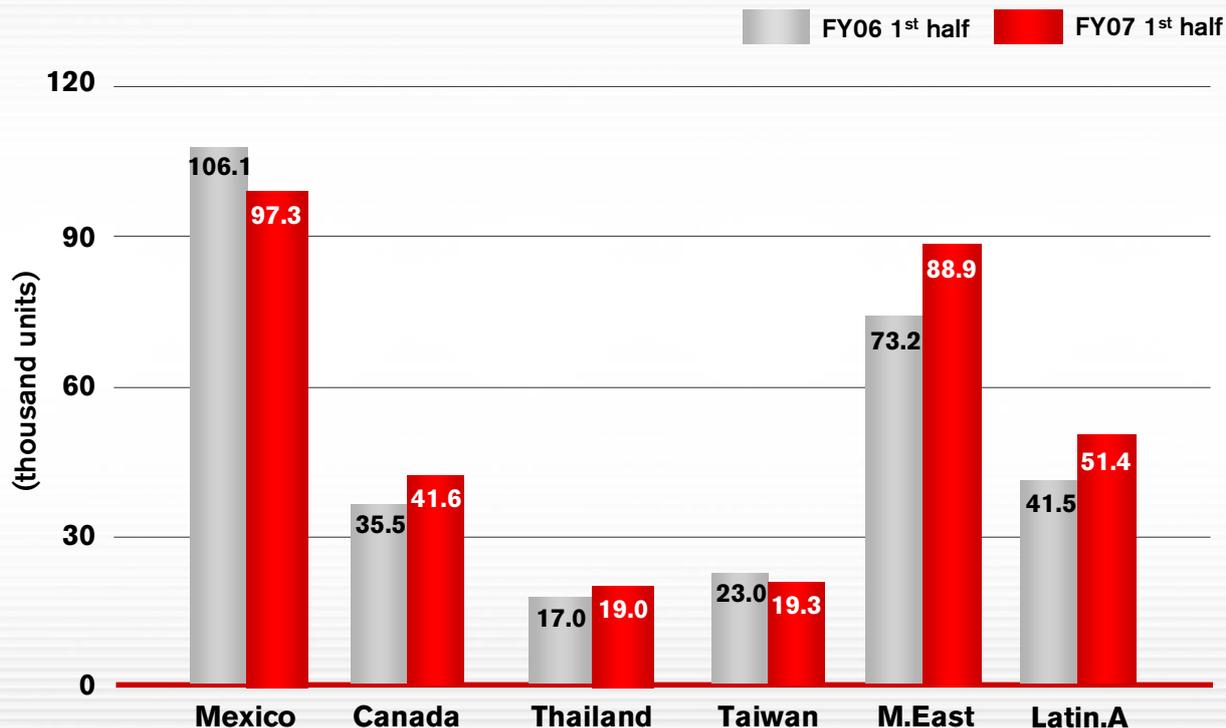


Legend: FY06 1st half FY07 1st half

* Including Mexico and Canada

FY07 first-half sales performance

Retail sales: General Overseas Markets*



*Including Mexico and Canada

FY07 first-half financial results

(billion yen)	FY06 1H	FY07 1H	Variance
Consolidated net revenue	4,534.4	5,064.5	+11.7%
Consolidated operating profit	348.6	367.1	+5.3%
Consolidated operating margin	7.7%	7.2%	-0.5points

FX rate

¥115.4/USD
¥142.3/EUR

¥119.4/USD
¥162.3/EUR

FY2007 First-half Financial Results

FY07 first-half financial results

(billion yen)	FY06 1H	FY07 1H	Variance
Consolidated operating profit	348.6	367.1	+5.3%
<i>Non-operating</i>	12.3	-6.8	
Ordinary profit	360.9	360.3	-0.2%
<i>Extraordinary</i>	-5.2	-19.7	
Profit before tax	355.7	340.6	-4.3%
<i>Taxes</i>	-68.4	-122.3	
<i>Effective tax rate</i>	19.2%	35.9%	+16.7points
<i>Minority interest</i>	-13.1	-5.9	
Net income	274.2	212.4	-22.5%

