

NON-CONSOLIDATED FINANCIAL INFORMATION

(May 21, 2003)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and IR Dept

(BILLIONS OF YEN)	RESULTS FY 2002		RESULTS 1st Half of FY 2002		RESULTS FY 2001	
	02/4-03/3		02/4-02/9		01/4-02/3	
<b>NET SALES</b>	3,419.0	13.2%	1,601.7	14.8%	3,019.8	1.3%
DOMESTIC	1,496.1	7.7%	708.1	5.3%	1,389.2	-4.7%
EXPORT	1,922.9	17.9%	893.6	23.6%	1,630.6	7.1%
<b>OPERATING INCOME</b>	316.0	30.5%	152.1	33.7%	242.2	89.6%
<b>ORDINARY INCOME</b>	293.0	48.1%	138.5	42.9%	197.9	45.9%
<b>NET INCOME</b>	72.8	-60.3%	21.0	-88.6%	183.4	-2.2%
<b>NET INCOME PER SHARE (YEN)</b>	16.09		4.67		45.61	
<b>ANNUAL DIVIDEND AMOUNT PER SHARE (YEN)</b>	14.00		-		8.00	
<b>YEAR END DIVIDEND PER SHARE (YEN)</b>	10.00		-		8.00	
<b>HALF YEAR DIVIDEND PER SHARE (YEN)</b>	4.00		4.00		0.00	
<b>CAPITAL EXPENDITURE</b>	99.8		33.5		85.7	
<b>DEPRECIATION</b>	53.4		25.7		53.6	
<b>TOTAL ASSETS</b>	3,933.9		3,942.7		3,915.0	
<b>SHAREHOLDERS' EQUITY</b>	1,798.7		1,806.6		1,829.1	
<b>EQUITY RATIO (%)</b>	45.7		45.8		46.7	
<b>SHAREHOLDER'S EQUITY PER SHARE (YEN)</b>	402.65		400.87		404.94	
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and profit (except for net income)		Increased net sales and profit (except for net income)		Increased net sales and profit (except for net income)	
(THOUSAND UNITS)						
<b>PRODUCTION VOLUME</b>	1,444	13.5%	682	12.4%	1,273	-3.1%
<b>SALES VOLUME (WHOLESALE)</b>						
DOMESTIC	824	14.8%	388	14.0%	718	-3.3%
EXPORT	694	20.2%	330	24.2%	577	-4.6%
TOTAL	1,518	17.2%	718	18.4%	1,295	-3.9%
<b>DOMESTIC REGISTRATION (Excl. Mini)</b>	768	7.5%	356	4.1%	714	-2.6%
<b>MARKET SHARE (%)</b>	19.0%		18.8%		17.9%	
<b>TOTAL DEMAND</b>	4,044	1.6%	1,893	-2.7%	3,980	-3.4%

Notes: The % figures, unless otherwise described, show the changes over the same period of the previous FY.  
 Some figures in each volume are adjusted from the previous disclose.