

NON-CONSOLIDATED FINANCIAL INFORMATION

(MAY 19, 2000)

NISSAN MOTOR CO., LTD.

Corporate Communications Dept.

	RESULTS FY 1998 98/4-99/3		RESULTS FY 1999 99/4-00/3	
(BILLIONS OF YEN)				
NET SALES	3,319.6	△6.4%	2,997.0	△9.7%
DOMESTIC	1,722.0	△10.4%	1,546.7	△10.2%
EXPORT	1,597.5	△1.7%	1,450.2	△9.2%
OPERATING INCOME	15.1	△82.3%	△15.6	—
% OF NET SALES	0.5%		△0.5%	
NON OPERATING INCOME	△0.5		△20.2	
ORDINARY INCOME	14.6	△74.6%	△35.8	—
% OF NET SALES	0.4%		△1.2%	
EXTRAORDINARY INCOME	△49.3		△749.8	
NET INCOME BEFORE INCOME TAX	△34.7	—	△785.6	—
NET INCOME	△34.8	—	△790.0	—
% OF NET SALES	△1.0%		△26.4%	
CAPITAL EXPENDITURE	99.7		80.9	
DEPRECIATION	96.5		82.2	
PERFORMANCE DESCRIPTION	*Decreased net sales. *Loss on net level.		*Decreased net sales. *Loss on net level.	
(THOUSAND UNITS)				
PRODUCTION VOLUME				
DOMESTIC	1,528	△8.6%	1,337	△12.5%
OVERSEAS(from April to March)	937	△13.5%	1,068	13.9%
TOTAL	2,465	△10.5%	2,405	△2.5%
SALES VOLUME				
DOMESTIC	874	△10.3%	745	△14.8%
EXPORT	711	△0.1%	612	△13.9%
TOTAL	1,585	△6.0%	1,357	△14.4%
DOMESTIC REGISTRATION	861	△10.9%	760	△11.7%
MARKET SHARE	20.4%		19.1%	
TOTAL DEMAND	4,215	△11.2%	3,982	△5.5%

Notes: (1)The % figures, unless otherwise described, show the changes over the previous FY.