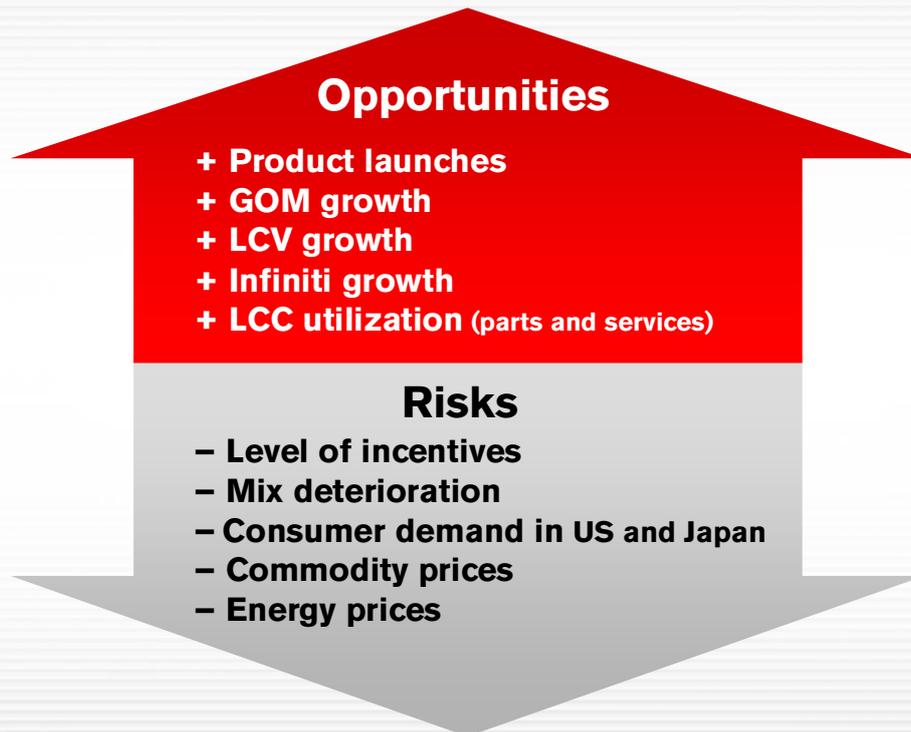
FX rate

¥115.4/USD
¥142.3/EUR

¥119.4/USD
¥162.3/EUR

FY2007 First-half Financial Results

Risks and opportunities



FY2007 First-half Financial Results

Second half product momentum JAPAN



FY2007 First-half Financial Results

Second half product momentum U.S.



