

	12 months Results						3 months Results						FORECAST	
	FY2006 06/4-07/3 including Q5		<reference> FY2006 06/4-07/3 excluding Q5		FY2005 05/4-06/3		4th quarter of FY2006 07/1-07/3 including Q5		4th quarter of FY2006 07/1-07/3 excluding Q5		4th quarter of FY2005 06/1-06/3		FY 2007 07/4-08/3	
NET SALES (1)	10,468.6	11.0%	9,701.0	2.9%	9,428.3	9.9%	3,591.4	36.2%	2,823.8	7.1%	2,636.0	6.4%	10,300.0	-1.6%
JAPAN	4,684.1	-3.8%	4,621.5	-5.1%	4,868.9	7.3%	1,320.7	-0.5%	1,258.1	-5.2%	1,327.5	2.4%		
NORTH AMERICA	4,046.8	4.4%	4,010.0	3.4%	3,877.4	10.6%	1,168.3	4.5%	1,131.5	1.3%	1,117.6	10.8%		
EUROPE	2,166.4	44.7%	1,711.6	14.3%	1,497.3	14.7%	988.8	153.2%	534.0	36.8%	390.5	12.8%		
Others	2,477.9	32.6%	2,146.8	14.9%	1,869.0	19.7%	978.9	86.9%	647.8	23.6%	523.8	21.8%		
SUB-TOTAL	13,375.2	10.4%	12,489.9	3.1%	12,112.6	11.0%	4,456.7	32.7%	3,571.4	6.3%	3,359.4	9.1%		
ELIMINATION	-2,906.6	-	-2,788.9	(-)	-2,684.3	-	-865.3	-	-747.6	(-)	-723.4	-		
OPERATING INCOME (1) (4)	776.9	-10.9%	755.5	-13.3%	871.8	1.2%	245.2	1.9%	223.8	-7.0%	240.6	-3.4%	800.0	3.0%
JAPAN	272.2	-30.3%	270.6	-30.7%	390.4	14.5%	55.5	-42.3%	53.9	-43.9%	96.1	-5.5%		
NORTH AMERICA	286.6	-17.0%	282.6	-18.2%	345.4	-9.0%	82.6	-21.1%	78.6	-24.9%	104.7	-9.6%		
EUROPE	82.3	22.5%	79.6	18.4%	67.2	19.9%	41.8	89.1%	39.1	76.7%	22.1	43.1%		
Others	130.6	29.1%	113.3	12.0%	101.2	19.4%	52.1	82.4%	34.8	22.1%	28.6	95.6%		
SUB-TOTAL	771.7	-14.6%	746.1	-17.5%	904.2	4.9%	232.0	-7.7%	206.4	-17.9%	251.5	1.6%		
ELIMINATION	5.2	-	9.4	(-)	-32.4	-	13.2	-	17.4	(-)	-10.9	-		
ORDINARY INCOME	761.1	-10.0%	742.6	-12.2%	845.9	-1.1%	223.1	-7.2%	204.6	-14.9%	240.4	-1.4%	773.0	1.6%
NET INCOME	460.8	-11.1%	449.2	-13.3%	518.1	1.1%	82.2	-46.1%	70.6	-53.7%	152.4	9.4%	480.0	4.2%
NET INCOME PER SHARE (YEN)	112.33	-	-	-	126.94	-	19.97	-	-	-	37.11	-		
FULLY DILUTED NET INCOME PER SHARE (YEN)	111.71	-	-	-	125.96	-	19.88	-	-	-	36.83	-		
FOREIGN EXCHANGE RATE														
YEN/USD	117.0		117.0		113.3		119.5		119.5		116.9		117.0	
YEN/EUR	148.2		146.2		136.9		154.2		152.0		139.3		148.0	
CAPITAL EXPENDITURE (2)	509.0	-	-	-	475.0	-	-	-	-	-	-	-	515.0	-
DEPRECIATION (2)	356.1	-	-	-	307.1	-	-	-	-	-	-	-	350.0	-
RESEARCH & DEVELOPMENT COSTS	464.8	-	-	-	447.6	-	-	-	-	-	-	-	490.0	-
DEBT OUTSTANDING	205.3	-	-	-	19.6	-	-	-	-	-	-	-	-	-
CASH & REPO	-460.0	-	-	-	-392.5	-	-	-	-	-	-	-	-	-
NET DEBT (AUTOMOTIVE BUSINESS) (3)	-254.7	-458.6	-	-	-372.9	-600.9	-	-	-	-	-	-	-	-
DEBT OUTSTANDING	4,899.2	-	-	-	4,798.3	-	-	-	-	-	-	-	-	-
CASH & REPO	-9.4	-	-	-	-11.7	-	-	-	-	-	-	-	-	-
NET DEBT (RETAIL FINANCE BUSINESS)	4,889.8	-	-	-	4,786.6	-	-	-	-	-	-	-	-	-
TOTAL NET DEBT	4,635.1	-	-	-	4,413.7	-	-	-	-	-	-	-	-	-
TOTAL ASSETS	12,402.2	-	-	-	11,481.4	-	-	-	-	-	-	-	-	-
NET ASSETS	3,877.0	-	-	-	3,088.0	-	-	-	-	-	-	-	-	-
EQUITY RATIO (%)	28.6	-	-	-	26.9	-	-	-	-	-	-	-	-	-
SHAREHOLDERS' EQUITY PER SHARE (yen)	862.29	-	-	-	753.40	-	-	-	-	-	-	-	-	-
PERFORMANCE DESCRIPTION	*Increased net sales and decreased profit				*The best consolidated financial result (except for ordinary income)									

