

NON-CONSOLIDATED FINANCIAL INFORMATION

(Oct. 26, 2006)
NISSAN MOTOR CO., LTD.
Global Communications CSR and IR Division

(BILLIONS OF YEN)	6 months Results				3 months Results			
	FY2006 06/4-06/9		FY2005 05/4-05/9		2nd quarter of FY2006 06/7-06/9		2nd quarter of FY2005 05/7-05/9	
NET SALES	1,697.0	-10.8%	1,903.4	9.9%	879.7	-9.6%	973.2	-
DOMESTIC	639.0	-16.2%	762.2	15.1%	-	-	-	-
EXPORT	1,058.0	-7.3%	1,141.2	6.7%	-	-	-	-
OPERATING INCOME	102.1	-28.8%	143.4	14.4%	43.6	-18.9%	53.8	-
ORDINARY INCOME	98.7	-16.0%	117.5	7.5%	44.9	32.6%	33.8	-
NET INCOME	62.2	-3.9%	64.7	-12.5%	2.4	-89.2%	22.2	-
NET INCOME PER SHARE (YEN)	14.12		14.81		-		-	
YEAR END DIVIDEND AMOUNT PER SHARE (YEN)	-		-		-		-	
HALF YEAR DIVIDEND AMOUNT PER SHARE (YEN)	17		14		-		-	
CAPITAL EXPENDITURE	58.8		36.9		-		-	
DEPRECIATION	40.1		35.9		-		-	
TOTAL ASSETS (millions of yen)	3,970.6		3,952.2		-		-	
NET ASSETS (millions of yen)	1,829.4		1,685.6		-		-	
EQUITY RATIO(%)	46.0		42.6		-		-	
SHAREHOLDER'S EQUITY PER SHARE (YEN)	413.92		385.63		-		-	
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Increased net sales and profit (except for net income)					
(THOUSAND UNITS)								
PRODUCTION VOLUME	576	-16.9%	693	-2.7%	-	-	-	-
SALES VOLUME (WHOLESALE)								
DOMESTIC	353	-15.4%	418	11.3%	-	-	-	-
EXPORT	297	-10.1%	330	-11.1%	-	-	-	-
TOTAL	650	-13.1%	748	0.1%	-	-	-	-
DOMESTIC REGISTRATION (Excl. Mini)	291	-19.9%	364	11.6%	161	-17.6%	195	-
MARKET SHARE(%)	16.7%		19.3%		17.6%		19.7%	
TOTAL DEMAND	1,741	-7.5%	1,881	3.0%	913	-7.6%	988	-

Notes: The % figures, unless otherwise described, show the changes over the same period of the previous FY.