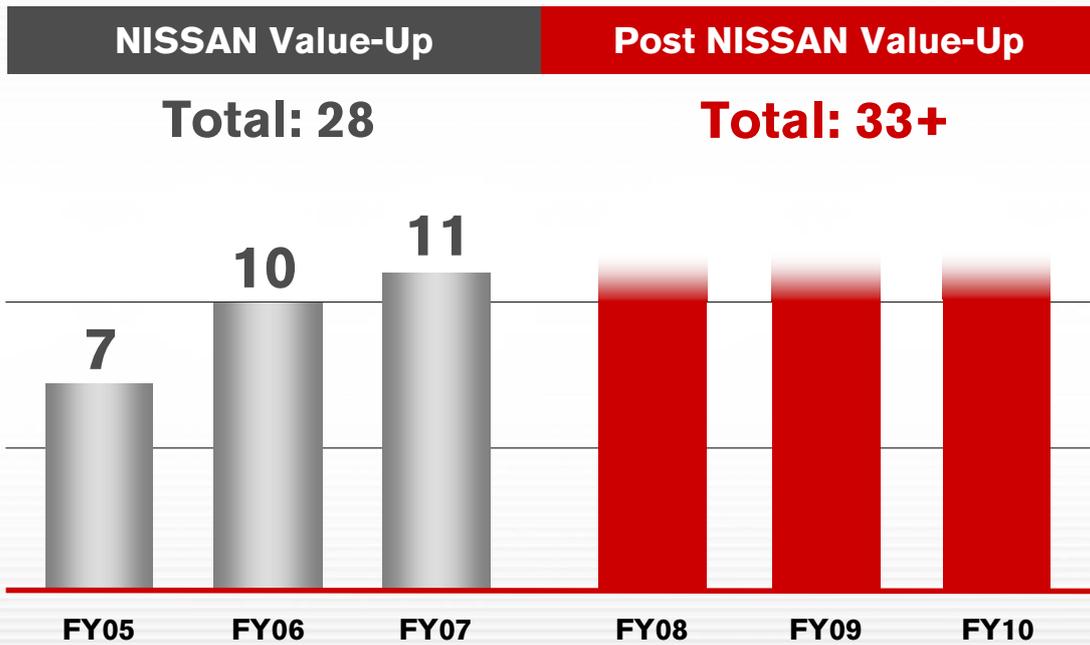
FY2007 First-half Financial Results

Second half product momentum GOM



FY2007 First-half Financial Results

Product pipeline – new products

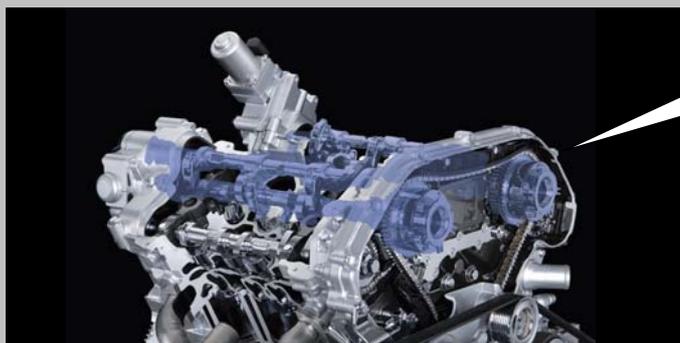


FY2007 First-half Financial Results

New technology advancements

Gasoline Engine Technology: VVEL

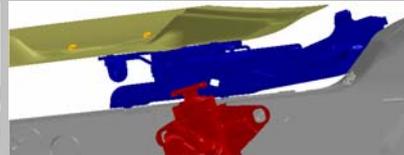
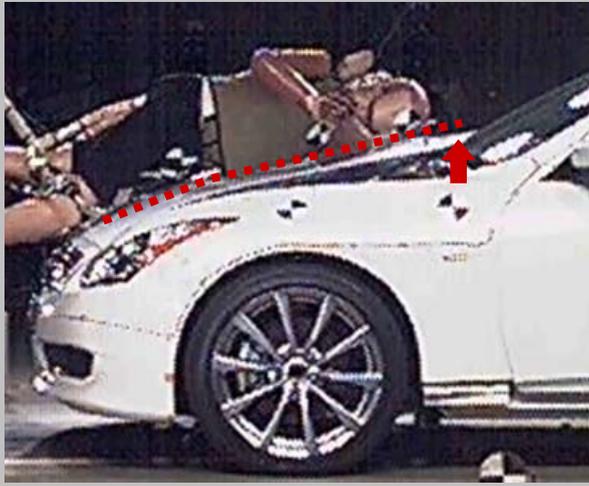
Contributes to a 10% reduction in CO2 emissions, improves torque output by 10%



