

(BILLIONS OF YEN)	6 months Results				3 months Results			
	FY2006 06/4-06/9		FY2005 05/4-05/9		2nd quarter of FY2006 06/7-06/9		2nd quarter of FY2005 05/7-05/9	
NET SALES (1)	4,534.4	1.0%	4,491.0	12.1%	2,324.0	-0.9%	2,346.1	11.5%
JAPAN	2,193.8	-7.5%	2,372.4	11.4%	1,123.5	-8.2%	1,223.6	(-)
NORTH AMERICA	1,832.1	4.3%	1,755.9	8.1%	931.7	2.7%	907.6	(-)
EUROPE	798.1	10.0%	725.8	12.9%	430.8	10.3%	390.7	(-)
Others	988.7	10.9%	891.2	18.6%	487.4	3.8%	469.6	(-)
SUB-TOTAL	5,812.7	1.2%	5,745.3	11.6%	2,973.4	-0.6%	2,991.5	(-)
ELIMINATION	-1,278.3	-	-1,254.3	-	-649.4	-	-645.4	-
OPERATING INCOME (1) (4)	348.6	-15.3%	411.5	2.0%	195.3	-4.9%	205.3	-5.5%
JAPAN	133.7	-33.0%	199.4	22.7%	65.2	-31.9%	95.6	(-)
NORTH AMERICA	121.1	-20.4%	152.1	-10.3%	79.1	5.4%	75.1	(-)
EUROPE	26.8	47.6%	18.2	-6.0%	22.0	47.6%	15.0	(-)
Others	58.8	27.3%	46.2	-11.2%	27.9	21.1%	23.0	(-)
SUB-TOTAL	340.4	-18.1%	415.9	3.1%	194.2	-6.9%	208.7	(-)
ELIMINATION	8.2	-	-4.4	-	1.1	-	-3.4	-
ORDINARY INCOME	360.9	-8.8%	395.6	-1.4%	204.1	10.4%	184.9	-16.6%
NET INCOME	274.2	18.8%	230.7	-3.4%	164.0	31.2%	125.0	8.2%
NET INCOME PER SHARE (YEN)	66.81		56.69		39.94		30.75	
FULLY DILUTED NET INCOME PER SHARE (YEN)	66.41		56.25		39.74		30.51	
FOREIGN EXCHANGE RATE								
YEN/USD	115.4		109.5		116.3		111.3	
YEN/EUR	142.3		136.3		143.9		135.6	
CAPITAL EXPENDITURE (2)	178.2		156.6					
DEPRECIATION (2)	155.5		150.9					
RESEARCH & DEVELOPMENT COSTS	213.0		203.4					
DEBT OUTSTANDING	332.1		375.2					
CASH & REPO	-427.0		-248.9					
NET DEBT (AUTOMOTIVE BUSINESS) (3)	-94.9	<i>-304.6</i>	126.3	<i>-109.2</i>				
DEBT OUTSTANDING	4,671.1		4,174.9					
CASH & REPO	-16.1		-6.2					
NET DEBT (RETAIL FINANCE BUSINESS)	4,655.0		4,168.7					
TOTAL NET DEBT	4,560.1		4,295.0					
TOTAL ASSETS	11,729.9		10,600.1					
NET ASSETS	3,622.0		2,712.9					
EQUITY RATIO (%)	28.3		25.6					
SHAREHOLDERS' EQUITY PER SHARE (yen)	807.02		666.51					
PERFORMANCE DESCRIPTION	*The best consolidated net sales		*The best consolidated operating income					

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) In geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements. (1st half of FY 2005 has been restated in compliance with the above segmentation.) Major countries and regions included in each segment are:

*North America: U.S.A., Canada

*Europe: France, U.K., Spain and other European countries

*Others: Asia, Oceania, Middle East, Mexico, Middle&South American countries, South Africa

(2) Excluding finance leases related amount.

(3) Italic figures are the debt amount excluding Canton Plant and Finance lease related debt.

(4) Variance of operating income between 411.5 billion yen in FY 05 and 348.6 billion yen in FY 06 are analysed as following:

	Billion yen
Foreign exchange	54.8
Scope of consolidation	4.6
Price / Volume mix	-104.3
Selling expenses	3.8
Purchasing cost reduction	75.5
Raw material / Energy cost	-65.8
Product enrichment & Regulations	-19.1
R&D expenses	-7.0
Manufacturing expenses	4.3
Warranty expenses	-3.9
G&A others	-5.8
Total	-62.9

CONSOLIDATED FINANCIAL INFORMATION - 2
Global Retail Sales Volume & Production Volume

(Oct. 26, 2006)
NISSAN MOTOR CO., LTD.
Global Communications CSR and IR Division

(THOUSAND UNITS)	6 months Results				3 months Results				
	FY2006 06/4-06/9		FY2005 05/4-05/9		2nd quarter of FY2006 06/7-06/9		2nd quarter of FY2005 05/7-05/9		
SALES VOLUME									
GLOBAL RETAIL (1) (2)									
JAPAN (incl. Mini)	350	-16.9%	421	14.5%	189	-16.9%	227	11.2%	
USA	513	-10.2%	571	16.7%	265	-9.8%	293	15.5%	
EUROPE	275	-4.4%	287	0.8%	151	-2.1%	155	5.2%	
OTHERS									
	Mexico	106	0.2%	106	0.5%	49	-3.7%	51	2.0%
	Canada	36	-14.2%	41	13.6%	19	-6.4%	21	17.1%
	Others	429	5.4%	408	30.8%	210	0.3%	208	35.9%
	TOTAL	571	2.9%	555	22.4%	278	-0.9%	280	26.8%
TOTAL	1,709	-6.9%	1,834	15.0%	883	-7.6%	955	15.6%	
PRODUCTION VOLUME									
GLOBAL BASIS (3)									
JAPAN	576	-16.9%	693	-2.7%	298	-11.1%	335	-8.6%	
NORTH AMERICA (Incl. Mexico)	540	-6.4%	577	12.7%	271	-4.0%	282	7.5%	
EUROPE	266	1.0%	263	9.1%	131	-7.6%	142	22.6%	
OTHERS (4)	180	11.8%	162	52.8%	92	2.8%	89	58.3%	
TOTAL	1,562	-7.8%	1,695	7.9%	792	-6.7%	848	5.9%	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail is including sales of vehicles locally assembled by equity accounted Nissan companies with knock down parts.

(2) Global Retail volume of Europe, Mexico and part of others are results of Jan.- Dec. basis

(3) Global Production volume of Europe, Mexico and part of others are results of Jan.- Dec. basis

(4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia and China.
excluding CKD production.

(THOUSAND UNITS)	6 months Results				3 months Results			
	FY2006 06/4-06/9		FY2005 05/4-05/9		2nd quarter of FY2006 06/7-06/9		2nd quarter of FY2005 05/7-05/9	
CONSOLIDATED SALES VOLUME (5)								
JAPAN	339	-16.5%	406	12.6%	181	-16.1%	216	12.9%
OVERSEAS	1,266	-5.0%	1,333	6.5%	658	-3.6%	682	5.7%
TOTAL	1,605	-7.7%	1,739	7.9%	838	-6.6%	898	7.4%
CONSOLIDATED PRODUCTION VOLUME (5)								
JAPAN	576	-16.9%	693	-2.7%	-	-	-	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	963	-3.1%	994	16.6%	-	-	-	-
TOTAL	1,539	-8.8%	1,687	7.8%	-	-	-	-

(5) Consolidated sales volume and production volume are based on financial statements.