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) In geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements. (FY 2005 has been restated in compliance with the above segmentation.) Major countries and regions included in each segment are:

*North America: U.S.A., Canada

*Europe: France, U.K., Spain and other European countries

*Others: Asia, Oceania, Middle East, Mexico, Middle&South American countries, South Africa

(2) Excluding finance leases related amount.

(3) Italic figures are the debt amount excluding Canton Plant and Finance lease related debt.

(4) Variance of operating income between 871.8 billion yen in FY 05 and 776.9 billion yen in FY 06 are analysed as following:

	Billion yen
Foreign exchange	70.8
Scope of consolidation	8.4
Price / Volume mix	-156.3
Selling expenses	-21.8
Purchasing cost reduction	170.0
Raw material / Energy cost	-110.1
Product enrichment & Regulations	-66.3
R&D expenses	-1.4
Manufacturing expenses	-4.9
Warranty expenses	1.9
G&A others	-6.6
Q5 effect	21.4
Total	-94.9

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(Apr. 26, 2007)
NISSAN MOTOR CO., LTD.
Global Communications CSR and IR Division

(THOUSAND UNITS)	12 months Results				3 months Results				FORECAST FY 2007 07/4-08/3	
	FY2006 06/4-07/3		FY2005 05/4-06/3		4th quarter of FY2006 07/1-07/3		4th quarter of FY2005 06/1-06/3			
SALES VOLUME										
GLOBAL RETAIL (1) (2)										
JAPAN (incl. Mini)	740	-12.1%	842	-0.7%	242	-10.0%	269	-8.2%	700	
USA	1,035	-4.0%	1,075	6.1%	279	6.0%	263	-0.6%	1,100	
EUROPE	540	-0.2%	541	-0.6%	133	38.8%	96	-27.6%	600	
OTHERS										
	Mexico	228	-2.8%	235	0.0%	70	-4.7%	73	-0.9%	237
	Canada	71	2.2%	70	-0.7%	19	30.4%	14	-9.2%	76
	Others	869	7.7%	806	19.0%	236	18.3%	201	1.5%	987
	TOTAL	1,168	5.1%	1,111	13.0%	325	13.1%	288	0.3%	1,300
TOTAL	3,483	-2.4%	3,569	5.3%	979	7.0%	916	-6.3%	3,700	
PRODUCTION VOLUME										
GLOBAL BASIS (3)										
JAPAN	1,192	-12.7%	1,365	-7.9%	312	-12.0%	354	-19.6%	1,167	
NORTH AMERICA (Incl. Mexico)	1,123	-4.1%	1,171	3.7%	295	-2.3%	302	-8.5%	1,185	
EUROPE	507	-0.3%	509	10.0%	132	8.9%	121	10.8%	578	
OTHERS (4)	445	-4.4%	465	52.0%	82	-10.6%	93	61.1%	626	
TOTAL	3,267	-6.9%	3,510	3.9%	821	-5.6%	870	-7.2%	3,556	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail is including sales of vehicles locally assembled by equity accounted Nissan companies with knock down parts.

(2) Global Retail volume of Europe, Mexico and part of others are results of Jan. - Dec.

(3) Global Production volume of Europe, Mexico and part of others are results of Jan. - Dec.

(4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia and China.
excluding CKD production.

(THOUSAND UNITS)	12 months Results				3 months Results			
	FY2006 excluding Q5		FY2005 05/4-06/3		4th quarter of FY2006 excluding Q5		4th quarter of FY2005 06/1-06/3	
CONSOLIDATED SALES VOLUME (5)								
JAPAN	716	-11.7%	811	-1.0%	230	-7.9%	250	-10.2%
OVERSEAS	2,687	-1.5%	2,727	2.8%	760	6.7%	713	-4.3%
TOTAL	3,403	-3.8%	3,538	1.9%	990	2.8%	963	-5.9%
CONSOLIDATED PRODUCTION VOLUME (5)								
JAPAN	1,192	-12.7%	1,365	-7.9%	-	-	-	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,940	-1.8%	1,976	9.1%	-	-	-	-
TOTAL	3,132	-6.3%	3,341	1.4%	-	-	-	-

(5) Consolidated sales volume and production volume are based on financial statements.