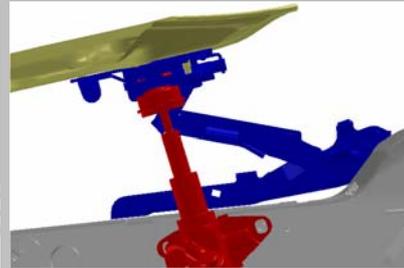
FY2007 First-half Financial Results

New technology advancements

Pop up engine hood



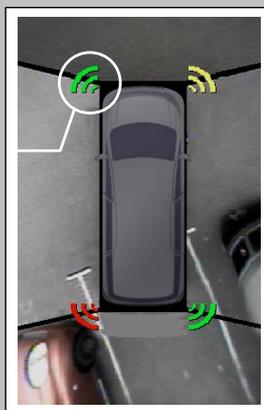
Before actuator operates



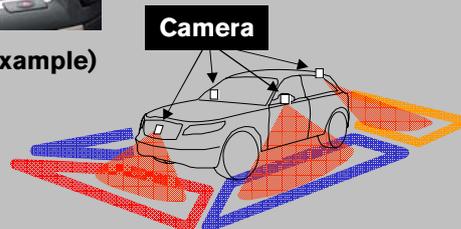
After actuator operates

New technology advancements

Around view monitor



Monitor display (example)



Camera

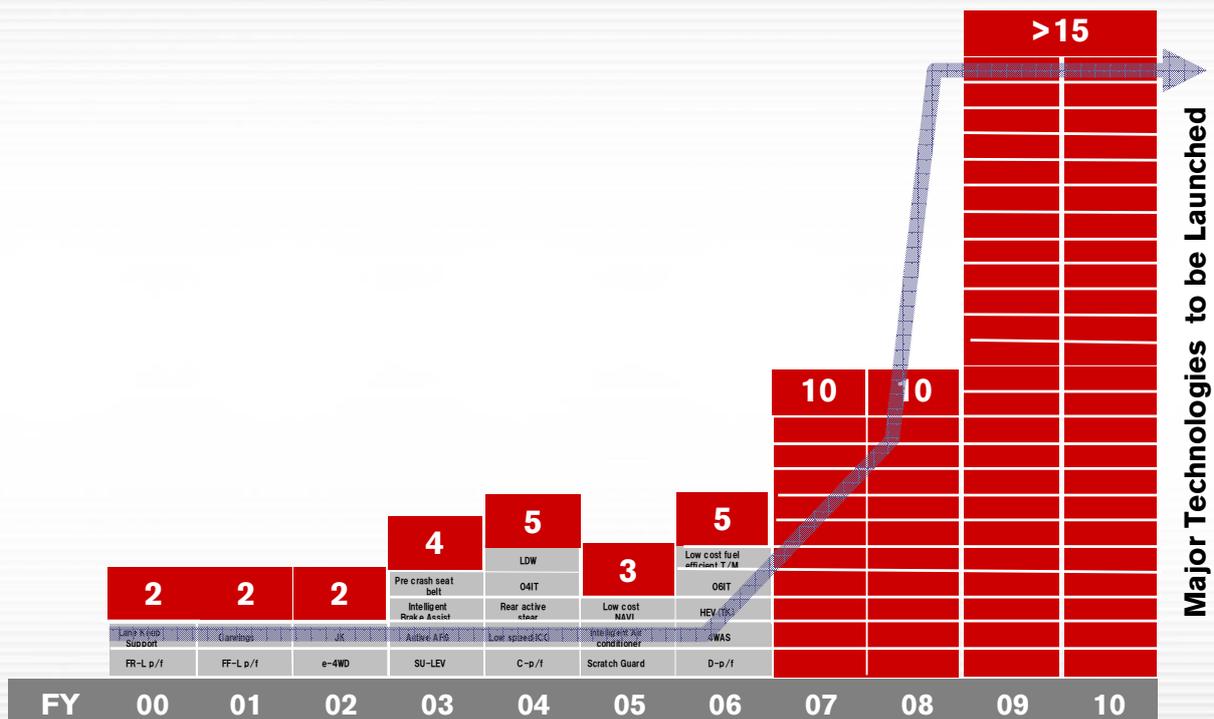
New Technology advancements

Lane departure prevention



FY2007 First-half Financial Results

New technologies to be launched



FY2007 First-half Financial Results

New technology advancements

Electric vehicles over the horizon



Pivo 2



FY2007 First-half Financial Results

New technology advancements

Clean Diesel



JAPAN

Clean diesel in X-TRAIL in fall 2008



M9R

FY2007 First-half Financial Results

New technology advancements

Altima hybrid in U.S. launched FY06



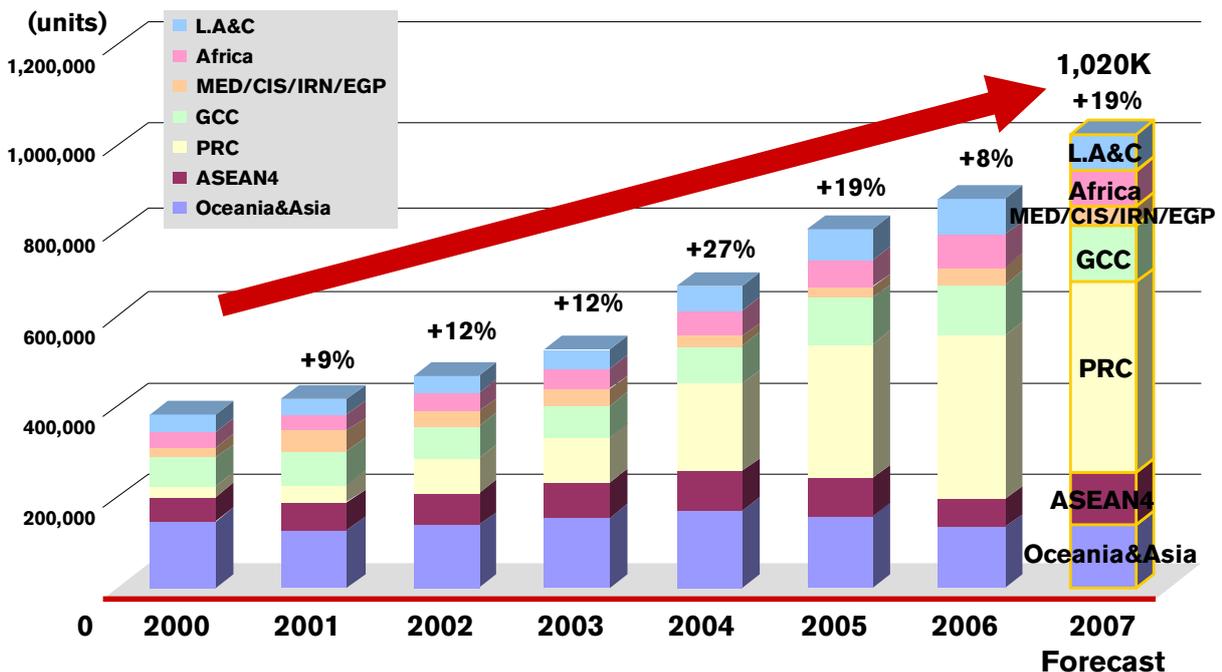

Nissan's original hybrid by FY2010



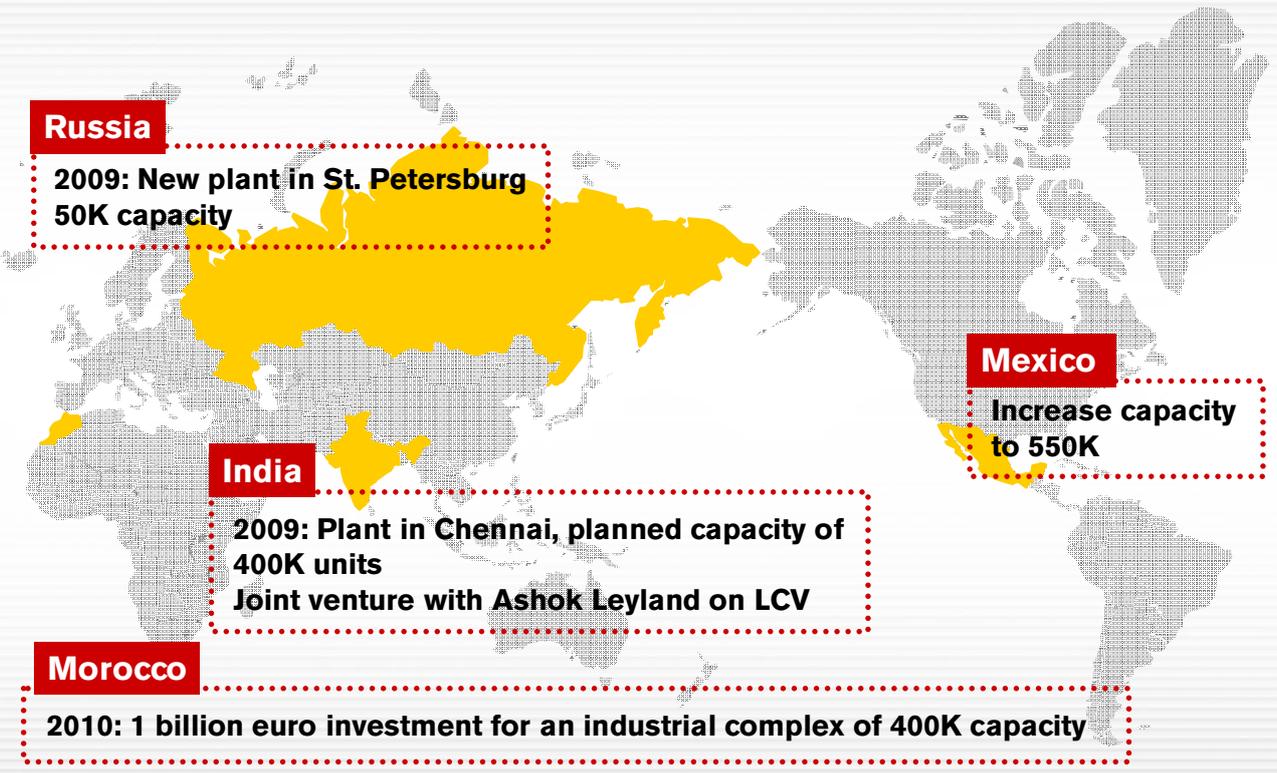
Lithium Ion Battery

FY2007 First-half Financial Results

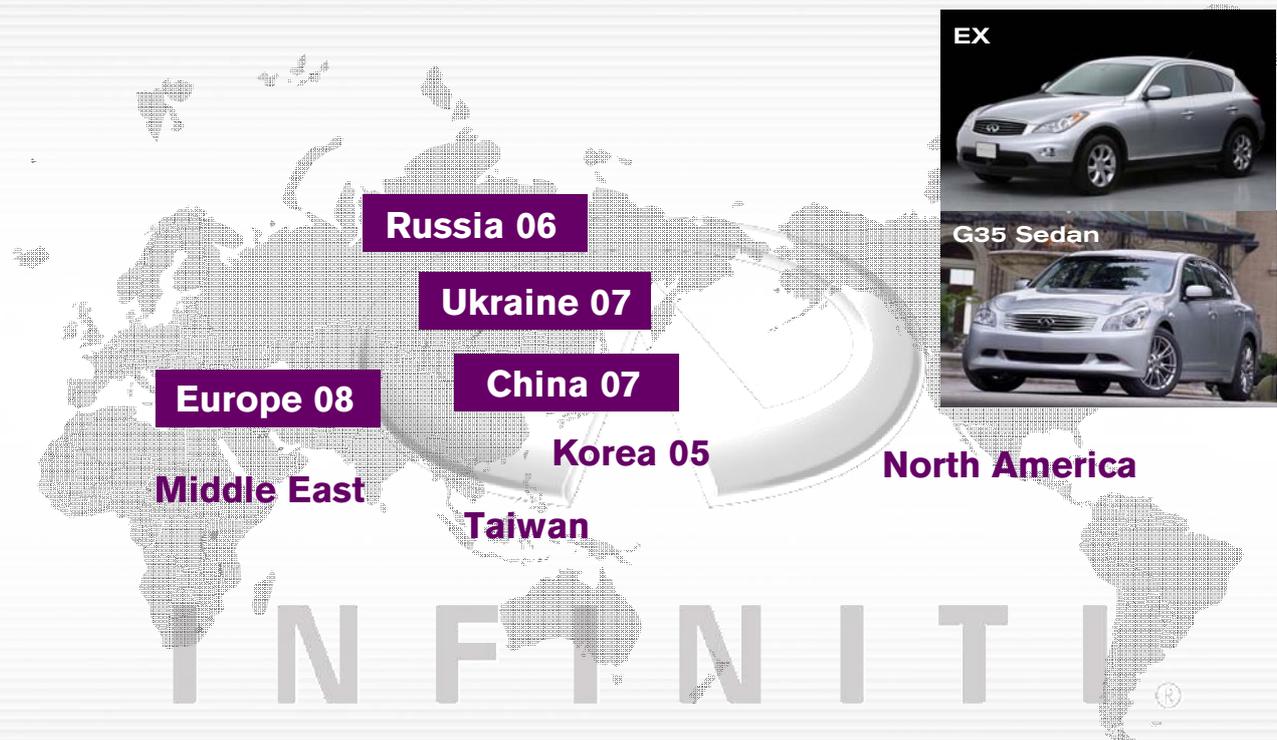
Sales evolution in general overseas markets



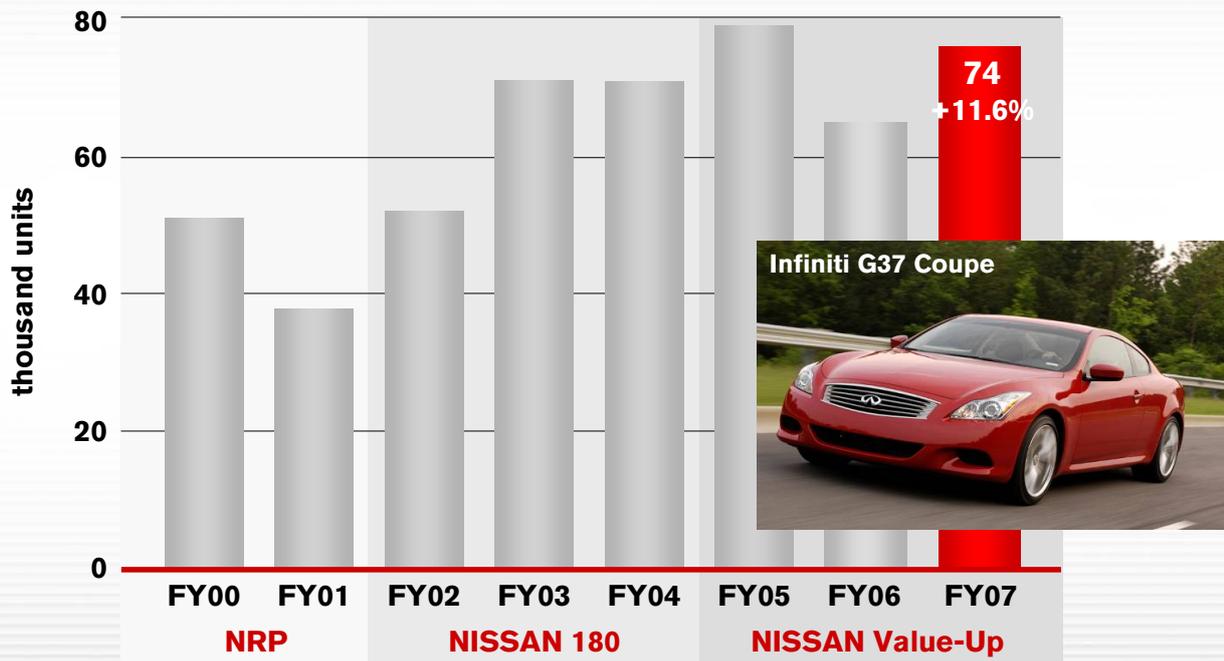
Geographic expansion



Infiniti globally recognized luxury brand

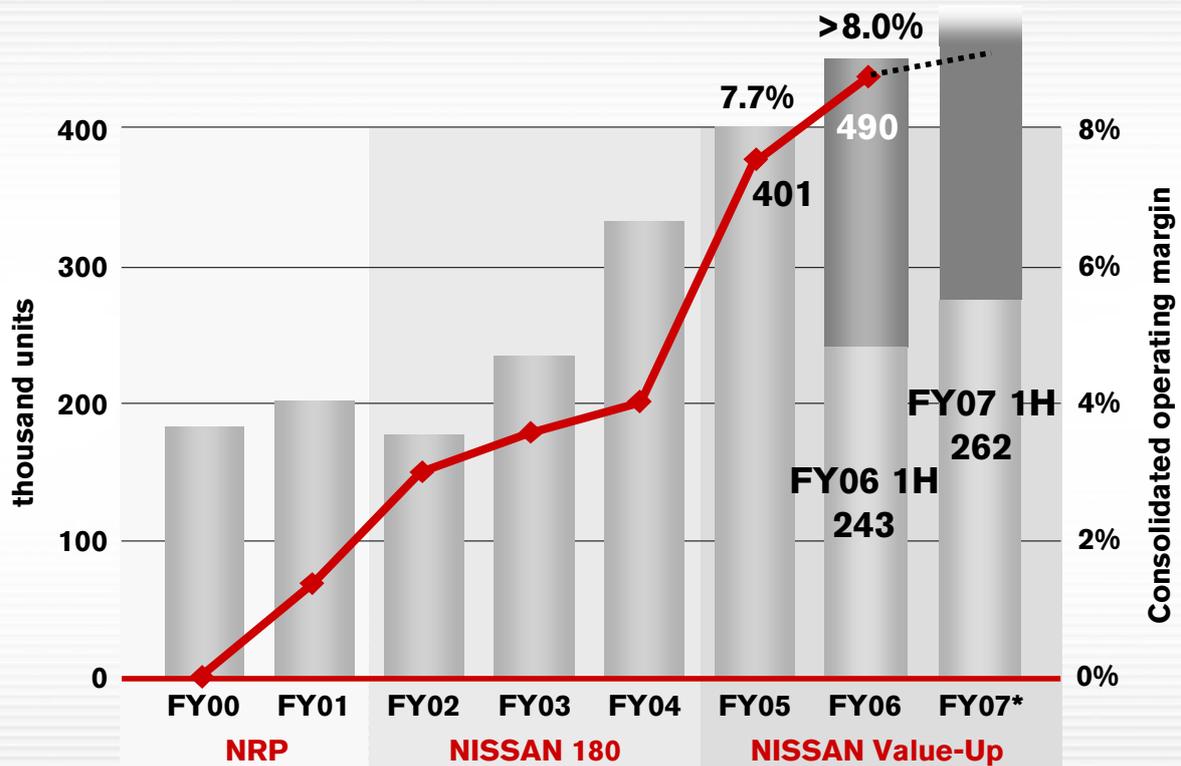


Global Infiniti sales by first half



FY2007 First-half Financial Results

Light Commercial Vehicles



FY2007 First-half Financial Results